Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Body Shop of America, Inc.		10/01/2006	CORPORATION: FLORIDA	

RECEIVING PARTY DATA

Name:	Dymas Funding Company, LLC, as Administrative Agent
Street Address:	One North Franklin, Suite 3500
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1636420	KAT MAN DU
Registration Number:	1140433	BODY SHOP
Registration Number:	1376370	BODY SHOP
Registration Number:	2218837	LIPSTICK
Registration Number:	2759773	BODY CENTRAL

CORRESPONDENCE DATA

Fax Number: (312)577-4565

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3125778265

Email: kristin.brozovic@kattenlaw.com

Correspondent Name: Kristin Brozovic c/o Katten Muchin

Address Line 1: 525 W Monroe Street

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 215577-53 BODY SHOP

TRADEMARK REEL: 003401 FRAME: 0797

900059320

1636470

0 071% H

NAME OF SUBMITTER:	Kristin Brozovic
Signature:	/Kristin Brozovic/
Date:	10/03/2006
Total Attachments: 3 source=TMSA#page1.tif source=TMSA#page2.tif source=TMSA#page3.tif	

TRADEMARK REEL: 003401 FRAME: 0798

ASSIGNMENT FOR SECURITY (TRADEMARKS)

WHEREAS, BODY SHOP OF AMERICA, INC., a Florida corporation (the "<u>Assignor</u>"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor, has entered into a Security Agreement, dated October 1, 2006 (the "Security Agreement"), in favor of Dymas Funding Company, LLC, in its capacity as the Administrative Agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and for the benefit of the lenders observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Remainder of page intentionally left blank; signature page follows]

Assignment for Security (Trademarks) 60494772

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of October 1, 2006.

BODY SHOP OF AMERICA, INC.

Name:

Assignment for Security (Trademarks) 60494772

SCHEDULE 1A TO ASSIGNMENT FOR SECURITY (TRADEMARKS)

Jurisdiction	BSKB Ref#	Mark KAT MAN DU	Appl #	Filing Date	Reg#	Reg Date
U.S.	2487-0101	(STYLIZED)	73/793,842	4/17/1989	1,636,420	2/26/1991
U.S.	2487-0105	BODY SHOP	73/204,621	2/22/1979	1,140,433	10/14/1980
U.S.	2487-0106	BODY SHOP	73/204,344	2/21/1979	1,376,370	12/17/1985
U.S.	2487-0110	LIPSTICK	75/407,103	12/17/1997	2,218,837	1/19/1999
U.S.	2487-0119	BODY CENTRAL	76/293,736	8/2/2001	2,759,773	6/30/2003
Puerto Rico	2487-0119	BODY CENTRAL	55995	2/4/2002	55,995	2/4/2002

BUSDOCS/1585187.1

RECORDED: 10/03/2006

TRADEMARK
REEL: 003401 FRAME: 0801