Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--------------------------|
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------|----------|----------------|--|
| PNC BANK N.A. | | 09/27/2006 | NATIONAL ASSOCIATON: UNITED STATES |

RECEIVING PARTY DATA

| Name: | Escalon Medical Corp. | |
|-------------------|---------------------------|--|
| Street Address: | 565 E. Swedesford Road | |
| Internal Address: | Suite 200 | |
| City: | Wayne | |
| State/Country: | PENNSYLVANIA | |
| Postal Code: | 19087 | |
| Entity Type: | CORPORATION: PENNSYLVANIA | |

PROPERTY NUMBERS Total: 1

| Property Type | Number | Word Mark |
|----------------|----------|-----------|
| Serial Number: | 74350700 | OCUFIT SR |

CORRESPONDENCE DATA

Fax Number: (215)979-1020

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 215-979-1265

Email: swapicelli@duanemorris.com

Correspondent Name: Samuel W. Apicelli Address Line 1: 30 S. 17th Street

Address Line 4: Philadelphia, PENNSYLVANIA 19103-4196

| ATTORNEY DOCKET NUMBER: | D2251-00082 |
|-------------------------|----------------------|
| NAME OF SUBMITTER: | Samuel W. Apicelli |
| Signature: | /Samuel W. Apicelli/ |

TRADEMARK 900060231 **REEL: 003409 FRAME: 0605**

| Date: | 10/16/2006 |
|--|------------|
| Total Attachments: 2 source=d2251OCUFIT SR Trademark Releasource=d2251OCUFIT SR Trade | |

TRADEMARK REEL: 003409 FRAME: 0606

Release

KNOW ALL MEN BY THESE PRESENTS that PNC Bank N.A., with a place of business at 1600 Market Street, 11th Floor, Philadelphia, Pennsylvania, 19103, for One (\$1.00) Dollar and other good and valuable consideration, does hereby release and discharge the security interest in the trademark shown in Schedule A attached hereto and incorporated in this Release by reference, granted to it by Escalon Medical Corp., 565 E. Swedesford Rd., Suite 200, Wayne, Pennsylvania, 19087. Such security interest is dated November 16, 2001 and was recorded on January 15, 2002 at Reel 2423, Frame 0195 in the U.S. Patent and Trademark Office, to which reference may be had, the debt secured thereby having been paid and satisfied in full.

| IN WITNESS WHEREOF, PNC Bank has be subscribed and seal affixed by, thereby duly authorized Signed, Sealed and Delivered in the Presence of: | s hereunto caus HE Espos // I, as of this | sed its corporate , its day of July | ate name to , 2006. |
|--|---|---------------------------------------|---------------------|
| Durnter Specto | PNC BANK By: | K, N.A. MAR B. I LANK P. DE Reside |)eva- vine- |
| COMMONWEALTH OF PENNSYLVANIA COUNTY OF PHILADELPHIA | | ss: Philac July | lelphia , 2006 |

TRADEMARK REEL: 003409 FRAME: 0607

Schedule A

| Trademark Serial Number | Trademark | |
|----------------------------|-----------|--|
| # 74350700 | OCUFIT SR | |

TRADEMARK
RECORDED: 10/16/2006 REEL: 003409 FRAME: 0608