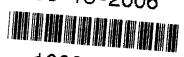
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08-18-2006 Form PTO-1594 (Rev. 07/05)



U.S. DEF	PARTMENT	OF COMM	ERC
United States	Patent and	Trademark	Office

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and documents or the ne	w address(es) below.	

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To the Director of the U. S. Patent and Trademark Office: Plea	
Name of conveying party(ies): Princeton Review Publishing L.L.C.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? ✓ No
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☐ Corporation- State: ☐ Other Limited Liability Company Citizenship (see guidelines) Delaware Additional names of conveying parties attached? ☐ Yes ☑ No. 3. Nature of conveyance)/Execution Date(s): Execution Date(s) Original Recordation Form dated 10/19/01 ☐ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name	General Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Other Citizenship If assignee is not domiciled in the United States, a domestic
Other Correct cover sheet. See attached.	representative designation is attached: Yes No (Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s) C. Identification or Description of Trademark(s) (and Filing Homeroom.com	B. Trademark Registration No.(s) 2,478,532 Additional sheet(s) attached? Yes V No
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Susan A. Long	6. Total number of applications and registrations involved:
Internal Address: Suite 800 Street Address: Comdisco, Inc. Sand North River Road	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00 Authorized to be charged by credit card Authorized to be charged to deposit account Enclosed
City: Rosemont	8. Payment Information:
State: <u>JL</u> Zip: <u>60018</u>	a. Credit Card Last 4 Numbers Expiration Date
Phone Number: 847-993-3028 Fax Number: 847-993-3043 Email Address: salong@comdisco.com	b. Deposit Account Number
9. Signature: Signature Susan A. Long	Total number of pages including cover sheet, attachments, and document:
Name of Person Signing	et) should be faxed to (571) 273-0140, or mailed to:

Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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FORM PTO-1618A Expres 06/20/99 OMB 0551-0127	' 1		ON	192279 purovent en Trades	
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TO: The Commissioner of Patent:		MARKS ONLY	ched original d	ocume(M(s) or cop)	(less)
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Conveying Party		Mark If additional names	of conveying part	ies attached	
Name Princeton Revi	ew Publishing				Day Year
Formerly					
Individual General	Partnership	Limited Partnership	Corpo	ration As	sociation
X Other Limited Liabi		, Delaware			2000 RE
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Receiving Party		Mark if additional names	ot tacstaing bare	as attached 3	<u> </u>
Name Comdisco, Inc.					30
DBAVAKA/TA					1
Composed of					2
Address (line 1) 6111 North Ri	ver Road				
Address (line 2)					
Address (line 3) Rosemont		Illinois	ountry	Zip	Code
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gathwing the safe recording of information and Re D.C. 20231 and to the Office of information and Re Linear Collection Budget Package 9651-902	rgulatory Affairs, Office of Mai 7, Patent and Trademark Assi	nagement and Bueget, repetition in Ignorunt Proctice. DO NOT SEND R	EQUESTS TO RECORD	ASSIGNMENT DOCUMENTS	10 THUS
ADDRESS. Mail docu	iments to be record er of Patents and T	ied with required cover rademarks, Box Assign	ments', Washli	TRADEMAR	K

