

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		10/19/2006	Bank:

RECEIVING PARTY DATA	
Name:	Omega Protein Corporation
Street Address:	2101 City West Blvd
Internal Address:	Building 3, Suite 500
City:	Houston
State/Country:	TEXAS
Postal Code:	77042
Entity Type:	CORPORATION:
Name:	Omega Protein, Inc.
Street Address:	2101 City West Blvd.
Internal Address:	Building 3, Suite 500
City:	Houston
State/Country:	TEXAS
Postal Code:	77042
Entity Type:	CORPORATION:

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	2778972	OMEGA PROTEIN
Registration Number:	2796631	OMEGA PROTEIN
Registration Number:	2662155	NEPTUNE FISH CONCENTRATE
Registration Number:	2213113	SPECIAL SELECT
Registration Number:	2668303	FLAVOR OF THE SEA
Registration Number:	2695624	SEA-LAC

CH \$265.00 2778972

Registration Number:	2309474	OMEGAPURE
Registration Number:	2725639	SEACIDE
Registration Number:	2470491	OMEGAGROW
Registration Number:	2579426	OMEGAGROW

CORRESPONDENCE DATA

Fax Number: (212)593-5955
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 212-756-2388
Email: daniel.angel@srz.com
Correspondent Name: Daniel Angel, Esq.
Address Line 1: 919 Third Avenue
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951.0742
NAME OF SUBMITTER:	Daniel Angel, Esq. (014951.0742)
Signature:	/kc for da/
Date:	10/23/2006

Total Attachments: 3
source=Omega Pat and Tradmk Release#page1.tif
source=Omega Pat and Tradmk Release#page2.tif
source=Omega Pat and Tradmk Release#page3.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS AND PATENTS

WHEREAS, pursuant to that certain Conditional Assignment and Trademark Security Agreement, dated May 19, 2003, and that certain Conditional Assignment and Patent Security Agreement, dated May 19, 2003, recorded in the United States Patent and Trademark Office at Reel 2687, Frame 132, and Reel 14384, Frame 879, respectively, Omega Protein Corporation, a Nevada corporation, and Omega Protein, Inc., a Virginia corporation (collectively "Releasees") granted to Bank of America, N.A. ("Releasor"), a security interest in all right, title and interest of Releasee in and to the trademark registrations and patent listed on Schedule A attached hereto (the "IP Collateral"); and

WHEREAS, Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the IP Collateral.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby relinquishes, releases and discharges its security interest in the IP Collateral. Releasor further agrees to execute and deliver to Releasees any and all further documents or instruments and do any and all further acts which Releasees (or Releasees' agents or designees) reasonably request in order to confirm this release and Releasees' right, title and interest in and to the IP Collateral.

IN WITNESS WHEREOF, the parties have caused this Release of Security Interest in Trademarks and Patents to be duly executed as of October 19, 2006.

Bank of America, N.A.

By: 

Geri E. Landa

Its: Vice President

SCHEDULE A

U.S. Trademark registrations

<u>Mark</u>	<u>Reg. No.</u>
OMEGA PROTEIN	2,778,972
OMEGA PROTEIN	2,796,631
NEPTUNE FISH CONCENTRATE	2,662,155
SPECIAL SELECT	2,213,113
FLAVOR OF THE SEA	2,668,303
SEA-LAC	2,695,624
OMEGAPURE	2,309,474
SEACIDE	2,725,639
OMEGAGROM	2,470,491
OMEGAGROM	2,579,426

U.S. Patent

<u>Title</u>	<u>No.</u>
Process for producing edible quality refined fish oil from menhaden and other similar fish containing Omega-3 long chain fatty acids	6,190,715

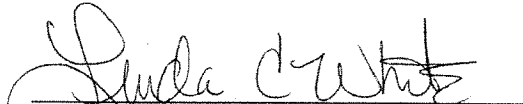
CERTIFICATE OF ACKNOWLEDGMENT

STATE OF TEXAS

ss.:

COUNTY OF HARRIS

On this 18 day of October 2006, before me, the undersigned, personally appeared Geri E. Landa, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that h/she executed the same in his/her capacity as VP of Bank of America, N.A., and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.


[NOTARY SEAL]

