

TRADEMARK ASSIGNMENT

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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	07/01/2006

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tomen Corporation		07/01/2006	CORPORATION: JAPAN

RECEIVING PARTY DATA

Name:	Toyota Tsusho Corporation
Street Address:	9-8, Meieki 4-chome, Nakamura ward
City:	Nagoya
State/Country:	JAPAN
Entity Type:	CORPORATION: JAPAN

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2101896	GELANOTS
Registration Number:	2159226	GELADRAGE

CORRESPONDENCE DATA

Fax Number: (212)527-7701
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 212.257.7700
 Email: tmdocket@darbylaw.com
 Correspondent Name: Laura J. Winston/Darby & Darby P.C.
 Address Line 1: P.O. Box 5257
 Address Line 4: New York, NEW YORK 10150-5257

ATTORNEY DOCKET NUMBER:	07620/8001046-US0
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DOMESTIC REPRESENTATIVE

Name: Laura J. Winston/Darby & Darby P.C.
 Address Line 1: P.O. Box 5257

OP \$65.00 2101896

Address Line 4: New York, NEW YORK 10150-5257

NAME OF SUBMITTER:

Laura J. Winston

Signature:

/Laura J. Winston/

Date:

09/28/2006

Total Attachments: 10

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Name of the Company

Toyota Tsusho Corporation

Location of Head Office

9-8, Meieki 4-chome, Nakamura ward, Nagoya, Japan

Public Notice

The public notice of the Corporation shall be made by electronic public notice.

<http://www.toyota-tsusho.com/ir/>

Provided, however, that if any accident or any other unavoidable incident, by which the electronic public notice becomes unavailable, should occur, the public notice of the Corporation shall be inserted in the Nihon Keizai Shimbun.

Establishment

July 1, 1948

Objects of the Company

1. To engage in the following areas of business by purchase, sales, export, import, wholesale, brokerage and representation:
 - (1) Textile materials and manufactured goods thereof;
 - (2) Machinery, electric and electronic communication instruments, medical apparatus and instruments, vehicles, vessels, aircrafts, aerospace-related equipment and other transport equipment and parts thereof, and measuring instruments, ;
 - (3) Iron, steel, non-ferrous metals and manufactured goods thereof;
 - (4) Coal, coke, petroleum, natural gas, other high-pressure gas, by-products thereof and other mineral products;
 - (5) Industrial chemicals, pharmaceuticals, drugs, non-medical hygienic supplies, poisons, cosmetics, explosives, synthetic resin products and other chemical products;
 - (6) Foods, sugar, salt, oil and fat and raw materials thereof, feed, fertilizers, agricultural products, marine products, livestock products, raw materials and processed goods thereof, wine, spirits, alcohol, beverages, tobacco and cigarettes;
 - (7) Animals and plants;
 - (8) Rubber, pulp, hide, fur, paper and manufactured goods thereof;
 - (9) Lumber, cement, other building materials, and ceramics;
 - (10) Precious metals, jewelry and art objects;
 - (11) Energy generated by making use of, wind force, solar heat, geothermal sources, biomass, and others;
 - (12) Other general commodities;
2. To manufacture and sell general products;
3. To design or repair machinery, and to contract for the installation of machines;
4. To plan and design management, construction and contracting of civil construction, civil engineering, land development, urban development and community development;
5. To act as an agent for non-life insurance, life insurance, and insurance under the automobile liability indemnity law;
6. To engage in the lease and brokerage of personal property;
7. To engage in the sale, rent, lease, brokerage and management of real estate property;
8. To create, acquire, assign and utilize intangible property such as inventions, designs, know-how, software and so on, and brokerage services thereof;
9. To engage in purchase and sale of Certified Emission Reductions of Greenhouse Gas;
10. To engage in purchase and sale of second hand goods;
11. To deal in the cultivation, catching, and culture of agricultural, forestry and fishery products, breeding animals, and farm management;