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FORM PTO-1618B Expres 06/2009 ONB 0651-0027	Pag	e 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Domestic Representa	tive Name and Address	Enter for the first Receiv	ring Party only.
Name			
Address (line 1)			
Address (Une 2)			
Address (line 3)			
Address (line 4)			
Correspondent Name	and Address Area Code and	Telephone Number 415/398	8-4700
Name Murphy S	heneman Julian & Rogers		
Address (Bae 1) Attentio	n: Darlene L. Haun		
Address (line 2) 101 Cali	fornia Street		
Address (line 3) 39th Flo	or		
Address (line 4) San Franc			
	tal number of pages of the att ny attachments.	ached conveyance docume	ent # 9
Trademark Application	Number(s) or Registrati		tark if additional numbers attached
Enter either the Trademark App	ollcation Number or the Registration N	imber (DO NOT ENTER BOTH nu	mbers for the same property).
	Ication Number(s)	Registration	n Number(s) 4,947 1,871,666
	75/602,801		9,696 2,267,257
75/754411 75/02			1,364 2,097,070
75/589987 75/72			
Number of Properties	Enter the total number of p	roperties involved. #[
Fee Amount	Fee Amount for Properties	Listed (3) OFK 3.717. \$	76. 3
Method of Payment:	Enclosed	Deposit Account	
Deposit Account (Enter for payment by dep	osil account or if additional fees can b Deposit Accoun	e charged to the account.) t Number: #	
	- (charge additional fees:	Yes No
	والمستوال		
Statement and Signal To the best of my	ture knowledge and belief, the forego a true copy of the original docum	ing Information is true and co ent. Charges to deposit accou	rrect and any unt are authorized, as
attached copy is	a true copy of the	with ship	
Indicated herein.	E Wilson Da	remban	10/19/01 Date Signed
Darlene L.		Signature	Date Signed

TRADEMARK REEL: 002395 FRAME: 0164

FORM PTO-1618C Expires 06/30/09 OMB 0651-0027	RECORDATION FORM CO CONTINUATION TRADEMARKS	NC	U.S. Di-partme Patent and Tra TIRADE	
Conveying Party Enter Additional Conveying Pa	Lirty Mark is	f additional names of conve		xecution Date nth Day Year
Name				
Formerly				
Individual C	General Partnership Limited Pa	rtnership Corpo	oration As	sociation
Other				
Citizenship State of I	ncorporation/Organization			
Receiving Party Enter Additional Receiving Par	rty Mark if addit	ional names of receiving par	ties attached	<
Name				
Composed of				
Address (line 1)				
				
Address (line 3)		State Country		Zip Code
Individual Corporation	Association	State/Country Partnership	If document to be reco assignment and the re- not domiciled in the Ur appointment of a dom representative should (Designation must be	rded is an celving party is nited States, an estic be attached g separate
Individual Corporation	General Partnership Limited Association	Partnership	If document to be reco assignment and the re- not demiciled in the Ur appointment of a dom representative should	rded is an celving party is nited States, an estic be attached g separate
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TRADEMARK REEL: 002395 FRAME: 0165

TRADEMARK

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COLLATERAL GRANT OF SECURITY INTEREST IN PATENTS AND TRADEMARKS

This Collateral Grant of Security Interest in Patents and Trademarks (this "Agreement") is made on this 1st day of October 1, 2001, by and between, on the one hand, PRINCETON REVIEW PUBLISHING, L.L.C., a Delaware limited liability company ("Borrower"), THE PRINCETON REVIEW, INC., a Delaware corporation ("TPR"), and the following entities (each being a "TPR Subsidiary" or collectively, "TPR Subsidiaries"): PRINCETON REVIEW MANAGEMENT, L.L.C., a Delaware limited liability company, PRINCETON REVIEW OPERATIONS, L.L.C., a Delaware limited liability company, PRINCETON REVIEW PRODUCTS, L.L.C., a Delaware limited liability company, and THE PRINCETON REVIEW CANADA, INC., a Canadian corporation (each of Borrower, TPR and TPR Subsidiarles being a "Grantor" and collectively, "Grantors"), for the benefit of COMDISCO, INC. ("Grantee"), on the other hand.

