\$115,00

# Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CONTENTCO ACQUISITION COMPANY LLC		09/01/2006	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank	
Street Address:	277 Park Avenue, 14th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	National Association: UNITED STATES	

#### PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2034972	STERLING ENTERTAINMENT GROUP
Registration Number:	1721642	STERLING ENTERTAINMENT GROUP
Registration Number:	2476369	STERLING
Registration Number:	2120249	STERLING CLASSICS

#### **CORRESPONDENCE DATA**

Fax Number: (202)739-3001

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-739-5652

Email: chowell@morganlewis.com

Correspondent Name: Catherine R. Howell, Paralegal

Address Line 1: 1111 Pennsylvania Ave., N.W.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

ATTORNEY DOCKET NUMBER: 066397-0312

NAME OF SUBMITTER: Catherine R. Howell, Paralegal

TRADEMARK

REEL: 003422 FRAME: 0882

900061958

Signature:	/Catherine R. Howell/
Date:	11/06/2006
Total Attachments: 7 source=contentco Trademark Security Agreement#page1.tif source=contentco Trademark Security Agreement#page2.tif source=contentco Trademark Security Agreement#page3.tif source=contentco Trademark Security Agreement#page4.tif source=contentco Trademark Security Agreement#page5.tif source=contentco Trademark Security Agreement#page6.tif	

## TRADEMARK SECURITY AGREEMENT

WHEREAS, CONTENTCO ACQUISITION COMPANY LLC (the "Pledgor"), now owns or holds and may hereafter adopt, acquire or hold Trademarks (defined as all of the following: all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade dress, logos, other source of business identifiers and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof or similar property rights, and all applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state thereof or any other country or any political subdivision of any thereof, and all reissues, extensions or renewals thereof), including, without limitation, the Trademarks listed on Schedule A annexed hereto, as such Schedule may be amended from time to time by the addition of Trademarks subsequently registered or otherwise adopted or acquired; and

WHEREAS, pursuant to that certain Second Amended and Restated Credit and Guaranty Agreement dated as of March 26, 2004, as amended and restated as of July 20, 2005, as further amended and restated as of March 1, 2006, and as further amended as of September 1, 2006 (as the same may be amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Credit Agreement"), among ContentFilm Inc., ContentFilm plc and Fireworks Acquisition Limited as the Borrowers, the Guarantors referred to therein, the Lenders referred to therein (the "Lenders"), JPMorgan Chase Bank, National Association, as Administrative Agent for the Lenders (in such capacity, the "Administrative Agent") and as Issuing Bank (in such capacity, the "Issuing Bank"), and J.P. Morgan Europe Limited, as Sterling Agent (the "Sterling Agent"), the Lenders have agreed to make loans and extend other financial accommodations to the Borrowers; and

WHEREAS, pursuant to the terms of the Amended and Restated Security
Agreement dated as of March 26, 2004, as amended and restated as of July 20, 2005, between,
among others, the Pledgor and the Administrative Agent that was entered into in connection with
the Credit Agreement, the Pledgor has granted to the Administrative Agent (for the benefit of
itself, the Issuing Bank, the Sterling Agent and the Lenders) a security interest in and to all
personal property of the Pledgor, including, without limitation, all right, title and interest of the
Pledgor in, to and under all of the Pledgor's Trademarks and Trademark licenses (including,
without limitation, those Trademark licenses listed on Schedule B hereto), whether now owned,
presently existing or hereafter arising, adopted or acquired and whether or not in the possession
of the Pledgor, together with the goodwill of the business connected with, and symbolized by,
the Trademarks and all products and proceeds thereof and all income therefrom, including,
without limitation, any and all causes of action that exist now or may exist in the future by
reason of infringement or dilution thereof or injury to the associated goodwill, to secure the
payment and performance of the Obligations (as such term is defined in the Credit Agreement);
and

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WHEREAS, the Administrative Agent and the Pledgor by this instrument seek to confirm and make a record of the grant of a security interest in the Trademarks, Trademark licenses and the goodwill associated therewith.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Pledgor does hereby grant to the Administrative Agent (for the benefit of itself, the Issuing Bank, the Sterling Agent, and the Lenders), as security for the Obligations, a continuing security interest in all of the Pledgor's right, title and interest in, to and under the following (all of the following items or types of property being collectively referred to herein as the "Trademark Collateral"), whether now owned, presently existing or hereafter arising, adopted or acquired and whether or not in the possession of the Pledgor:

- (i) each Trademark and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including, without limitation, each Trademark referred to in <u>Schedule A</u> annexed hereto;
- (ii) each Trademark license, including, without limitation, each Trademark license referred to in <u>Schedule B</u> annexed hereto, to the extent such Trademark license does not prohibit the licensee from assigning or granting a security interest in its rights thereunder; and
- (iii) all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by the Pledgor against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark.

