

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Preferred Group of Mutual Funds		09/07/2006	business trust: MASSACHUSETTS

RECEIVING PARTY DATA

Name:	Caterpillar Inc.
Street Address:	100 N.E. Adams Street
City:	Peoria
State/Country:	ILLINOIS
Postal Code:	61629
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2376839	BUILDING FINANCIAL BRIDGES
Registration Number:	2378755	BUILDING FINANCIAL BRIDGES
Registration Number:	2382474	BUILDING FINANCIAL BRIDGES
Registration Number:	2591996	
Registration Number:	2382473	
Registration Number:	2057723	PREFERRED GROUP P
Registration Number:	1974460	PREFERRED GROUP P
Registration Number:	1973609	THE PREFERRED GROUP OF MUTUAL FUNDS P PREFERRED GROUP

CORRESPONDENCE DATA

Fax Number: (617)951-7050
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 617-951-7016
 Email: ronald.duvernay@ropesgray.com

CH \$215.00 2376839

Correspondent Name: Brian J. Blackburn, Esq.
Address Line 1: One International Place
Address Line 2: Ropes & Gray LLP
Address Line 4: Boston, MASSACHUSETTS 02110-2624

ATTORNEY DOCKET NUMBER:	PGRF-037
NAME OF SUBMITTER:	Brian J. Blackburn, Esq.
Signature:	/b blackburn/
Date:	09/13/2006

Total Attachments: 4
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SERVICE MARK ASSIGNMENT

This ASSIGNMENT is dated as of September 7, 2006, and is made from The Preferred Group of Mutual Funds, a business trust organized and existing under the laws of the Commonwealth of Massachusetts, having its principal place of business at 411 Hamilton Blvd, Suite 1200, Peoria, Illinois 61602 ("Assignor"), on the one hand, to Caterpillar Inc., a corporation organized and existing under the laws of the State of Delaware, having its principal place of business at 100 N.E. Adams Street, Peoria, Illinois 61629 ("Assignee"), on the other hand.

RECITALS

WHEREAS, Assignor has adopted, owns, and is using the service marks identified on the attached Schedule A (the "Marks"); and

WHEREAS, Assignee wishes to acquire from Assignor, and Assignor wishes to transfer to Assignee, the Marks, the goodwill associated with such Marks, and all registrations and applications for registration thereof;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor assigns to Assignee all right, title and interest in and to the Marks, the goodwill of the business symbolized by the Marks, all registrations and applications for registration thereof, all rights of action accrued and to accrue under and by virtue thereof, including the right to sue and recover for past infringement of said Marks, and all records and files relating to said Marks.

From time to time after the date hereof, at the request of either party hereto, and at the expense of the party so requesting, each of the parties hereto shall execute and deliver to such requesting party such documents and take such other actions as such requesting party may reasonably request in order to carry out and fulfill the purposes and intent of this Assignment.

[SIGNATURES ON NEXT PAGE]

Notice

A copy of the Agreement and Declaration of The Preferred Group of Mutual Funds (the "Trust") is on file with the Secretary of State of The Commonwealth of Massachusetts, and notice is hereby given that this instrument is executed on behalf of the Trust by an officer or Trustee of the Trust in his or her capacity as an officer or Trustee of the Trust and not individually and that the obligations of or arising out of this instrument are not binding upon any of the Trustees, officers, or shareholders individually but are binding only upon the assets and property of the Trust.

IN WITNESS WHEREOF, the undersigned has caused this Assignment to be executed by the signature of its duly authorized officer as of the date above first written.

THE PREFERRED GROUP OF MUTUAL FUNDS

By: *Fred L. Kaufman*
Name: Fred L. Kaufman
Title: Vice President & Treasurer

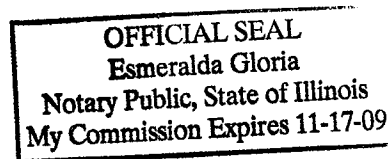
STATE OF ILLINOIS)
) ss.
COUNTY OF *Peoria*)

I, a notary public, in and for the county and state aforesaid, do hereby certify that Fred L. Kaufman is known to me to be the Vice President and Treasurer of The Preferred Group of Mutual Funds and acknowledge that he signed the above and foregoing instrument as his free and voluntary act.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 7th day of September, 2006.

Esmeralda Gloria
Notary Public

My commission expires *11-17-09*.



Acknowledged and Accepted:

CATERPILLAR INC.

By: *James B. Buda*
Name: James B. Buda
Title: Vice President and Secretary

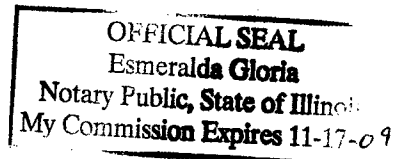
STATE OF ILLINOIS)
) ss.
COUNTY OF TEORIN)

I, a notary public, in and for the county and state aforesaid, do hereby certify that JAMES BUDA is known to me to be the V.P. & SECRETARY of Caterpillar Inc. and acknowledge that (s)he signed the above and foregoing instrument as his (her) free and voluntary act.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 7th day of September, 2006.

Esmeralda Gloria
Notary Public

My commission expires 11-17-09.



SCHEDULE A

App. No.	Reg. No.	Mark
75/613113	2376839	BUILDING FINANCIAL BRIDGES
75/613111	2378755	BUILDING FINANCIAL BRIDGES (Stylized)
75/629769	2382474	BUILDING FINANCIAL BRIDGES & Bridge Design
75/613112	2591996	\$ & Bridge Design
75/629768	2382473	Bridge Design
74/486313	2057723	PREFERRED GROUP & Ribbon Design
74/366822	1974460	PREFERRED GROUP P & Circle Design
74/486266	1973609	THE PREFERRED GROUP OF MUTUAL FUNDS & Ribbon Design