Electronic Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: **MERGER EFFECTIVE DATE:** 12/26/2002

CONVEYING PARTY DATA

Stylesheet Version v1.1

Name	Name Formerly		Entity Type
QSC II, Inc.	FORMERLY QSC Inc.	12/26/2002	CORPORATION:

RECEIVING PARTY DATA

Name:	Long John Silver's, Inc.
Street Address:	1441 Gardiner Lane
Internal Address:	Legal - Trademarks
City:	Louisville
State/Country:	KENTUCKY
Postal Code:	40213
Entity Type:	CORPORATION:

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	2719575	BIG CATCH
Registration Number:	2337442	SILVER'S GOLD SENIORS PROGRAM
Registration Number:	1778182	ADD-A-PIECE
Registration Number:	1683385	GO FISH
Registration Number:	1551455	LONG JOHN'S
Registration Number:	1470147	LONG JOHN SILVER'S SEAFOOD SHOPPES
Registration Number:	1472513	OCEAN CHEF SALAD
Registration Number:	1107461	CRUMBLIES
Registration Number:	1098921	FISH & MORE
Registration Number:	1075623	CHICKEN PLANKS
Registration Number:	0917847	LONG JOHN SILVER'S

TRADEMARK

900056285 **REEL: 003375 FRAME: 0378**

CORRESPONDENCE DATA

Fax Number: (972)338-7899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: trademarks@yum.com

Correspondent Name: QSC II, Inc.

Address Line 1: 1209 Orange Street
Address Line 2: Legal - Trademarks

Address Line 4: Wilmington, DELAWARE 19801

ATTORNEY DOCKET NUMBER:	658 LJS
NAME OF SUBMITTER:	Larisa M. Colton
Signature:	/larisamcolton/
Date:	08/23/2006

Total Attachments: 3

source=QSC II - LJS MERGER#page1.tif source=QSC II - LJS MERGER#page2.tif source=QSC II - LJS MERGER#page3.tif

> TRADEMARK REEL: 003375 FRAME: 0379

STATE OF DELAMARE S SECRETARY OF STATE S DIVISION OF CORPORATIONS FILED 09:11 AF 12/20/2002 020155890 0719822

CERTIFICATE OF OWNERSHIP AND MERGER

MERGING

QSC II, INC. (Bubsidiary)

INTO

LONG JOHN SILVER'S, INC. (Parent)

Long John Silver's, Inc., a corporation organized and existing under the laws of the State of Delaware ("LJS"),

DOES HEREBY CERTIFY:

FIRST: That Long John Silver's, inc. was incorporated on June 6, 1989, pursuant to the General Corporation Law of the State of Delaware.

SECOND: That Long John Silver's, inc. owns all of the issued and outstanding common capital stock of QSC II, inc., a Delawers corporation incorporated on August 30, 1999 pursuant to the General Corporation Law of Delaware ("QSC II").

THIRD: Thet Long John Silver's, Inc., by the resolutions of its Board of Directors set forth on the effected Exhibit "A", duly adopted by the unanimous written consent dated October 18, 2002 and filed with the minutes of the Board, determined to merge into itself said QSC II

FOURTH: That the name of the surviving corporation of the merger shall be lining John Silver's, Inc., a Delaware corporation.

FIFTH: The Certificate of Incorporation of Long John Silver's, Inc., which is the surviving corporation, shall continue in force and effect as the Certificate of Incorporation of the surviving corporation.

SIXTH: Anything herein or elsewhere to the contrary notwithstanding, this merger may be amended or terminated and abandoned by the Board of Directors of Long John Silver's, inc. at any time prior to the effective time of the merger.

SEVENTH: The Certificate of Merger shall become effective as of 12.02 a.m. EST on December 26, 2002.

TRADEMARK REEL: 003375 FRAME: 0380 IN WITNESS WHEREOF, said Long John Silvers, Inc. has caused this Certificate to be signed by Forrest W. Ragedale, III, Senior Vice President, General Counsel and Secretary and attested by Michael C. White, its Assistant Secretary, as of the 18th day of October, 2002.

LONG JOHN SILVER'S, INC.

FORREST W. RAGSDALE, III
SENIOR VICE PRESIDENT,
GENERAL COUNSEL
AND SECRETARY

ATTEST:

MICHAEL C. WHITE

ASSISTANT SECRETARY

RESOLVED, that QSC II, INC. merge into LONG JOHN SILVER'S, INC. ("LJS"), which shall assume all obligations of QSC II, INC., and

FURTHER RESOLVED, that the merger shall be effective at 12:02 a.m. EST on December 26, 2002 (the "Effective Date and Time of the QSC II Merger").

FURTHER RESOLVED, that the terms and conditions of the merger with respect to the effect on capital stock are as follows: upon the Effective Date and Time of the QSC it Merger each share of stock of QSC II, INC. then issued and outstanding shall thereupon and without more be extinguished and canceled, and each share of stock of LUS then issued and outstanding shall remain issued and outstanding:

FURTHER RESOLVED, that any and all of the officers of LJS be and they hereby are severally authorized and directed to: (a) make and execute a Certificate of Ownership whereby QSC II, INC. shall merge into LJS and LJS as the surviving corporation ensiting assume all of the liabilities and obligations of QSC II, INC. and shall succeed and acquire full title to any properties, including all interests in real and personal property, assets (including operating assets), rights, approvals, immunities and franchises, of QSC II, INC., (b) cause the same to be filled with the Detaware Secretary of State, and (c) do all acts and things whatsoever, whether within or without the State of Daleware, which may be in any way necessary or proper to effect said merger;

FURTHER RESOLVED, that LUS shall enter into various additional documents to effect the transfer of such assets, including, but not limited to various deeds, transfer instruments, assignments, assumptions and agreements (the "Transfer Documents").

FURTHER RESOLVED, that any and all officers of LJS be and they hereby are severally authorized and directed to execute and deliver on behalf of LJS such other agreements and instruments as any of them deem necessary, desirable, or appropriate to effectuate, document and record the Transfer Documents, each such agreement or instrument to be in such form and on such terms as any of the officers of LJS may approve as being necessary, desirable, or appropriate, in each case such execution to be conclusive evidence of such approval and of the authority therefor hereunder, and

FURTHER RESOLVED, that any and all of the officers of LJ8 or QSC II, INC. be and they hereby are severally authorized and directed to take all steps and do all things that any of them deem necessary, desirable or appropriate to carry out the aforesaid resolutions.

RECORDED: 08/23/2006