

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Milso Industries, Inc.		08/23/2006	CORPORATION: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Matthews Resources, Inc.		
<b>Street Address:</b>	3411 Silverside Road		
<b>Internal Address:</b>	204 Weldin Building		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19810		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	1273549	SIGNATURE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(646)424-0880		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	646-424-0770		
<b>Email:</b>	gdc@scgb-law.com		
<b>Correspondent Name:</b>	Fritz L. Schweitzer III		
<b>Address Line 1:</b>	292 Madison Avenue		
<b>Address Line 2:</b>	19th Floor (1046-023T/FS3)		
<b>Address Line 4:</b>	New York, NEW YORK 10017		
<b>ATTORNEY DOCKET NUMBER:</b>	1046-023T/FS3		
<b>NAME OF SUBMITTER:</b>	Fritz L. Schweitzer III		
<b>Signature:</b>	/Fritz L. Schweitzer III/		

CH \$40.00 1273549

Date:

08/28/2006

Total Attachments: 1

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ASSIGNMENT

WHEREAS, Milso Industries, Inc., a corporation of the State of New York, having a place of business at 534 Union Street, Brooklyn, New York 11215 (hereinafter called ASSIGNOR), is the owner of the entire right, title and interest in and to the following Trademark and United States Registration identified below:

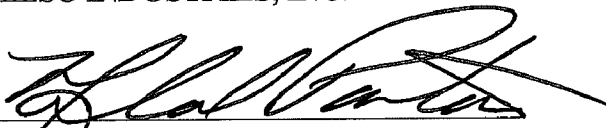
<u>Mark</u>	<u>Registration No.</u>	<u>Granted</u>
SIGNATURE	1,273,549	04/10/1984

WHEREAS, Matthews Resources, Inc., a corporation organized under the laws of the State of Delaware, having a place of business at 204 Weldin Building, 3411 Silverside Road, Wilmington, DE 19810 (hereinafter called ASSIGNEE) is desirous of acquiring the above-identified trademark and United States registration:

NOW, THEREFORE, in consideration of the sum of One Dollar paid by ASSIGNEE to ASSIGNOR, and for other good and valuable consideration, the receipt and sufficiency of which is acknowledged, ASSIGNOR does hereby assign, transfer and sell to ASSIGNEE all of its right, title and interests in and to the above-identified trademark and United States registration, together with the goodwill of the business appurtenant to and symbolized by said trademark, the same to be held and enjoyed by said ASSIGNEE as fully and entirely as the same would have been held by ASSIGNOR had this transfer not been made.

IN WITNESS WHEREOF, this Assignment has been executed by the said Assignor on the date set forth below.

MILSO INDUSTRIES, INC.

By:   
Michael Pontone  
Manager

8-23-06  
Date