B Collection 0651-0027 (exp. 6/30/2008) RECOF	0-20-2006 DEPARTMENT OF COMMERCE tates Patent and Trademark Office OCT 1 2 2006
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o the Director of the U. S. Patent and Trademark Office: Plea	0200
to the Director of the U.S. Patent and Trademark Unice: Plea	03324694
<u> </u>	
Name of conveying party(ies): S. Lawns, Inc.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? Ves No
	Name: Goldman Sachs Credit Partners L.P., as Second Lien Collateral Ag
Individual(s) Association	Internal
General Partnership Limited Partnership	Address:
Corporation- State: Florida	Street Address: 85 Broad Street
Other	City: New York
izenship (see guidelines)	State: NY
ditional names of conveying parties attached? Yes VN	Country: USA Zip: 10004
Tes V IV	7 Association Oldzerisinp
Nature of conveyance)/Execution Date(s) :	General Partnership Citizenship
ecution Date(s) 10/04/2006	✓ Limited Partnership Citizenship New York
Assignment Merger	Corporation Citizenship
Security Agreement	Uther Citizenship If assignee is not domiciled in the United States, a domestic
Other_Trademark Security Agreement (Second Lien)	representative designation is attached: Yes No (Designations must be a separate document from assignment)
Application number(s) or registration number(s) ar	
Trademark Application No.(s)	B. Trademark Registration No.(s)
790561; 76/565392; 78/716197; 76/602748	2937423; 2904606; 2718997; 3047863; 1980654; 1476402
	Additional sheet(s) attached? Yes V No
Identification or Description of Trademark(s) (and Filing	g Date if Application or Registration Number is unknown):
Name & address of party to whom correspondence	1 or rough maniper of approactions and 1
ncerning document should be mailed: me: <u>Deborah Taylor</u>	registrations involved:
	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 265.00
ernal Address: <u>c/o Latham & Watkins LLP</u>	Authorized to be charged by credit card
	Authorized to be charged by credit card Authorized to be charged to deposit account
eet Address: 633 West Fifth Street, Suite 4000	☑ Enclosed
ÿ∶Los Angeles	8. Payment Information:
ate: <u>CA</u> Zip: <u>900171</u>	a. Credit Card Last 4 Numbers
one Number: <u>213-485-1234</u>	Expiration Date
x Number: <u>213-891-8763</u>	b. Deposit Account Number
nail Address: deborah.taylor@lw.com	Authorized User Name
Signature: Townal Education	10-10-06
Signature	Date £
	Total number of pages including co
Name of Person Signing	sheet, attachments, and documents

MARKS/SERIAL NUMBERS TO FILE

78/951857
78/951853
78/964081
78/964132
76/437394
76/437386
76/437380
76/437398
76/437399
76/437390
76/437388
2,266,628
2,329,809
2,329,949
2,422,854
2,389,086
2,264,654
2,453,215
2,365,137
2,891,663
2,889,773
76/437395
2,977,025
2,942,535
2,891,662
2,266,591
2,830,622
2,821,662
2,830,621
76/437378
2,897,023
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2,889,771
2,282,997
2,887,156
2,889,770
2,889,769
2,997,238
3,123,946
2,352,217

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TRADEMARK SECURITY AGREEMENT (SECOND LIEN)

Trademark Security Agreement, dated as of October 4, 2006 (as amended, restated or otherwise modified from time to time, the "<u>Trademark Security Agreement</u>"), between each of VALLEY CREST TREE COMPANY, a California corporation, U. S. LAWNS, INC., a Florida corporation and VALLEYCREST COMPANIES, a California corporation (collectively, "<u>Grantors</u>") and UBS AG, STAMFORD BRANCH, in its capacity as collateral agent for the Secured Parties (together with successors and assigns in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

Whereas, Grantors are party to a Pledge and Security Agreement (Second Lien) dated as of October 4, 2006 (the "Pledge and Security Agreement") between each of the Grantors and the other grantors party thereto and the Collateral Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

Now, therefore, in consideration of the premises and to induce the Secured Parties to enter into the Credit Agreement, the Grantors hereby agree with the Collateral Agent as follows:

- SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.
- SECTION 2. Grant of Security Interest in Trademark Collateral. Each Grantor hereby pledges and grants to Collateral Agent for the benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) (i) the trademark and service mark registrations and applications referred to on Schedule I hereto (provided, that no security interest shall be granted in United States intent-to-use trademark or service mark applications to the extent that and solely during the period in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use applications under applicable federal law), (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing, and (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill (collectively, "Trademarks"); and
- (b) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages and proceeds of suit.
- SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the Secured Parties pursuant to the Pledge and Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall control.