WHEREAS, Grantors own an interest in the patents and applications for patents, and are parties to the patent licenses listed on <u>Schedule A</u>;

WHEREAS, Grantors own an interest in the trademarks and applications for trademarks, and are parties to the trademark licenses listed on <u>Schedule B</u>;

WHEREAS, pursuant to the terms of that certain Subordinated Loan and Security Agreement of even date herewith (as the same may be amended, restated, modified and in effect from time to time, the "Loan Agreement") between Borrower and Grantee, Borrower has granted to Grantee a subordinated security interest in all of the assets of Borrower, including all right, title and interest of Borrower in, to and under all of Grantors' Patents, Trademarks, Patent Licenses, Trademark Licenses, and applications for Patents or Trademarks (each as defined in the Loan Agreement), all renewals thereof, in each case whether presently existing or hereafter arising or acquired, to secure the payment of all Secured Obligations (as defined in the Loan Agreement);

WHEREAS, pursuant to the terms of that certain Guaranty of Loans of even date nerewith (as the same may be amended, restated, modified and in effect from time to time, the "Guaranty"), TPR and TPR Subsidiaries have guaranteed payment by Borrower of all the Secured Obligations; and

WHEREAS, pursuant to the terms of that certain Security Agreement between TPR, the TPR Subsidiaries and Grantee of even date herewith (as the same may be amended, restated, modified and in effect from time to time, the "Security Agreement"), TPR and TPR Subsidiaries have granted to Grantee a security interest in all of the assets of TPR and TPR Subsidiaries, including all right, title and interest of TPR and TPR Subsidiaries in, to and under all of Grantors' Patents, Trademarks, Patent Licenses, Trademark Licenses, and applications for Patents or Trademarks (each as defined in the Loan Agreement), all renewals thereof, in each case whether presently existing or hereafter arising or acquired, to secure the payment of all Secured Obligations (as defined in the Loan Agreement).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

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TRADEMARK REEL: 002395 FRAME: 0166

- 1. Grant of Security Interest in Intellectual Property Collateral. To secure the prompt and complete payment, performance and observance of the Secured Obligations, each Grantor hereby grants to Grantee a continuing security interest in all of Grantors' now existing or hereafter acquired right, title, and interest in all of the following (all of the following items or types of property being herein collectively referred to as the "Intellectual Property Collateral"), whether now existing or hereafter arising:
- (i) all Patents, Patent Licenses, and applications for Patents, including those isted on <u>Schedule A</u>:
- (ii) all Trademarks, Trademark Licenses, and applications for Trademarks, neluding those listed on <u>Schedule B</u>; and
 - (iii) all Proceeds of the foregoing.
- 2. <u>Authorization</u>. Each Grantor hereby authorizes Grantee to file this Agreement with the U.S. Patent and Trademark Office and take any other actions necessary to perfect Grantee's security interest in the Intellectual Property Collateral. Each Grantor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement and the interests herein granted.
- 3. Loan Agreement. The security interest in the Intellectual Property Collateral is granted to secure the Secured Obligations under and pursuant to the Loan Agreement, the Security Agreement and the Guaranty. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Loan Agreement, the Security Agreement and the Guaranty, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. All capitalized terms and rules of construction used herein but not defined or established herein shall be applied herein as defined or established in the Loan Agreement.
- 4. <u>Governing Law</u>. This Agreement shall be deemed made and accepted in and shall be governed by and construed in accordance with the laws of the State of Illinois without regard to the conflicts of law principles hereof, and (where applicable) the laws of the United States of America.
- of Grantee, and at the sole expense of Grantors, Grantors will promptly and duly execute and deliver such further instruments and documents and take such further action as Grantee may reasonably request for the purpose of obtaining or preserving the full benefits of this Agreement, the Loan Agreement, the Security Agreement and the Guaranty, and of the rights and powers herein and therein granted, including, without limitation, the filing of any additional, supplemental, or amended Collateral Grant of Security Interest of Patents and Trademarks with the U.S. Patent and Trademark Office, or the filing of any financing statements or continuation statements under the Uniform Commercial Code in effect in any jurisdiction with respect to the Liens created hereby or in any Loan Document.