The Pledgor agrees to deliver updated copies of <u>Schedules A</u> and <u>B</u> to the Administrative Agent as soon as practicable after the Pledgor registers or otherwise adopts or acquires any Trademark not listed on <u>Schedule A</u> hereto or enters into any Trademark license not listed on <u>Schedule B</u> hereto, and to duly and promptly execute and deliver, or have duly and promptly executed and delivered, at the cost and expense of the Pledgor, such further instruments or documents (in form and substance satisfactory to the Administrative Agent), and promptly perform, or cause to be promptly performed, upon the request of the Administrative Agent, any and all acts, in all cases, as may be necessary, proper or advisable from time to time, in the reasonable judgment of the Administrative Agent, to carry out the provisions and purposes of the Credit Agreement and this Trademark Security Agreement, and to provide, perfect and preserve the liens of the Administrative Agent (for the benefit of itself, the Issuing Bank, the Sterling Agent and the Lenders) granted pursuant to the Credit Agreement, this Trademark Security Agreement, and the other Fundamental Documents (as defined in the Credit Agreement) in the Trademark Collateral or any portion thereof.

The Pledgor agrees that if any person, firm, corporation or other entity shall do or perform any act that the Administrative Agent believes constitutes an infringement of any Trademark, or violate or infringe any right of a Pledgor, the Administrative Agent, the Issuing Bank, the Sterling Agent or the Lenders, or if any person, firm, corporation or other entity shall do or perform any act that the Administrative Agent reasonably believes constitutes an unauthorized or unlawful use thereof, then and in any such event, upon thirty (30) days' prior

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written notice to the Pledgor (or if an Event of Default (as defined in the Credit Agreement) is at the time continuing, then without notice), the Administrative Agent may and shall have the right to take such reasonable steps and institute such reasonable suits or proceedings as the Administrative Agent may deem advisable or necessary to prevent such act and conduct and to secure damages and other relief by reason thereof, and to generally take such steps as may be advisable, necessary or proper for the full protection of the rights of the parties. The Administrative Agent may take such steps or institute such suits or proceedings in its own name or in the name of the Pledgor or in the names of the parties jointly. The Administrative Agent hereby agrees to give the Pledgor notice of any steps taken, or any suits or proceedings instituted, by the Administrative Agent pursuant to this paragraph and the Pledgor agrees to assist the Administrative Agent pursuant to this paragraph (provided that the failure to give any such notice shall not affect the validity of any of the same) at the Pledgor's sole expense.

This security interest is granted in conjunction with the security interests granted to the Administrative Agent (for the benefit of itself, the Issuing Bank, the Sterling Agent and the Lenders) pursuant to the Security Agreement. The Pledgor and the Administrative Agent do hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent (for the benefit of itself, the Issuing Bank, the Sterling Agent and the Lenders) with respect to the security interest made and granted hereby are subject to, and more fully set forth in, the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Trademark Security Agreement is made for collateral purposes only. At such time as all Commitments (as defined in the Credit Agreement) under the Credit Agreement have terminated, all Obligations have been indefeasibly fully paid and performed and all Letters of Credit (as defined in the Credit Agreement) have expired or been terminated or canceled, the Administrative Agent (on behalf of itself, the Issuing Bank, the Sterling Agent and the Lenders) shall execute and deliver to the Pledgor, at the Pledgor's expense, without representation, warranty or recourse, all releases and reassignments, termination statements and other instruments as may be necessary or proper to terminate the security interest of the Administrative Agent (for the benefit of itself, the Issuing Bank, the Sterling Agent and the Lenders) in the Trademark Collateral, subject to any disposition thereof that may have been made by the Administrative Agent pursuant to the terms hereof or of the Security Agreement.

So long as no Event of Default shall have occurred and be continuing, and subject always to the various provisions of the Credit Agreement and the other Fundamental Documents to which it is a party, the Pledgor may use, license and exploit the Trademark Collateral in any lawful manner permitted under the Credit Agreement and the other Fundamental Documents.

THIS TRADEMARK SECURITY AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH, AND GOVERNED BY, THE LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED WHOLLY WITHIN THE STATE OF NEW YORK.

Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Credit Agreement. In the event of a conflict between this Trademark

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Security Agreement and the Credit Agreement, the provisions of the Credit Agreement will govern.

[Signature pages follow.]

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IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be duly executed as of September 1, 2006.

Title:

PLEDGOR:
CONTENTCO ACQUISITION COMPANY LLC
By Name: CETHREY WESB Title: SECRETARY
ADMINISTRATIVE AGENT:
JPMORGAN CHASE BANK, NATIONAL
ASSOCIATION, as Administrative Agent
Ву
Name:

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be duly executed as of September 1, 2006.

PLE	EDGOR:
COI	NTENTCO ACQUISITION COMPANY LLO
Ву	Name:
	Title:

ADMINISTRATIVE AGENT:

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION, as Administrative Agent

Ву

Name: Christa L. Thornas
Title: Managing Director



## Schedule A to Trademark Security Agreement

### **TRADEMARKS**

Registration No.	Mark	Filing Date	Issued Date
2,034,972	Sterling Entertainment Group	July 5, 1995	February 4, 1997
1,721,642	Sterling Entertainment Group	January 6, 1992	October 6, 1992
2,476,369	Sterling	January 11, 2000	August 17, 2001
2.120.249	Sterling Classics	July 5, 1995	December 9, 1997

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**RECORDED: 11/06/2006**