

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HERB'S SEAFOOD, INC.		08/31/2006	CORPORATION: NEW JERSEY

**RECEIVING PARTY DATA**

Name:	HERB'S SEAFOOD, LLC
Composed Of:	COMPOSED OF Not Applicable
Street Address:	6580 Allison Road
City:	Miami
State/Country:	FLORIDA
Postal Code:	33141
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	1338230	KAPTAINS KETCH
Registration Number:	1915853	LOLLIPOP SHRIMP
Registration Number:	1921064	LOLLIPOP CHICKEN
Registration Number:	2548199	HOTCHO NACHO
Registration Number:	2701138	KATFISH KITTIES
Registration Number:	2709910	GRABBERS
Registration Number:	2746443	CLAMSTERS
Registration Number:	2929327	NEON NUGGETS

**CORRESPONDENCE DATA**

Fax Number: (215)299-2150  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 215-299-2016  
 Email: tfall@foxrothschild.com

CH \$215.00 1338230

Correspondent Name: Tristram R. Fall, III, Esquire  
Address Line 1: 2000 Market Street  
Address Line 2: 10th Floor  
Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	HERB'S SEAFOOD [8 MARKS]
NAME OF SUBMITTER:	Tristram R. Fall, III
Signature:	/Tristram R. Fall, III/
Date:	09/12/2006

**Total Attachments: 3**

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**ASSIGNMENT OF TRADEMARKS AND TRADE NAMES**


In consideration of good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, **HERB'S SEAFOOD, INC.**, a New Jersey corporation with an address of 112 Schoolhouse Road, Mt. Holly, New Jersey 08060 ("Assignor"), for itself and its successors and assigns, hereby transfers and assigns to **HERB'S SEAFOOD, LLC**, a Delaware limited liability company with an address of c/o Saveur Food Group, LLC, 6580 Allison Road, Miami, Florida 33141 ("Assignee"), its successors and assigns, all right, title and interest that Assignor may have in and to any and all trademarks and trade names relating to or involved in the operation of the business known as "Herb's Seafood", as set forth on Schedule A attached hereto and made a part hereof, together with the goodwill associated therewith (collectively, the "Marks").

This Assignment is being executed in connection with a certain Asset Purchase and Sale of Real Estate Agreement, dated February 28, 2006, pursuant to which Assignor sold, transferred and assigned the business and substantially all of the assets, tangible and intangible, of Assignor to Assignee.

This Assignment of Trademarks and Trade Names includes the right to apply for registration of any and all of the Marks in any and all jurisdictions where such registration is desired by Assignee, the right to renew any existing registrations, and the right to claim for any and all damages by reason of past infringement of any of such Marks, with the right to sue for and collect the same for Assignee's own use and enjoyment and for the use and enjoyment of its successors and assigns.

**IN WITNESS WHEREOF**, Assignor has caused this Assignment of Trademarks and Trade Names to be executed by its duly authorized officer on this 31 day of August, 2006, effective as of February 28, 2006.

**HERB'S SEAFOOD, INC.**

By:   
Nash Cohen, President

**SCHEDULE A**

**TRADEMARKS AND TRADE NAMES**

***U.S. Trademark Registrations:***

<b><u>Trademark</u></b>	<b><u>Reg. No.</u></b>	<b><u>Issue Date</u></b>	<b><u>Int'l Class</u></b>
"KAPTAINS KETCH"	1,338,230	05/28/1985	029
"LOLLIPOP SHRIMP"	1,915,853	08/29/1995	029
"LOLLIPOP CHICKEN"	1,921,064	09/19/1995	029
"HOTCHO NACHO"	2,548,199	03/12/2002	029
"KATFISH KITTIES"	2,701,138	03/25/2003	029
"GRABBERS"	2,709,910	04/22/2003	029
"CLAMSTERS"	2,746,443	08/05/2003	029
"NEON NUGGETS"	2,929,327	03/01/2005	029

***Unregistered Marks:***

- "CHICKEN SNIPPETS"
- "HERB'S SEAFOOD"
- "HERB'S SPECIALTY FOODS"
- "KAPTAIN'S KETCH"
- "MORE THAN MOZZARELLA"
- "POCKET NOSH"
- "RAINBOW CHICKEN SNIPPETS"
- "RAINBOW SEA SNIPPETS"
- "SEA SNIPPETS"
- "SHRIMPSTERS"
  
- Variations of any of the registered or unregistered trademarks and/or trade names listed on this Schedule A.
  
- All other registered and unregistered trademarks, service marks and trade names used and owned by Assignor in connection with its seafood and fish processing business, together with the goodwill associated therewith.

STATE OF New Jersey

COUNTY OF Burlington

ss.

Before me, a notary public, in and for the State and County aforesaid, on this 31 day of August, 2006, personally appeared NASH COHEN, who, having been by me duly sworn and having executed the foregoing instrument in my presence, did depose and say that he is the President of **HERB'S SEAFOOD, INC.**, the corporation that executed the foregoing instrument; that he executed said instrument on behalf of said corporation; and that he was duly authorized to do so, Herb's Seafood, Inc., intending to be legally bound thereby and intending that said instrument be properly recorded.

  
NOTARY PUBLIC

My Commission Expires:

NOTARY PUBLIC  
State of New Jersey  
**KELLY L. PERKINS**  
My Commission Expires Sept. 19, 2008