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- 6. Grantee's Right to Sue. From and after the occurrence and during the continuance of an Event of Default, subject to the terms of the Loan Agreement, Grantee shall have the right, but shall in no way be obligated, to bring suit in its own name against any third parties to enforce Comdisco's interests in and to the Intellectual Property Collateral, and, if Grantee shall commence any such suit, Grantors shall, at the request of Grantee, do any and all lawful acts and execute and deliver any and all proper documents, instruments or information that may be necessary or desirable to aid Grantee in such enforcement and Grantors shall promptly, upon demand, reimburse and indemnify Grantee for all costs and expenses, including reasonable attorneys' fees, incurred by Grantee in the exercise of the foregoing rights. Any recovery from such suits shall be applied by Comdisco in the order or priorities set forth in Section 10.2 of the Loan Agreement.
- 7. <u>Modification</u>. This Agreement cannot be altered, amended or modified in any way, except as specifically provided by a writing signed by each Grantor and Grantee.
- 8. <u>Binding Effect.</u> This Agreement shall be binding upon each Grantor and its respective successors and assigns, and shall inure to the benefit of Grantee, its nominees and assigns.

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TRADEMARK REEL: 002395 FRAME: 0168

IN WITNESS WHEREOF, each Grantor has duly executed this Collateral Grant of Security Interest in Patents and Trademarks as of the date first set forth above.

Grantors:

THE PRINC	ETON REVIEW, INC.
Signature:_	MU
Print Name:	Mark Chennis
	Prodet
PRINCETO	N REVIEW MANAGEMENT, L.L.C.
Signature:	Mark Cherris
Print Name:	Mark Cherris
Title: P	enlet
PRINCETO	N REVIEW OPERATIONS, L.L.C.
0: 1	7111
Signature:	Mill Made Chamis
Print Name:	102-L Clarais
Title:	President
	N REVIEW PRODUCTS, L.L.C.
Signature:	mall
Print Name:	161 1 (1- 1)
Title:	Mil Cleris
	N REVIEW PUBLISHING, L.L.C.
a. ,	MCC
Signature:	11(0)
	Me-4 Chemis
Title:	-ende-t
	ETON REVIEW CANADA, INC.
O'huma	Med Checan
Signature:	Mad Classia
Title:	Presidet
me:	CC SAICE I

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Comdisco Confidential Information

TRADEMARK
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SCHEDULE A

To Collateral Grant of Security Interest in Patents and Trademarks by PRINCETON REVIEW PUBLISHING, L.L.C., THE PRINCETON REVIEW, INC., PRINCETON REVIEW MANAGEMENT, L.L.C., PRINCETON REVIEW OPERATIONS, L.L.C., PRINCETON REVIEW PRODUCTS, L.L.C., and THE PRINCETON REVIEW CANADA, INC. in favor of Comdisco, Inc.

PATENTS AND PATENT APPLICATIONS

PATENTS

Patent Name

Status and

Date Issued

None

Patent Number

PATENT APPLICATIONS

Name None Status & Date Filed

Application Number

PATENT LICENSES

Name None Licensor

Licensee

Patent Number

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Comdisco Confidential Information

TRADEMARK REEL: 002395 FRAME: 0170

SCHEDULE B

To Collateral Grant of Security Interest in Patents and Trademarks by PRINCETON REVIEW PUBLISHING, L.L.C., THE PRINCETON REVIEW, INC., PRINCETON REVIEW MANAGEMENT, L.L.C., PRINCETON REVIEW OPERATIONS, L.L.C., PRINCETON REVIEW PRODUCTS, L.L.C., and THE PRINCETON REVIEW CANADA, INC. in favor of Comdisco, Inc.

TRADEMARKS AND TRADEMARK APPLICATIONS

[TO BE ATTACHED]

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TRADEMARK REEL: 002395 FRAME: 0171

