# -OP \$215.00 785057

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Lucky Strike Entertainment, Inc.		08/18/2006	CORPORATION: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	Caltius Partners III, LP
Street Address:	11766 Wilshire Boulevard, Suite 850
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90025
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

#### PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	78505760	STAR LANES
Serial Number:	78464759	STAR LOUNGE
Serial Number:	78153674	LUCKY STRIKE
Serial Number:	76477515	X LUCKY STRIKE LANES
Serial Number:	76480069	X
Serial Number:	72224585	LUCKY STRIKE
Serial Number:	78867993	STAY OUT OF THE GUTTER
Serial Number:	78303977	THE LUCKY STRIKE

## **CORRESPONDENCE DATA**

Fax Number: (213)996-3367

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 213-683-6367

Email: nobukochristy@paulhastings.com
Correspondent Name: Nobuko Christy, c/o Paul Hastings
Address Line 1: 515 So. Flower Street, 25th Floor

TRADEMARK REEL: 003373 FRAME: 0581

900056062

Address Line 4: Los Angeles, CALIFORNIA 90071		
ATTORNEY DOCKET NUMBER:	45140.00166	
NAME OF SUBMITTER:	Nobuko Christy	
Signature:	/s/Nobuko Christy	
Date:	08/21/2006	
Total Attachments: 6 source=Caltius#page1.tif source=Caltius#page2.tif source=Caltius#page3.tif source=Caltius#page4.tif source=Caltius#page5.tif source=Caltius#page5.tif		

TRADEMARK REEL: 003373 FRAME: 0582

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 18th day of August, 2006, among Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually "Grantor"), and Caltius Partners III, LP, a Delaware limited partnership ("Collateral Agent"), in its capacity as collateral Agent for the Investor Group (together with its successors and assigns, if any, in such capacity "Collateral Agent").

#### WITNESSETH:

WHEREAS, pursuant to that certain Subordinated Notes Investment Agreement dated as of August 18, 2006 (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Investment Agreement"), among LUCKY STRIKE ENTERTAINMENT, INC., a California corporation ("Borrower"), each Subsidiary of Borrower listed as a "Guarantor" on the signature pages thereto (each a "Guarantor" and collectively, jointly and severally, the "Guarantors"), the Investors, from time to time, party thereto (each a "Lender" and collectively, the "Lenders") and the Collateral Agent, the Investor Group is willing to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, the members of the Investor Group are willing to make the financial accommodations to Borrower as provided for in the Investment Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Collateral Agent, for the benefit of Investor Group, that certain Security Agreement dated of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Collateral Agent, for the benefit of Investor Group, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or the Investment Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Collateral Agent, for the benefit of the Investor Group, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I hereto;
- (b) all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles with respect to the foregoing;
  - (c) all reissues, continuations or extensions of the foregoing;

TRADEMARK SECURITY AGREEMENT

LEGAL\_US\_W # 54230019.3

- (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (e) all products and proceeds of the foregoing, including, any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Intellectual Property License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to any Agent, the Investor Group, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Investor Group, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Collateral Agent with respect to any such new trademarks or renewal or extension of any trademark registration as provided in the Security Agreement. Without limiting Grantors' obligations under this Section 5, Grantors hereby authorize Collateral Agent unilaterally to modify this Agreement by amending Schedule I to include any such new trademark rights of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Investment Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- any other Investment Document clearly requires otherwise, the definitions of terms herein shall apply equally to the singular and plural forms of the terms defined. Whenever the context may require, any pronoun shall include the corresponding masculine, feminine and neuter forms. The words "include," "includes" and "including" shall be deemed to be followed by the phrase "without limitation," whether or not so expressly stated in each such instance and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The word "will" shall be construed to have the same meaning and effect as the word "shall." Unless the context requires otherwise, (a) any definition of or reference to any agreement, instrument or other document herein shall be construed as referring to such

LEGAL\_US\_W # 54230019.3

agreement, instrument or other document as from time to time amended, supplemented or otherwise modified (subject to any restrictions on such amendments, supplements or modifications set forth herein), (b) any reference herein to any Person shall be construed to include such Person's successors and assigns. (c) the words "herein", "hereof" and "hereunder", and words of similar import, shall be construed to refer to this Trademark Security Agreement in its entirety and not to any particular provision hereof. (d) all references herein to Articles, Sections, Exhibits and Schedules shall be construed to refer to Articles and Sections of, and Exhibits and Schedules to, this Trademark Security Agreement and (e) the words "asset" and "property" shall be construed to have the same meaning and effect and to refer to any and all tangible and intangible assets and properties, including cash, securities, accounts and contract rights. References in this Trademark Security Agreement to "determination" by any Agent include estimates honestly made by such Agent (in the case of quantitative determinations) and beliefs honestly held by such Agent (in the case of qualitative determinations). Any reference herein or in any other Investment Document to the satisfaction or repayment in full of the Secured Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms hereof) of all Secured Obligations other than unasserted contingent indemnification Secured Obligations. Any requirement of a writing contained herein or in any other Investment Document shall be satisfied by the transmission of a Record and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.

[SIGNATURE PAGE FOLLOWS]

LEGAL\_US\_W # 54230019.3

IN WITNESS WHEREOF, the undersigned parties hereto have executed this Trademark Security Agreement by and through their duly authorized officers, as of the day and year first above written.

**GRANTORS:** 

COLLATERAL AGENT:

LUCKY STRIKE ENTERTAINMENT,

INC.,

a California corporation

Name:

Title:

CALTIUS PARTNERS III, LP

By: CPIII, LP, its general partner

Name: Gregory J. Howorth

Title: Managing Director

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT (CALTIUS)]

**TRADEMARK** 

**REEL: 003373 FRAME: 0586** 

IN WITNESS WHEREOF, the undersigned parties hereto have executed this Trademark Security Agreement by and through their duly authorized officers, as of the day and year first above written.

**GRANTORS:** 

LUCKY STRIKE ENTERTAINMENT,

INC.,

a California corporation

By: Name:

Title:

**COLLATERAL AGENT:** 

CALITUS PARTNERS III, LP

By: CPHI, LP, its general partner

Name: Gregory J. Howorth Title: Managing Director

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT (CALTIUS)]

TRADEMARK

REEL: 003373 FRAME: 0587

# SCHEDULE I

#### to

# TRADEMARK SECURITY AGREEMENT

# Trademark Registrations/Applications

All of the following trademarks are owned by Lucky Strike Entertainment, Inc.

Trademark	Jurisdiction	Serial Number
Star Lanes	U.S.	78505760
Star Lounge	U.S.	78464759
Lucky Strike	U.S.	78153674
X Lucky Strike Lanes	U.S.	76477515
x	U.S.	76480069
Lucky Strike	U.S.	72224585
Stay Out Of The Gutter	U.S.	<b>7886</b> 79 <b>9</b> 3
The Lucky Strike	U.S.	78303977
Lucky Strike	China	Application No. 5149371
Lucky Strike	China	Application No. 5149379
Lucky Strike	India	Application No. 29536
Lucky Strike	Mexico	Marca 921526
Lucky Strike	Community Trademark	Application No. 004877569

**RECORDED: 08/21/2006** 

TRADEMARK REEL: 003373 FRAME: 0588