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12. The collection, processing, and supply of information by means of communication systems and computers, and broadcasting, communication service, editing, printing and sales of publications, leaflets and various audio-visual items, and advertising agency business;
13. Holding of and investing in securities, guarantee of obligations, purchase of credits, exchange transactions and other financial business;
14. Sales agency business for securities companies
15. Land, marine and air transportation, and related agency business and warehousing custom house clearance and brokerage;
16. Management of educational and medical facilities, showrooms, sports facilities, bath houses and restaurants, hotel business, and travel agency business;
17. Temporary personnel dispatch and fee-charging employment placement services;
18. Acquisition of rights for developing, drilling and digging mines, oil wells, etc., and refining, processing and sales of materials obtained therefrom;
19. Business of power generation and supply of electricity;
20. Treatment of non-industrial or industrial wastes and sale of products recycled therefrom;
21. To deal in the sale and advice of commodity investment under the laws regulating commodity investment business;
22. Processing, casting and refining iron and non-ferrous metals and scraps thereof;
23. Contract, brokerage and introduction of experiments and inspection of inorganic and organic chemicals and medicines;
24. Planning, development, construction and operation of airports, ports, toll roads, railroads, pipelines, and water supply and sewage treatment facilities;
25. Book-keeping services, paperwork relating to receipts/payments and settlement of accounts, financial accounting services, employee welfare services, insurance services, and paperwork relating to payroll calculation for recruitment, training and retirement of employees, all rendered to corporations and other organizations under work orders issued by them;
26. Research, planning, development and consulting businesses related to those mentioned in the preceding items; and
27. All businesses incidental to or related to those mentioned in the preceding items.

One Unit of Shares

1,000 shares

Total Number of Shares Authorized to be Issued

997,525,000 shares

Total Number of Issued Shares

327,563,216 shares

Paid-Up Capital

¥26,748,717,188

Name, Location and Offices of The Transfer Agent

Location of the Transfer Agent

Mitsubishi UFJ Trust and Banking Corporation
4-5, 1-chome, Marunouchi, Chiyoda ward, Tokyo

Office

Mitsubishi UFJ Trust and Banking Corporation Corporate Agency Department
4-5, 1-chome, Marunouchi, Chiyoda ward, Tokyo

Directors

Director, Masaaki Furukawa

Director, Yoshihiro Kaneko

Director, Yoji Toyohara

Director, Nobuhiko Sahara

Director Katsunori Takahashi

Director Masahiro Tanizeki

Director Kiyoshi Furubayashi

Director Yoshimi Takai

Director, Junzo Shimizu

Director Yoichi Kihara

Director Ryoji Shimizu

Director Koji Oshige

Director Mahito Kageyama

Director Shunya Fukutomi

Director Yoshimasa Kondo

Representative Director, Masaaki Furukawa
602 Park Hills Aobadai, 15-8, Enokigaoka, Aoba ward, Yokohama

Representative Director, Yoshihiro Kaneko
23, Iwane, Iwasaki-cho, Nissin City, Aichi Pref.

Representative Director, Yoji Toyohara
3003, Kaguyama-2chome, Nisshin City, Aichi Pref.

Representative Director, Junzo Shimizu
502, 26-1, Nishisugamo 3-chome, Toshima ward, Tokyo

Representative Director, Nobuhiko Sahara
20-47, Inariyama, Hirota-cho, Toyota City, Aichi-Prefecture

Representative Director, Mahito Kageyama
8-17, Kamishakujii 5-chome, Nerima ward, Tokyo

Auditor Yoshio Uesaka

Auditor Tadashi Ishikawa

Auditor Kanji Kurioka

Auditor Shozo Hamana

Auditor Tatsuya Kugo

Provision regarding the exemption from the responsibility of directors or auditors to the Company

In respect of the responsibility of directors concerning acts under Article 266 paragraph 1 item (5) or the responsibility of auditors concerning acts under Article 277, in the case where such director or auditor performs his/her business in good faith and does not commit any gross negligence, if it is deemed particularly necessary, taking the content of facts for the cause of responsibility into due consideration, the situation of accomplishment of duties of such director or auditor, and any other circumstances, the Company may exempt the director or auditor by a resolution of the board of directors with the limits of the amount obtained from the amount to which the director or auditor is liable for indemnity, from which the following amount is deducted:

- (1) The amount corresponding to the four year sum total (provided, the six year sum total for the representative directors; the two year sum total for the outside directors or auditors) of the highest amount among the sum totals for every business year of the amount of the property benefits (excluding benefits prescribed in (2) and (3)) which the director or auditor receives or should receive from the company as remuneration and any other compensation for performance of duties (including remuneration and any other compensation for performance of his/her duties as an employee in the case where the director concurrently serves as an employee) in the business year covering the date of a resolution of the board of directors or each of the preceding business years;
- (2) The sum total of the amount of the retirement reward received by the director or auditor from the company, the amount of the portion being the compensation for performance of duties for the period during which he/she concurrently served as a director out of the retirement allowance as an employee in the case of concurrently serving as an employee and the amount of property profits which have the nature thereof, and the amount obtained from dividing such sum total by the number of years for which the director was in office and further multiplying the amount obtained as above by division by 4 (provided, 6 for the representative directors; 2 for the outside directors or the auditors), whichever is lower; and,
- (3) If the director or auditor exercises, after the assumption of office, the right to subscribe for new shares, which is received based on the resolution under Article 280-21 paragraph 1, the amount obtained by multiplying the amount of the market price per share of the Company at the time of exercise from which the amount of the issue price per share of new shares due to the exercise of the right to subscribe for new shares is deducted by the number of shares issued or transferred; if the director or auditor assigns after the assumption of office, the right to subscribe for new shares, the amount obtained by multiplying the amount of the assignment price per right from which the amount of the issue price per right to subscribe for new shares is deducted by the number of the rights assigned.

Location of Branch Offices:

1. 3-11, Minamisenba 4-chome, Chuo ward, Osaka
2. 14-9, Nihonbashi 2-chome, Chuo ward, Tokyo
4. 111-2, Itayamachi, Hamamatsu City, Shizuoka Pref.
5. 128, Yamanote 5-chome, Toyota City, Aichi Pref.
6. 12, Sumiyoshi-cho 3-chome, Kariya City, Aichi Pref.
7. Ayala Ave, cor. Legaspi St. Makati City, Republic of the Philippines
8. 2-1, Chuo-3chome, Aoba ward, Sendai City, Miyagi Pref.
9. 2-25, Sakurabashi-dori, Toyama City, Toyama Pref.
10. 11-2, Otemachi 2-chome, Naka ward, Hiroshima City, Hiroshima Pref.
11. 2-5, Hakataekimae 1-chome, Hakata ward, Fukuoka City, Fukuoka Pref.
14. 6-22, Nishikimachi, Tomakomai City, Hokkaido
15. 4-27, Bandai 4-chome, Niigata City, Niigata Pref.
16. 18-25, Marunouchi 2-chome, Naka ward, Nagoya
17. 8-1, Marunouchi 3-chome, Chiyoda ward, Tokyo
18. 2-18, Nakanoshima 3-chome, Kita ward, Osaka

The First "Rights to Subscribe for New Shares"

Number of rights to subscribe for new shares: 104 units

The number of shares being the object of each one unit of the right to subscribe for new shares (hereafter referred to as "Number of Granted Shares") shall be 1,000 shares. Provided, however, when the Company's ordinary shares are split or consolidated, the Number of Granted Shares shall be adjusted in proportion to the ratio of such split or consolidation of shares. Any fraction less than one unit number of shares arising as a result of such adjustment shall be omitted.

Class and number of shares being the object of the rights to subscribe for new shares:
104,000 ordinary shares

When the Number of Granted Shares is adjusted in accordance with the preceding Paragraph above, the number of shares being the object shall be adjusted to such adjusted Number of Granted Shares multiplied by the total number of the rights to subscribe for new shares.

Issue price of each right to subscribe for new shares:
Gratuitous Issue

Amount to be paid at the time of exercising each one unit of the right to subscribe for new shares:

The amount to be paid at the time of exercising each one unit of the right to subscribe for new shares shall be ¥527 per share (hereinafter referred to as the "Exercise Price") multiplied by the Number of Granted Shares.

