

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Defense Technology Corporation of America		05/25/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association, as Administrative Agent
Street Address:	201 South College Street
Internal Address:	CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	1644152	"BODIGUARD"
Registration Number:	1656201	PEPPER MACE
Registration Number:	1658154	DISTRACTION DEVICE
Registration Number:	1709315	STINGER
Registration Number:	1725445	FEDERAL LABORATORIES
Registration Number:	1763666	FIRST DEFENSE
Registration Number:	1815823	
Registration Number:	1885967	
Registration Number:	1903507	THE RIOT EXTINGUISHER
Registration Number:	1909927	MACE
Registration Number:	1946593	PEPPERGAS
Registration Number:	2006018	FERRET
Registration Number:	2011814	FERRET

OP \$565.00 1644152

Registration Number:	2019654	911
Registration Number:	2102470	BODYGUARD
Registration Number:	2143564	LE - 10
Registration Number:	2258665	MPG
Registration Number:	3018133	QUICK TOP
Registration Number:	864805	TRIPLE-CHASER
Registration Number:	877271	MINI-STREAMER
Registration Number:	904554	FEDERAL LABORATORIES INC. SALTSBURG, PENNA.
Registration Number:	957550	SKAT SHELL

CORRESPONDENCE DATA

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8049

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	512485.1478NTDEFENSE23EAR
NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	11/01/2006

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 25, 2006 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark applications and trademark licenses shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark</u>	<u>Date of Trademark</u>
See Schedule 1 attached hereto.		


TRADEMARK APPLICATIONS

<u>Trademark Application No.</u>	<u>Description of Trademark Applied For</u>	<u>Date of Trademark Application</u>
See Schedule 1 attached hereto.		

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks, trademark applications and trademark licenses (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

DEFENSE TECHNOLOGY CORPORATION OF
AMERICA, a Delaware corporation

By: 
Name: Philip Baratelli
Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: _____
Name: James Zilisch
Title: Managing Director

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks, trademark applications and trademark licenses (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

DEFENSE TECHNOLOGY CORPORATION OF
AMERICA, a Delaware corporation

By: _____

Name: Philip Baratelli

Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: _____

Name: James Zilisch

Title: Managing Director

**Defense Technology Corporation of America
(Delaware corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
"BODIGUARD"	1644152	5/14/91
PEPPER MACE	1656201	9/10/91
DISTRACTION DEVICE	1658154	9/24/91
STINGER	1709315	8/18/92
FEDERAL LABORATORIES	1725445	10/20/92
FIRST DEFENSE	1763666	4/5/93
Design Only	1815823	1/11/94
Design Only	1885967	3/28/95
THE RIOT EXTINGUISHER	1903507	7/4/95
MACE	1909927	8/8/95
PEPPERGAS and Design	1946593	1/9/96
FERRET	2006018	10/8/96
FERRET	2011814	10/29/96
911	2019654	11/26/96
BODYGUARD	2102470	10/7/97
LE - 10	2143564	3/10/98
MPG	2258665	7/6/99
QUICK TOP	3018133	11/22/05
TRIPLE-CHASER	864805	2/18/69
MINI-STREAMER	877271	9/23/69
FEDERAL LABORATORIES INC. SALTSBURG, PENNA. and Design	904554	12/22/70
SKAT SHELL	957550	4/24/73