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SECTION 4. Intercreditor Agreement. Notwithstanding anything herein to the contrary, the lien and security interest granted to the Collateral Agent pursuant to this Trademark Security Agreement and the exercise of any right or remedy by the Collateral Agent hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and this Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

SECTION 5. Applicable Law. This Trademark Security Agreement and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York, without regard to its conflicts of law provisions (other than Section 5-1401 and Section 5-1402 of the New York General Obligation Laws).

SECTION 6. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

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In witness whereof, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

VALLEY CREST TREE COMPANY

a California corporation

Name: Anthony Garruto

Title: Chief Financial Officer and

Secretary

U. S. LAWNS, INC., a Florida corporation

Name: Andrew J. Mandell

Title: Vice President, Secretary and

Treasurer

VALLEYCREST COMPANIES,

a California corporation

Name: Andrew J. Mandell

Title: Chief Financial Officer

Second Lien Trademark Security Agreement

Accepted and Agreed:

UBS AG, STAMFORD BRANCH,

as Collateral Agent

By:

Name: Richard L. Tavrow

Title: Director

By:

Name: Irja R Otsa Title: Associate Director

Second Lien Trademark Security Agreement

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

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SCHEDULE I TO TRADEMARK SECURITY AGREEMENT (SECOND LIEN)

TRADEMARK REGISTRATIONS AND APPLICATIONS

Owner	Mark	Registration Number/ Serial Number	Registration/ Application Date	Status
ValleyCrest Companies 24074-00422	JamesHyatt Studio ValleyCrest Design Group	78/951,857	August 14, 2006	Pending
ValleyCrest Companies 24074-00423	SiteWorks Studio ValleyCrest Design Group	78/951,853	August 14, 2006	Pending
ValleyCrest Companies 24074-00424	Comstock Studio ValleyCrest Design Group	78/964,081	August 30, 2006	Pending
ValleyCrest Companies 24074-00000	VALLEYCREST DESIGN GROUP	78/964,132	August 30, 2006	Pending
ValleyCrest Companies 24074-00000	HRP STUDIO & Design	N/A	N/A	Not yet filed
ValleyCrest Companies 24074-00000	HOMESCAPES & Design	N/A	N/A	Not yet filed
ValleyCrest Companies 24074-00000	ESTATE GARDENS BY VALLEYCREST	N/A	N/A	Not yet filed.
ValleyCrest Companies 24074-00011	Miscellaneous Design (Plumeria)	76/437,394	August 5, 2002	Published
ValleyCrest Companies 24074-00025	VALLEYCREST	76/437,386	August 5, 2002	Published
ValleyCrest Companies 24074-00017	THE WORKFORCE OF NATURE	76/437,380	August 5, 2002	Abandoned
ValleyCrest Companies 24074-00007	Miscellaneous Design (Plumeria)	76/437,398	August 5, 2002	Abandoned

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Owner	Mark	Registration Number/ Serial Number	Registration/ Application Date	Status
	\$			
ValleyCrest Companies 24074-00009	Miscellaneous Design (Plumeria)	76/437,399	August 5, 2002	Published
ValleyCrest Companies 24074-00030	VALLEYCREST	76/437,390	August 5, 2002	Abandoned
ValleyCrest Companies 24074-00022	VALLEYCREST	76/437,388	August 5, 2002	Abandoned
ValleyCrest Companies 24074- 00040	A PASSION FOR PERFECTION	2,266,628	August 3, 1999	Abandoned
ValleyCrest Companies 24074- 00046	BREAKING NEW GROUND	2,329,809	March 14, 2000	Registered
ValleyCrest Companies 24074- 0045	CARE FOR IT	2,329,949	March 14, 2000	Abandoned
ValleyCrest Companies	CARE FOR IT	83,463	November 14, 1986,	Registered
ValleyCrest Companies 24074- 00041	ECI	2,422,854	January 23, 2001	Registered
ValleyCrest Companies 24074- 00042	ENVIRONMENTAL CARE	2,389,086	September 26, 2000	Registered
ValleyCrest Companies 24074-00044	EXPERIENCE IN PLAY	2,264,654	July 27, 1999	Abandoned
Valley Crest Companies 24074-00048	HOLIDAY WORKS	2,453,215	May 22, 2001	Registered
ValleyCrest Companies 24074-00039	NATURAL ENGINEERING	2,365,137	July 4, 2000	Registered
ValleyCrest Companies 24074-00008	Miscellaneous Design (Plumeria)	2,891,663	October 5, 2004	Registered