When the Company's ordinary shares are split or consolidated after the date of issue of the right to subscribe for new shares, the Exercise Price shall be adjusted using the following formula, and any fraction less than ¥1 arising from such adjustment shall be rounded up to ¥1.

$$\text{Exercise Price after the adjustment} = \text{Exercise Price before the adjustment} \times \frac{1}{\text{Ratio of split or consolidation}}$$

The Exercise Price shall also be adjusted when new shares are issued or treasury shares are disposed of (excluding the issue of new shares through the exercise of rights to subscribe for new shares, and the transfer of treasury shares acquired by the Company based on the resolutions of the Company's 79th and 80th ordinary general meetings of shareholders to option holders through the exercise of stock options granted under the resolutions of the aforesaid general meetings of shareholders), respectively at the price below the market price after the date of issuing the right to subscribe for new shares. In this case, the Exercise Price shall be adjusted using the following formula and any fraction less than ¥1 arising from such adjustment shall be rounded up to ¥1.

$$\text{Exercise price after the adjustment} = \text{Exercise Price before the adjustment} \times \frac{\text{Number of issued shares} + \frac{\text{Number of shares newly issued} \times \text{Amount paid per share}}{\text{Market price per share}}}{\text{Number of issued shares} + \text{Number of shares newly issued}}$$

In the above formula, the "Number of issued shares" means the number of Company's issued shares less the number of treasury shares held by the Company, and when treasury shares are disposed of, the "Number of shares newly issued" and the "Amount paid per share" are read as the "Number of treasury shares disposed of" and "Disposal price per share" respectively.

In addition to the foregoing, the Exercise Price shall be adjusted as appropriate to the necessary and reasonable extent when it becomes necessary to do so in such cases as the Company's merger with another company, the Company's separation, the Company's reduction of capital or otherwise after the date of issuing the right to subscribe for new shares.

Period during which the rights to subscribe for new shares can be exercised:

From August 1st, 2004 until July 31st, 2006

Conditions for exercising the right to subscribe for new shares (Excluding Exercise Price and Exercise Period):

- (1) One unit of the right to subscribe for new shares may not be exercised in part.
- (2) Those to whom the rights to subscribe for new shares are allotted must be in the position of directors or employees of the Company or any of the Company's subsidiaries or affiliates, or must be within one year and six months after their loss of such position, at the time of exercising the rights to subscribe for new shares.
However, this does not include retirement when assuming the position of executive officer immediately after retiring from the director position, or when assuming the position of director immediately after retiring from the executive officer position.

- (3) When a person holding the right to subscribe for new shares is deceased, no heir may exercise such right.

The reasons and conditions for entitling the Company to cancel the right to subscribe for new shares:

- (1) The Company shall be entitled to cancel the right to subscribe for new shares with no compensation when the Company's general meeting of shareholders approves a merger agreement under which the Company becomes a merged company or when the Company's general meeting of shareholders approves a proposal for the approval of the exchange or transfer of shares to cause the Company to be a wholly-owned subsidiary or another company.
- (2) The Company shall be entitled to cancel the right to subscribe for new shares with no compensation when a person holding the right to subscribe for new shares is deceased or ceases to satisfy the condition as set forth in (2) of the preceding Paragraph.

"Rights to Subscribe for New Shares" in 2003

Number of the rights to subscribe for new shares: 737 units

The number of shares being the object of each one unit of the right to subscribe for new shares (hereafter referred to as the "Number of Granted Shares") shall be 1,000 shares.

Provided, however, when the Company's ordinary shares are split or consolidated, the Number of Granted Shares shall be adjusted in proportion to the ratio of such split or consolidation of shares. Any fraction less than one unit number of shares arising as a result of such adjustment shall be omitted.

The class and number of shares being the object of the rights to subscribe for new shares:
737,000 ordinary shares

When the Number of Granted Shares is adjusted in accordance with the preceding Paragraph above, the number of shares being the object shall be adjusted to such adjusted Number of Granted Shares multiplied by the total number of the rights to subscribe for new shares.

Issue price of each right to subscribe for new shares:
Gratuitous Issue

Amount to be paid at the time of exercising each one unit of the right to subscribe for new shares:

The amount to be paid at the time of exercising each one unit of the right to subscribe for new shares shall be ¥780 per share (hereinafter referred to as the "Exercise Price") multiplied by the Number of Granted Shares.

