

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Inception Biosciences Inc.		09/25/2006	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MMV Financial Inc.		
<b>Street Address:</b>	95 Wellington Street West		
<b>Internal Address:</b>	22nd Floor		
<b>City:</b>	Toronto, Ontario		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5J 2N7		
<b>Entity Type:</b>	CORPORATION: CANADA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3019676	I INCEPTION BIOSCIENCES	
<b>Registration Number:</b>	2937682	INCEPTION	
<b>Serial Number:</b>	78524473	SMART CULTURE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(212)336-8001		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	(212) 336-8000		
<b>Email:</b>	ptodocket@arelaw.com		
<b>Correspondent Name:</b>	Max Vern		
<b>Address Line 1:</b>	90 Park Avenue		
<b>Address Line 2:</b>	Amster, Rothstein & Ebenstein LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10016		
<b>ATTORNEY DOCKET NUMBER:</b>	65466/43		

**CH \$90.00 3019676**

DOMESTIC REPRESENTATIVE

**900061951**

**TRADEMARK  
 REEL: 003422 FRAME: 0836**

Name:  
Address Line 1:  
Address Line 2:  
Address Line 3:  
Address Line 4:

NAME OF SUBMITTER:

Max Vern

Signature:

/Max Vern/

Date:

11/06/2006

**Total Attachments: 3**

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**CONFIRMATION OF GRANT OF SECURITY INTEREST**

This will confirm that, pursuant to a general security agreement (hereinafter referred to as the "GSA") dated September 25, 2006, between Inception Biosciences Inc., corporation incorporated under the laws of the Province of Ontario (hereinafter referred to as "Inception"), whose full post office address is 1620 Tech Avenue, Unit #1, Mississauga, Ontario L4W 5P4 and MMV Financial Inc. (hereinafter referred to as "MMV"), a specialty finance corporation incorporated under the laws of Canada, whose full post office address is 95 Wellington Street West, 22<sup>nd</sup> Floor, Toronto, Ontario, M5J 2N7, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Inception confirms that it has granted to MMV a security interest, lien and charge in all of Inception's right, title and interest in and to the intellectual property listed on the Schedule attached hereto, including, without limitation, the copyrights, trademarks, patents and trademark and patent applications and registrations listed therein, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue therefrom, the same to be held and enjoyed by MMV, strictly subject to the terms of the GSA.

**EXECUTED** at Mississauga this 25<sup>th</sup> day of September, 2006.

**INCEPTION BIOSCIENCES INC.**

Per: Jean Yates c/s  
Name: Jean Yates  
Title: Sr Vice President

I have authority to bind the Corporation.

Schedule "T"– Intellectual Property

**Trade-marks**

<b>Registration:</b>	<b>Filing:</b>	<b>Status:</b>	<b>Expiration:</b>
Inseption Logo (old)	Trade-mark Application No.: 1192745 Canada	Allowed Nov. 5, 2004 Registration Certificate in Files	Nov. 5, 2019
Inseption	Trade-mark Application No.: 1167321 Registration No.: 616,435 Canada	Allowed Jan. 23, 2004 Declaration of Use required for issue of Registration	Jan. 23, 2019
Inseption Logo (old)	Trade-mark Application No.: 78/320160 US	Allowed Nov. 29, 2005 Registration Certificate in Files	Nov. 29, 2015
Inseption	Trade-mark Application No.: 78/214729 Registration No.: 2,937,682 US	Allowed April 5, 2005 Registration Certificate in Files	Aug. 9, 2019
Inseption Logo (new)	Trade-mark Application No.: Canada	Application is in progress	
Inseption Cord Blood Bank	Trade-mark Application No.: Canada	Pending	
Inseption Cord Blood Program	Trade-mark Application No.: Canada	Pending	
Banque de sang ombilical Inseption	Trade-mark Application No.: Canada	Pending	
Programme de sang Ombilical Inseption	Trade-mark Application No.: Canada	Pending	
Unlocking tomorrow together	Trade-mark Application No.:	Pending	

Schedule "I"– Intellectual Property

Registration:	Filing:	Status:	Expiration:
	Canada		
Ouvrir Ensemble Les Portes De L'Avenir	Trade-mark Application No.: Canada	Pending	
Cellworks	Trade-mark Application No.: 1145252 Canada	Allowed Jan. 23, 2004 Declaration of Use required for issue of Registration	
Cellworks	Trade-mark Application No.: US	Pending	
Smartculture	Trade-mark Application No.: 1238101 Canada	Pending	
Smartculture	Trade-mark Application No.: 78/524,473 US	Pending	

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No registrations or applications.