

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Release of Security Interest In Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		11/03/2006	National Banking Association:

RECEIVING PARTY DATA

Name:	Worldwide Sport Nutritional Supplements, Inc.
Street Address:	90 Orville Drive
City:	Bohemia
State/Country:	NEW YORK
Postal Code:	11716
Entity Type:	CORPORATION: NEW YORK

Name:	MET-Rx Substrate Technology, Inc.
Street Address:	90 Orville Drive
City:	Bohemia
State/Country:	NEW YORK
Postal Code:	11716
Entity Type:	CORPORATION: CALIFORNIA

Name:	United States Nutrition, Inc.
Street Address:	90 Orville Drive
City:	Bohemia
State/Country:	NEW YORK
Postal Code:	11716
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Serial Number:	78616810	EXTREME THERMO RUSH

900062145

TRADEMARK
REEL: 003424 FRAME: 0476

CH \$190.00 78616810

Serial Number:	78611483	THE TRUSTED BRAND OF PHOSPHATIDYLSERINE
Serial Number:	78599808	MET-RX AMPED ECN
Serial Number:	78631405	ZINC THINK
Serial Number:	78632028	MET-RX ENGINEERED ARMOR
Serial Number:	78655104	MET-RX ENGINEERED PROTECTION
Serial Number:	78665710	MET-RX GAME DAY

CORRESPONDENCE DATA

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 8002210770

Email: matthew.mayer@thomson.com

Correspondent Name: Corporation Service Company

Address Line 1: 1133 Avenue of the Americas

Address Line 2: Suite 3100

Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:	Matthew Mayer
Signature:	/Matthew Mayer/
Date:	11/08/2006

Total Attachments: 5

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ITEM 2 (cont'd)
to Trademarks Recordation Form Cover Sheet

Additional Receiving Parties

<u>Entity</u>	<u>Jurisdiction of Organization</u>	<u>Type of Entity</u>	<u>Addresses</u>
MET-Rx Substrate Technology, Inc.	California	Corporation	90 Orville Drive Bohemia, NY 11716
United States Nutrition, Inc.	Delaware	Corporation	90 Orville Drive Bohemia, NY 11716

Trademark Release of Reel-Frame 003211-0723

②

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release") is made as of November 3, 2006 ("Effective Date") by and between NBTY, Inc., the other Grantors party to the Security Agreement (collectively, "Grantors"), and JPMorgan Chase Bank, N.A., as Administrative Agent (f/k/a JPMorgan Chase Bank) ("Grantee").

WHEREAS, pursuant to the terms and conditions of that certain Guarantee and Collateral Agreement, dated as of July 24, 2003, as amended and modified as of the Effective Date by and between Grantors and Grantee (the "Security Agreement"), each Grantor pledged, assigned and granted to Grantee a continuing first priority security interest in and lien on and right of set-off against all of its right, title and interest in and to its Trademarks (as defined in the Security Agreement), including without limitation the trademark registrations and applications set forth on Schedule A hereto (collectively, the "Trademarks") together with the goodwill associated therewith;

WHEREAS, Grantors and Grantee entered into the Security Agreement pursuant to the terms and conditions of that certain Credit Agreement, dated as of July 24, 2003, as amended and modified as of the Effective Date by and between Grantors and Grantee (the "Credit Agreement");

WHEREAS, the Security Agreement and subsequent filings in respect thereof were recorded with the United States Patent and Trademark Office ("PTO") at Reel 003211/Frame 0723 on December 16, 2005;

AND WHEREAS, Grantors have paid all of its outstanding indebtedness to Grantee under the Credit Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Security Agreement, and hereby terminates, cancels, re-pledges, reassigns and releases any and all security interests it has against the Trademarks.

If and to the extent Grantee has acquired any right, title or interest to any of the Trademarks, it hereby assigns and transfers such rights, title or interest to Grantors.

Grantee shall take all further actions, and provide to Grantors and each of its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantors to more fully and effectively effectuate the purpose of this Release.

CONTINUATION OF ITEM FOUR FROM RECORDATION COVER SHEET

**EXHIBIT "A"
TO RELEASE OF TRADEMARKS
AND
TRADEMARK APPLICATIONS
FROM**

**JPMORGAN CHASE BANK, N.A., as Administrative Agent
TO NBTY, INC.**

United States Applications

Trademark	Application No.	Owner
EXTREME THERMO RUSH	78/616810	Worldwide Sport Nutritional Supplements, Inc.
THE TRUSTED BRAND OF PHOSPHATIDYLSERINE	78/611483	United States Nutrition, Inc.
MET-RX AMPED ECN	78/599808	Met-Rx Substrate Technology, Inc.
ZINC THINK	78/631405	United States Nutrition, Inc.
MET-RX ENGINEERED ARMOR	78/632028	Met-Rx Substrate Technology, Inc.
MET-RX ENGINEERED PROTECTION	78/655104	Met-Rx Substrate Technology, Inc.
MET-RX GAME DAY	78/665710	Met-Rx Substrate Technology, Inc.

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date and further declares that:

An agreement has been executed with respect to the release reported herein;

JPMorgan Chase Bank, N.A. has a good faith intention to consummate the release of the security interest described herein.

JPMorgan Chase Bank, N.A., as Administrative Agent

By: 

Name:

Title:

Tara Lynne Moore
Vice President

NY3:7400181