When the company's ordinary shares are split or consolidated after the date of issue of the right to subscribe for new shares, the Exercise Price shall be adjusted using the following formula, and any fraction less than ¥1 arising from such adjustment shall be rounded up to ¥1.

$$\text{Exercise Price after the adjustment} = \text{Exercise Price before the adjustment} \times \frac{1}{\text{Ratio of split or consolidation}}$$

The Exercise Price shall be also adjusted when new shares are issued or treasury shares are disposed of (excluding the issue of new shares through the exercise of rights to subscribe for new shares, and the treasury shares acquired by the Company based on the resolutions of the Company's 79th and 80th ordinary general meetings of shareholders to option holders through the exercise of stock options granted under the resolutions of the aforesaid general meetings of

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shareholders), respectively at the price below the market price after the date of issuing the right to subscribe for new shares. In this case, the Exercise Price shall be adjusted using the following formula, and any fraction less than ¥1 arising from such adjustment shall be rounded up to ¥1.

$$\text{Exercise price after the adjustment} = \text{Exercise Price before the adjustment} \times \frac{\text{Number of issued shares} + \frac{\text{Number of shares newly issued} \times \text{Amount paid per share}}{\text{Market price per share}}}{\text{Number of issued shares} + \text{Number of shares newly issued}}$$

In the above formula, the “Number of issued shares” means the number of Company’s issued shares less the number of treasury shares held by the Company, and when treasury shares are disposed of, the “Number of shares newly issued” and the “Amount paid per share” are read as the “Number of treasury shares disposed of” and “Disposal price per share” respectively.

In addition to the foregoing, the Exercise Price shall be adjusted as appropriate to the necessary and reasonable extent when it becomes necessary to do so in such cases as the Company’s merger with another company, the Company’s reduction of capital or otherwise after the date of issuing the right to subscribe for new shares.

Period during which the rights to subscribe for new shares can be exercised:

From August 1st, 2005, until July 31st, 2007

Conditions for exercising the right to subscribe for new shares (Excluding for Exercising Price and Exercising Period):

- (1) One unit of the right to subscribe for new shares may not be exercised in part
- (2) Those to whom the rights to subscribe for new shares are allotted must be in the position of directors of employees of the Company or any of the Company’s subsidiaries or affiliates, or must be within one year and six months after their loss of such position, at the time of exercising the rights to subscribe for new shares. However, this does not include retirement when assuming the position of executive officer immediately after retiring from the director position, or when assuming the position of director immediately after retiring from the executive officer position.
- (3) When a person holding the right to subscribing for new shares is deceased, no heir may exercise such right.

Reasons and conditions for entitling the Company to cancel the right to subscribe for new shares:

- (1) The Company shall be entitled to cancel the right to subscribe for new shares with no Compensation when the Company’s general meeting of shareholders approves a merger agreement under which the Company becomes a merged company or when the Company’s general meeting of shareholders approves a proposal for the approval of the exchange or transfer of shares to cause the Company to be a wholly-owned subsidiary or another company.
- (2) The Company shall be entitled to cancel the right to subscribe for new shares with no Compensation when a person holding the right to subscribe for new shares is deceased or ceases to satisfy the condition set forth in (2) of the preceding Paragraph.

“Rights to Subscribe for New Share” in 2004

Number of the rights to subscribe for new shares: 1,750 units

The number of shares being the object of each one unit of right to subscribe for new shares (hereafter referred to as the “Number of Granted Shares”) shall be 1,000 shares.

Provided, however, when the Company’s ordinary shares are split or consolidated, the Number of Granted Shares shall be adjusted in proportion to the ratio of such split or consolidation of shares. Any fraction less than one unit number of shares arising as a result of such adjustment shall be omitted.

Class and number of shares being the object of the rights to subscribe for new shares:
1,750,000 ordinary shares

When the Number of Granted Shares is adjusted in accordance with the preceding Paragraph above, the number of shares being the object shall be adjusted to such adjusted Number of Granted Shares multiplied by the total number of the rights to subscribe for new shares.

Issue price of each right to subscribe for new shares:
Gratuitous Issue

Amount to be paid at the time of exercising each one unit of the right to subscribe for new shares:

The amount to be paid at the time of exercising each one unit of the right to subscribe for new shares shall be ¥1,170 per share (hereinafter referred to as the “Exercise Price”) multiplied by the Number of Granted Shares.