Wark	Seria Reg.		Reg. Date	Status	
PRINCETON REVIEW MAN	AGEMENT, L.L.C.				
U.S. REGISTRATIONS Better Scores, Better Schools Counselor-o-matic We Score More	1	974,947	05/21/98	Registered Registered Registered	
U.S. APPLICATIONS PENDI	NG				
Hyperleaming	1	5/849084		Published for Opp	osition by Trademark Office
FOREIGN REGISTRATIONS Student Acces (Mexico) The Princeton Review (Kores The Princeton Review w/ des The Princeton Review w/ des WeScore More (Mexico)	gn (Korea)	plete) 484,890 23,081 276,045 23,077 484,891		Registered Registered Registered Registered Registered	
FOREIGN APPLICATIONS (The Princeton Review (Hong The Princeton Review (Japan	(Kong) App I	ete) Pending Pending			
OTHER					
The Princelon Review	2	,188,563	09/15/98	Rescinded; Issued	by Trademark Office in error
PRINCETON REVIEW PUBL	BHING, L.L.C.				
U.S. REGISTRATIONS	1	442 840	03/04/0X	Registered	
Algebra Smart	2	139 696	02/24/98	Registered	
American History Smart	2	267.257	08/03/99	Registered	
Archeology Smart	1 2	139.695	02/24/98	Registered	
Astronomy Smart Biology Smart	1 2	151.384	04/14/98	Registered	
College Advisor	1 2	097.070	09/15/97	Registered	
Find-O-Rania	1 2	,182,245	09/20/98	Registered	
Geography Smalt	2	,130,692	02/24/98	Registered	
Graninar Smart	3	,140,157	03/03/98	Registered	
Happy Net		1,0 0 0,900	nersarins	Registered Registered	
Homeroom.com		1410,546	D3/03/98	Registered	
Math Smart		259 780	08/03/99	Registered	
Militioloff Annua.		2.139.697	02/24/98	Redictera	
Nagotiate Smart Reading Smart		2,141,937	03/10/98	Registered	
Research Paper Smart		2,267,258	08/03/99	Registered	
Smart Junions	- }	2,201,824	11/03/95	Registered	
Speak Smart				Registered Registered	
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TRADEMARK
REEL: 002395 FRAME: 0172

ASSIGNED TRADEMARKS, SERVICE MARKS, DOMAIN NAMES, TRADE NAMES, BRAND NAMES, LOGOS, TRADE DRESS DESIGNS AND DESIGN PATENTS

TRADEMARKS:

CNTRY	TRADEMARK	CLASS	APPL. NO FILING DATE	REG NO. ISSUE DATE	STATUS AND REMARKS	TTC REF. COUNTRY ATTY(S) HANDLING
บร	BECOME WHO YOU ARE	036; 041; 042;	75/754411 07/19/99.		Pending	019031-001700US MLS (MAS)
US	COLLEGEEDGE	009;	75/027391 12/04/95	2089880 08/19/97	Registered Affidavit of Use Due: 08/19/02 End Sec.8 due 08/19/03	019031-000200US (MAS)
US	COLLEGEEDGE	042;	75/49 7 016 06/05/98	2363699 07/04/00	Registered Affidavit of Use Due: 07/04/05 End Sec.8 due 07/04/06	019031-000300US (MAS)
US	COLLEGEEDGE & DESIGN	042;	75/589987 11/17/98		Abandoned	019031-001100US MLS (MAS)
US	EMBARK	036; 041; 042;	75/729952 06/16/99.		Pending Statement of Use Filed: 07/09/01	· · · · · · · · · · · · · · · · · · ·
US	EMBARK*COM & DESIGN	036; 041; 042;	75/783682 08/24/99.		Pending	019031-001900US MLS (MAS)
US	EMBARK.COM	036; 041; 042;	75/729766 06/16/99.		Pending Statement of Use Due: 11/22/01	019031-001300US MLS (MAS)
US	I*EMBARK	036; 041; 042;	75/783681 08/24/99.		Pending	019031-002000US MLS (MAS)

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TRADEMARK
REEL: 002395 FRAME: 0173

DOMAIN NAMES:

Registered Owner EMBARK.COM, INC. EMBARK.COM, INC. SNAP Technologies, Inc. EMBARK.COM, INC. EMBARK.COM, INC. EMBARK.COM, INC. SNAP Technologies, Inc. (EMBARQ2-DOM)

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