

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Second Chance Armor, Inc.		05/25/2006	CORPORATION: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Wachovia Bank, National Association, as Administrative Agent
<b>Street Address:</b>	201 South College Street
<b>Internal Address:</b>	CP-8
<b>City:</b>	Charlotte
<b>State/Country:</b>	NORTH CAROLINA
<b>Postal Code:</b>	28288
<b>Entity Type:</b>	national banking association: UNITED STATES

**PROPERTY NUMBERS Total: 26**

Property Type	Number	Word Mark
Registration Number:	1240123	K-47
Registration Number:	1240124	HARDCORPS
Registration Number:	1249702	DEEP COVER
Registration Number:	1288791	COMMAND JAC
Registration Number:	1466243	SOFT-CORE
Registration Number:	1467123	SECOND CHANCE
Registration Number:	1598710	NET-TEE
Registration Number:	1773491	POLICE POUCH
Registration Number:	1797673	COMFORT LITE
Registration Number:	1982239	MONARCH
Registration Number:	1995013	SUPERFEATHERLITE
Registration Number:	2016959	ARAFLEX
Registration Number:	2073823	BUTTERFLY LITE

OP \$665.00 1240123

Registration Number:	2153304	SC 229
Registration Number:	2212488	ARMOR-PAC
Registration Number:	2253533	IMPOSSIBLE!
Registration Number:	2307549	CLIMATRON-EMS
Registration Number:	2345403	ULTRA PRO-CYCLER
Registration Number:	2419323	PRISM
Registration Number:	2649201	T-15
Registration Number:	2724072	MONARCH SUMMIT
Registration Number:	2771231	SAVES CLUB
Registration Number:	2791012	RANGE MASTER
Registration Number:	2864627	POWERNET
Registration Number:	2878961	APEX
Registration Number:	2994105	T2

**CORRESPONDENCE DATA**

Fax Number: (919)416-8339  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 919 286-8049  
Email: PTO\_TMconfirmation@mvalaw.com  
Correspondent Name: Moore & Van Allen PLLC  
Address Line 1: 430 Davis Drive  
Address Line 2: Suite 500  
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	512485.1478NTSECOND19EAR
NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	10/31/2006

Total Attachments: 4  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 25, 2006 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark applications and trademark licenses shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

<u>Trademark No.</u>	Description of <u>Trademark</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto.

TRADEMARK APPLICATIONS

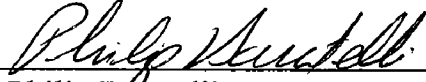
<u>Trademark Application No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Application</u>
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See Schedule 1 attached hereto.

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks, trademark applications and trademark licenses (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SECOND CHANCE ARMOR, INC.,  
a Delaware corporation

By:   
Name: Philip Baratelli  
Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By: \_\_\_\_\_  
Name: James Zilisch  
Title: Managing Director

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks, trademark applications and trademark licenses (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

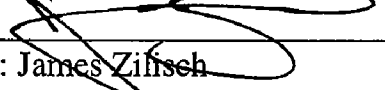
Very truly yours,

SECOND CHANCE ARMOR, INC.,  
a Delaware corporation

By: \_\_\_\_\_  
Name: Philip Baratelli  
Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By:  \_\_\_\_\_  
Name: James Zifisch  
Title: Managing Director

**Second Chance Armor, Inc.  
(Delaware corporation)**

**U.S. Trademarks**

**Registered Marks**

<b>Mark</b>	<b>Registration No.</b>	<b>Registration Date</b>
K-47	1240123	5/31/83
HARDCORPS	1240124	5/31/83
DEEP COVER	1249702	8/30/83
COMMAND JAC	1288791	8/7/84
SOFT-CORE	1466243	11/24/87
SECOND CHANCE	1467123	12/1/87
NET-TEE	1598710	5/29/90
POLICE POUCH	1773491	5/25/93
COMFORT LITE	1797673	10/12/93
MONARCH	1982239	6/25/96
SUPERFEATHERLITE	1995013	8/20/96
ARAFLEX	2016959	11/19/96
BUTTERFLY LITE	2073823	6/24/97
SC 229	2153304	4/28/98
ARMOR-PAC	2212488	12/22/98
IMPOSSIBLE!	2253533	6/15/99
CLIMATRON-EMS	2307549	1/11/00
ULTRA PRO-CYCLER	2345403	4/25/00
PRISM	2419323	1/9/01
T-15	2649201	10/12/02
MONARCH SUMMIT	2724072	6/10/03
SAVES CLUB	2771231	10/7/03
RANGE MASTER	2791012	12/9/03
POWERNET	2864627	7/20/04
APEX	2878961	8/31/04
T2	2994105	9/13/05