When the company’s ordinary shares are split or consolidated after the date of issue of the right to subscribe for new shares, the Exercise Price shall be adjusted using the following formula, and any fraction less than ¥1 arising from such adjustment shall be rounded up to ¥1.

$$\text{Exercise Price after the adjustment} = \text{Exercise Price before the adjustment} \times \frac{1}{\text{Ratio of split or consolidation}}$$

The Exercise Price shall be also adjusted when new shares are issued or treasury shares are disposed of (excluding the issue of new shares through the exercise of rights to subscribe for new shares, and the treasury shares acquired by the Company based on the resolutions of the Company’s 79th and 80th ordinary general meetings of shareholders to option holders through the exercise of stock options granted under the resolutions of the aforesaid general meetings of shareholders), respectively at the price below the market price after the date of issuing the right to subscribe for new shares. In this case, the Exercise Price shall be adjusted using the following formula, and any fraction of less than ¥1 arising from such adjustment shall be rounded up to ¥1.

$$\text{Exercise Price after the adjustment} = \text{Exercise Price before the adjustment} \times \frac{\text{Number of issued shares} + \frac{\text{Number of shares newly issued} \times \text{Amount paid per share}}{\text{Market price per share}}}{\text{Number of issued shares} + \text{Number of shares newly issued}}$$

In the above formula, the “Number of issued shares” means the number of Company’s issued shares less the number of treasury shares held by the Company, and when treasury shares are disposed of, the “Number of shares newly issued” and the “Amount paid per share” are read as the “Number of treasury shares disposed of” and “Disposed price per share” respectively.

In addition to the foregoing, the Exercise Price shall be adjusted in an appropriate manner to the necessary and reasonable extent when it becomes necessary to do so in such cases as the Company’s merger with another company, the Company’s reduction of capital or otherwise after the date of issuing the right to subscribe for new shares.

Period during which the rights to subscribe for new shares can be exercised:

From August 1st, 2006, until July 31st, 2008

Conditions for exercising the right to subscribe for new shares (Excluding for Exercising Price and Exercising Period):

- (1) One unit of the right to subscribe for new shares may not be exercised in part
- (2) Those to whom the rights to subscribe for new shares are allotted must be in the position of directors of employees of the Company or any of the Company's subsidiaries or affiliates, or must be within one year and six months after their loss of such position, at the time of exercising the rights to subscribe for new shares. However, this does not include retirement when assuming the position of the executive officer immediately after retiring from the director position, or when assuming the position of director immediately after retiring from the executive officer position.
- (3) When a person holding the right to subscribing for new shares is deceased, no heir may exercise such right.

Reasons and conditions for entitling the Company to cancel the right to subscribe for new shares:

- (1) The Company shall be entitled to cancel the right to subscribe for new shares with no Compensation when the Company's general meeting of shareholders approves a merger agreement under which the Company becomes a merged company or when the Company's general meeting of shareholders approves a proposal for the approval of the exchange or transfer of shares to cause the Company to be a wholly-owned subsidiary of another company.
- (2) The Company shall be entitled to cancel the right to subscribe for new shares with no Compensation when a person holding the right to subscribe for new shares is deceased or ceases to satisfy the condition set forth in (2) of the preceding Paragraph.

"Rights to Subscribe for New Share" in 2005

Number of the rights to subscribe for new shares: 970 units

The number of shares being the object of each one unit of right to subscribe for new shares (hereafter referred to as the "Number of Granted Shares") shall be 1,000 shares.

Provided, however, when the Company's ordinary shares are split or consolidated, the Number of Granted Shares shall be adjusted in proportion to the ratio of such split or consolidation of shares. Any fraction less than one unit number of shares arising as a result of such adjustment shall be omitted.

Class and number of shares being the object of the rights to subscribe for new shares:

970,000 ordinary shares

When the Number of Granted Shares is adjusted in accordance with the preceding Paragraph above, the number of shares being the object shall be adjusted to such adjusted Number of Granted Shares multiplied by the total number of the rights to subscribe for new shares.

Issue price of each right to subscribe for new shares:

Gratuitous Issue