| Furm PTO-1594 (Rev. 07/05) OMB Collection 0651-0027 (exp. 6/30/2008) | U.S. DEPARTMENT OF COMMERCE<br>United States Patent and Trademark Office                                     |
|--|--|
| RECORDATION FO   | RM COVER SHEET RKS ONLY  |
| <u></u>  | ase record the attached documents or the new address(es) below.  |
|  |  |
| 1. Name of conveying party(ies):                                     | 2. Name and address of receiving party(les)  |
| DCI Cheese Company, Inc.   | Additional names, addresses, or citizenship attached?  |
|  | Name: Harris N.A., as administrative agent   |
| Individual(s) Association  | Internal Address:  |
| General Partnership Limited Partnership                              | Street Address: 111 West Monroe Street   |
| ✓ Corporation- State: Wisconsin                                      | City: Chicago  |
| Other  | Stale:Illinois   |
| Citizenship (see guidelines)   | Country: U.S. Zip: 60603   |
| Additional names of conveying parties attached? Yes 🗸 No             |  |
| 3. Nature of conveyance )/Execution Date(s) :                        | General Partnership Citizenship  |
|  | Limited Partnership Citizenship  |
| Execution Date(s) August 7, 2006                                     | Corporation Citizenship  |
| Assignment Merger  | National Banking  ✓ Other Association Citizenship United States  |
| ✓ Security Agreement   | If assignee is not domicited in the United States, a domestic representative designation is attached: Yes No |
| Other  | (Designations must be a separate document from assignment)   |
| 4. Application number(s) or registration number(s) an                |  |
| A. Trademark Application No.(s)     See Schedule A-1, attached       | B. Trademark Registration No.(s) See Schedule A-1, attached  |
|  | Additional sheet(s) attached?  |
| C. Identification or Description of Trademark(s) (and Filing         | <u> </u>   |
|  |  |
| 5. Name & address of party to whom correspondence                    | T  |
| concerning document should be mailed:                                | 6. Total number of applications and registrations involved:  |
| Name: Robert J. Schneider  |  |
| Internal Address: <u>Chapman and Cutler LLP</u>                      | 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$\_1,115.00  |
|  | Authorized to be charged by credit card  |
| Street Address: 111 West Monroe Street                               | Authorized to be charged to deposit account  |
|  | L Enclosed   |
| City: Chicago  | 8. Payment Information:  |
| State: Illinois Zlp: 60603   | a. Credit Card Last 4 Numbers Expiration Date  |
| Phone Number: <u>(312) 845-3919</u>                                  | · ———  |
| Fax Number:(312) 803-5299  | b. Deposit Account Number 50-0305  |
| Email Address: <u>hschneid@chapman.com</u>                           | Authorized User Name Rohert J. Schneider   |
| 9. Signature:  |  |
| Signature  | Date   |
| Robert J. Schneider Name of Person Signing                           | Total number of pages including cover sheet, attachments, and document:                                      |

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Name of Person Signing

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**TRADEMARK REEL: 003366 FRAME: 0815** 

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## SCHEDULE A-1 TO TRADEMARK COLLATERAL AGREEMENT

## REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

### FEDERAL TRADEMARK REGISTRATIONS

| TRADEMARK   | SERIAL NO. | REGISTRATION<br>NO. |
|---|------------|---------------------|
| BEAVER  | 72/196,724 | 0,839,207           |
| BUTTERMILK BLUE(STYLIZED)                                 | 73/474,256 | 1,413.829           |
| CHEDDA-DELITE   | 73/631,034 | 1,474,325           |
| CHEEZ PRESTO  | 72/018,875 | 0,650,643           |
| COUNTY LINE (STYLIZED)                                    | 71/380,455 | 0,339,940           |
| CREMA DANIA   | 72/257,305 | 0,867,313           |
| DAIRY DOUBLE  | 73/625,052 | 1,454,513           |
| DIET-WISE   | 72/195,579 | 0,813,087           |
| DORMAN'S  | 73/212,178 | 1,138,008           |
| DORMAN'S FINE CHEESE SINCE 1896                           | 76/352,360 | 2,726,600           |
| DORMAN'S FINE CHEESE SPECIALISTS SINCE 1896<br>AND DESIGN | 74/495,044 | 1,899,072           |
| DORMAN'S FINE CHEESE SPECIALISTS SINCE 1896<br>AND DESIGN | 73/616,375 | 1,440,083           |
| EUROPEAN LEGACY AND DESIGN (\$TYLIZED)                    | 75/419,638 | 2,268,478           |
| EXPERTCHEESE (STYLIZED)                                   | 73/632,091 | 1,456,784           |
| IL GIARDINO (STYLIZED)                                    | 73/772,383 | 1,597,636           |

TRADEMARK REEL: 003366 FRAME: 0816

| TRADEMARK                          | SERIAL NO.                   | REGISTRATION NO. |
|------------------------------------|------------------------------|------------------|
| JOE SCHMID'S                       | 7 <b>2</b> /196, <b>7</b> 23 | 0,814,115        |
| MAJESTIC                           | 73/391,072                   | 1,374,919        |
| MISCELLANEOUS DESIGN (OVAL DESIGN) | 73/531,315                   | 1,364,735        |
| MUN-CHEE                           | 72/379,000                   | 0,926,961        |
| NIKOS                              | 74/199,705                   | 1,703,538        |
| OLD CANADIAN                       | 73/010,021                   | 1,044,986        |
| OLD FASHIONED AND PROUD OF IT      | 73/531,309                   | 1,480,920        |
| WISCONSIN CHEESE BAR               | 73/509,385                   | 1,421,284        |
| BLUVARIA                           |                              | 1,379,369        |
| CHEVDAR                            |                              | 1,212,611        |
| CHEVRION                           |                              | 1,410,801        |
| EL REYCITÓ                         |                              | 1,755,565        |
| JOAN OF ARC (AND DESIGN)           |                              | 120,692          |
| KING'S CHOICE                      |                              | 563,392          |
| LABONTE                            |                              | 1,412,497        |
| LA VACA LINDA                      |                              | 1,763,066        |
| LIEDERKRANZ                        |                              | 75,871           |
| LOST CREEK FARMS                   |                              | 1,766,051        |
| METCO                              |                              | 863,223          |
| PAPILLON                           |                              | 1,386,927        |
| PASSPORT                           |                              | 1,386,186        |

