0,00

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, National Association, as Administrative Agent and Collateral Agent		11/03/2006	Association:

RECEIVING PARTY DATA

Name:	House of Blues Brands Corp.	
Street Address:	6255 Sunset Boulevard, 16th Floor	
City:	Hollywood	
State/Country:	CALIFORNIA	
Postal Code:	90028	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 55

Property Type	Number	Word Mark
Registration Number:	1772628	HOUSE OF BLUES
Registration Number:	1817564	HELP EVER - HURT NEVER
Registration Number:	2024199	HOUSE OF BLUES
Registration Number:	1933441	HOUSE OF BLUES
Registration Number:	1866434	HELP EVER - HURT NEVER
Registration Number:	1874712	HOUSE OF BLUES
Registration Number:	1981453	IN BLUES WE TRUST
Registration Number:	1891179	HOUSE OF BLUES
Registration Number:	1940915	HOUSE OF BLUES
Registration Number:	1938673	HOUSE OF BLUES
Registration Number:	1953059	LIVE FROM THE HOUSE OF BLUES
Registration Number:	1951612	UNITY IN DIVERSITY
Registration Number:	1975465	UNITY IN DIVERSITY

TRADEMARK

REEL: 003429 FRAME: 0527

900062815

Registration Number:	2257428	HAVE BLUES WILL TRAVEL
Registration Number:	2180999	HAVE BLUES WILL TRAVEL
Registration Number:	2281876	HAVE MERCY & SAY YEAH!
Registration Number:	2143656	SERVICE INDUSTRY NIGHT
Registration Number:	2047856	HOUSE OF BLUES STUDIOS
Registration Number:	2050935	IN BLUES WE TRUST
Registration Number:	2306346	GOSPEL BRUNCH
Registration Number:	2449363	SMOKIN' GROOVES
Registration Number:	2155505	WHERE THE HEART MEETS THE SOUL
Registration Number:	2550199	HOUSE OF BLUES
Registration Number:	2165165	WHERE THE HEART MEETS THE SOUL
Registration Number:	2343876	HOUSE OF BLUES LOUISIANA CAJUN HOT SAUCE
Registration Number:	2130445	WHERE THE HEART MEETS THE SOUL
Registration Number:	2258424	HOB HOUSE OF BLUES
Registration Number:	2187390	INTERNATIONAL HOUSE OF BLUES FOUNDATION
Registration Number:	2507466	HOUSE OF BLUES
Registration Number:	2457890	HOUSE OF BLUES
Registration Number:	2507467	HOUSE OF BLUES
Registration Number:	2474032	
Registration Number:	2805124	
Registration Number:	2532480	
Registration Number:	2881917	HOUSE OF BLUES
Registration Number:	2370089	HOUSE OF BLUES HOTEL
Registration Number:	2413015	HOUSE OF BLUES COMPANY STORE
Registration Number:	2457988	HOUSE OF BLUES COMPANY STORE
Registration Number:	2507798	HOUSE OF BLUES
Registration Number:	2897520	
Serial Number:	75087295	S.I.N.
Serial Number:	75126527	VOODOO GARDEN
Serial Number:	75126552	BLUE FLAME
Serial Number:	75169975	BLUES IS BETTER
Serial Number:	75169977	IN BLUES WE TRUST
Serial Number:	75170520	HELP EVER - HURT NEVER
Serial Number:	75170557	UNITY IN DIVERSITY
Serial Number:	75521443	JUKE JOINT HOUSE OF BLUES

TRADEMARK
REEL: 003429 FRAME: 0528

Serial Number:	75570527	
Serial Number:	75613326	HOB COMPANY STORE
Serial Number:	75762933	HAVE MERCY & SAY YEAH!
Serial Number:	75762934	GOSPEL BRUNCH
Serial Number:	75762960	HAVE BLUES WILL TRAVEL
Serial Number:	75806037	THE HOME OF LIVE MUSIC
Serial Number:	75806055	THE HOME OF LIVE MUSIC

CORRESPONDENCE DATA

Fax Number: (866)459-2899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-783-2700

Email: Oleh.Hereliuk@federalresearch.com
Correspondent Name: CBCInnovis dba Federal Research
Address Line 1: 1023 Fifteenth Street, NW, Ste 401

Address Line 2: attn: Oleh Hereliuk

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	371597
NAME OF SUBMITTER:	Oleh Hereliuk
Signature:	/oh/
Date:	11/16/2006

Total Attachments: 8

source=371597#page1.tif

source=371597#page2.tif

source=371597#page3.tif

source=371597#page4.tif

source=371597#page5.tif

source=371597#page6.tif

source=371597#page7.tif

source=371597#page8.tif

TRADEMARK REEL: 003429 FRAME: 0529

RELEASE OF SECURITY INTEREST IN TRADEMARKS

HOUSE OF BLUES BRANDS CORP., a Delaware corporation ("Grantor"), executed a Security Agreement dated as of September 10, 1999 in favor of BANK OF AMERICA, NATIONAL ASSOCIATION, as Administrative Agent and Collateral Agent ("Agent") for the lenders party to that certain Credit Agreement dated as of September 10, 1999, among HOB Entertainment, Inc., the lenders named therein, and Agent. The Security Agreement was recorded in the United States Patent and Trademark Office on November 24, 2000 at Reel 002196, Frame 0132. Pursuant to the Security Agreement Grantor assigned and granted to Agent a security interest in and to all of Grantor's right, title and interest in and to its trademarks and trademark applications, including the trademarks listed on Exhibit A attached hereto (the "Marks") and the goodwill associated therewith.

Agent wishes to release, retransfer and reassign to Grantor, without representation or warranty, all of Agent's right, title and interest in and to the Marks and the goodwill associated therewith.

For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of itself, its successors, legal representatives and assigns, hereby releases, retransfers and reassigns to Grantor, without representation or warranty of any kind, express or implied, all of Agent's right, title and interest in and to the Marks and the goodwill associated therewith.

[Signature Page Follows]

-1-

TRADEMARK REEL: 003429 FRAME: 0530 IN WITNESS WHEREOF, Agent has executed this Release of Security Interest in Trademarks as of November 3, 2006.

BANK OF AMERICA, NATIONAL ASSOCIATION, as Administrative Agent and Collateral Agent

Name

Donna F. Kimbrough

Assistant Vice President

-2-

RECORDED: 11/16/2006