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TRADEMARK REEL: 003366 FRAME: 0817

| TRADEMARK                 | SERIAL NO. | REGISTRATION<br>NO. |
|---------------------------|------------|---------------------|
| PORT OF ENTRY             |            | 1,413,517           |
| QUESO AUTENTICO DE ESPANA |            | 1,776,668           |
| SEBASTIAN'S               |            | 1,319,668           |
| SPRUCE MOUNTAIN SHARP     |            | 1,026,308           |
| SVENLANDIC                |            | 1,804,646           |
| SWISSROSE                 |            | 712,943             |
| KULM-KAESE                | 74/300,504 | 1,775,355           |

#### PENDING FEDERAL TRADEMARK APPLICATIONS

TRADEMARK SERIAL NUMBER

S.C.O.R.E. 78/902,601

#### TRADEMARK COLLATERAL AGREEMENT

This 7th day of August, 2006, DCI CHEESE COMPANY, INC., a Wisconsin corporation ("Debtor"), with its principal place of business and mailing address at 3018 Highway 145, P.O. Box 1282, Richfield, Wisconsin 53076, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, grants to HARRIS N.A., a national banking association ("Harris") with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent for the Secured Creditors defined in that certain Security Agreement hereinafter defined (Harris acting as such administrative agent and any successor or successors to Harris acting in such capacity being hereinafter referred to as "Agent"), a lien on, and a continuing security interest in, the following property:

- (i) Each trademark, trademark registration and trademark application listed on Schedule A-1 hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application; and
- (ii) Each trademark license listed on Schedule A-2 hereto and all royalties and other sums due or to become due under or in respect of each such trademark license, together with the right to sue for and collect all such royalties and other sums; and
- (iii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark or trademark registration listed on Schedule A-1 hereto or of any trademark licensed under a trademark license listed on Schedule A-2 or by reason of injury to the goodwill associated with any such trademark, trademark registration or trademark license, in each case together with the right to sue for and collect said damages;

to secure performance of all Secured Obligations of Debtor as set out in that certain Second Amended and Restated Security Agreement dated as of the date hereof among Debtor, the other debtors party thereto and the Agent, as the same has been or may be amended, modified, supplemented or restated from time to time (the "Security Agreement").

Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as granting a security interest to Agent of any applications by Debtor for a Trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as "Intent-To-Use Applications"). When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be exempted from this Agreement.

Debtor does hereby further acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the trademarks, trademark registrations, trademark

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TRADEMARK
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applications and trademark licenses made and granted hereby are more fully set forth in the Security Agreement and in the event of any conflict or ambiguity between this Trademark Collateral Agreement and the Security Agreement, the Security Agreement shall control.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

DCI CHEESE COMPANY, INC.

Accepted and agreed to at Chicago, Illinois as of the day and year last above written.

HARRIS N.A., as administrative agent

applications and trademark licenses made and granted hereby are more fully set forth in the Security Agreement and in the event of any conflict or ambiguity between this Trademark Collateral Agreement and the Security Agreement, the Security Agreement shall control.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

DCI CHEE\$E COMPANY, INC.

| Ву    |      |  |
|-------|------|--|
| Name: | <br> |  |
| Its:  | <br> |  |

Accepted and agreed to at Chicago, Illinois as of the day and year last above written.

HARRIS N.A., as administrative agent

| Ву            | Betsanta Endely  |  |
|---------------|------------------|--|
| Name          | E PETAIDA EDDEMI |  |
| Its: <u>/</u> | MCS OPESIDENT    |  |
|               |                  |  |

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## SCHEDULE A-2 TO TRADEMARK COLLATERAL AGREEMENT

TRADEMARK LICENSES

None.

TRADEMARK REEL: 003366 FRAME: 0822 Law Offices of

# CHAPMAN AND CUTLER LLP Intellectual Property Department

111 West Monroe Street, Chicago, Illinois 60603
Telephone 1•312•845•3000 FAX 1•312• 701•2361
Direct Dial 1•312•845•3919

FACSIMILE COVER PAGE This transmission consists of 9 page(s) including cover page. Please call (312) 845-3919 if you have any problems with this transmission. Tuesday, August 8, 2006 Date: To: Assignment Recordation Services U.S. Patent & Trademark Office Firm/Company: Fax Number: (571) 273-0140 **Confirm Number:** (571) 272-3350 1604362 Matter Number: Robert J. Schneider From: Recordation of Collateral Agreement Comments: CERTIFICATE OF FACSIMILE TRANSMISSION: I hereby certify that the attached correspondence was transmitted by facsimile on the date listed above, to the U.S. Patent & Trademark Office at the facsimile number listed above, under 37 C.F.R. § 1.8. Richard Falina Signature: \_\_\_\_ Person Signing Certificate Richard Kalwa Date: August 8, 2006 NOTICE OF CONFIDENTIALITY: The information contained in this facsimile transmission is confidential information which may contain information that is legally privileged and exempt from disclosure under applicable law. The information is intended solely for the use of the individual or entity named above. If you are not the intended recipient, you

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immediately by telephone to arrange for the return of the original transmission to us.

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