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Own	ier	Mark	Registi Num Serial N	ber/	Registration/ Applica Date	ition	Status
		S					Status
ValleyCrest Companies 2 00010	24074-	Miscellaneous Desi (Plumeria)	gn 2,889,7	73	September 28, 2004		
33370		S			33,2004		Registered
ValleyCrest Companies 24	1074-	Miscellaneous Design Plumeria)	n 76/437,39	5	February 7, 2006		
00029		\$. Torumy 7, 2006		Registered
ValleyCrest Companies 240 00012	74- M	iscellaneous Design Iumeria)	-,-,,025		July 26, 2005		Registered
		\$	76/437,393		August 5, 2002		and the second s
alleyCrest ompanies 2407 0013	4- Mis	ccellaneous Design ameria)	2,942,535		April 19, 2005	R	egistered
lleyCrest mpanies 24074	Misc (Plur	ellaneous Design neria)	2,891,662	-	October 5, 2004	Po	
		S				Re	gistered
eyCrest panies 24074- 3	Plume Only)	ria Logo (Design	2,266,591		August 3, 1999	Reg	istered
	5	5					
Crest anies 24074-	- NATU		2,830,622		April 6, 2004	Regi	stered
Crest anies 24074-	NATUR	1	2,821,662	N	March 9, 2004	Regis	
rest	THE WO	ORKFORCE OF	2,830,621		April 6, 2004		

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Owner	Mark	Registration Number/ Serial Number	Registration/ Application Date	Status
Companies 24074- 00019	NATURE	76/437,378	August 5, 2002	
ValleyCrest Companies 24074- 00063	Tree Logo	2,897,023	October 26, 2004	Registered
U.S. Lawns, Inc.	U.S. LAWNS, Inc. and Design (Star Logo)	T0 7963	September 16, 1987	Registered
ValleyCrest Companies 24074- 00021	VALLEYCREST	2,889,772	September 28, 2004	Registered
ValleyCrest Companies 24074- 00023	VALLEYCREST	2,889,771	September 28, 2004	Registered
ValleyCrest Companies 24074- 00024	VALLEYCREST	2,282,997	October 5, 1999	Registered
ValleyCrest Companies 24074- 00026	VALLEYCREST	2,887,156	September 21, 2004	Registered
ValleyCrest Companies 24074- 00027	VALLEYCREST	2,889,770	September 28, 2004	Registered
ValleyCrest Companies 24074- 00028	VALLEYCREST	2,889,769	September 28, 2004	Registered
ValleyCrest Companies 24074- 00068	VALLEY CREST TREE COMPANY THE TREE GROWING & TREE MOVING COMPANY and Design	2,997,238	September 20, 2005	Registered
TELLES EURAS TREI	 			
ValleyCrest Tree Co.	GROWING THOUGHTS	82,883	October 2, 1986	Registered
ValleyCrest Companies 24074- 00016	THE WORKFORCE OF NATURE	3123946	August 1, 2006	Registered
ValleyCrest Companies 24074- 00405	SITE WORKS (Stylized)	2352217	May 23, 2000	Registered
ValleyCrest Landscape Development, Inc. (California) 242093	VALLEY CREST LANDSCAPE, INC. DBA ENVIRONMENTAL GOLF	27600250	November 30, 1994	Registered (Louisiana Registry)
ValleyCrest Landscape Development, Inc. (California) 242093	ENVIRONMENTAL GOLF	1486579	N/A	Registered (Nebraska Registry - Expired)
ValleyCrest Landscape Development, Inc. (California)	VALLEY CREST	1547431	May 8, 1997	Registered (Nebraska Registry)

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Owner	Mark	Registration Number/ Serial Number	Registration/ Application Date	Status
242093				
ValleyCrest Landscape Development, Inc. (California) 242093	ENVIRONMENTAL GOLF	247728	December 19, 1995	Registered (New Hampshire Registry)
ValleyCrest Landscape Development, Inc. (California) 242093	VALLEY CREST	274330	June 5, 1997 June 5, 2002	Registered (New Hampshire Registry)
ValleyCrest Landscape Development, Inc. (California) 242093	SCHUMACHER	402752	N/A	Registered (New Mexico Registry)

Owner	Mark	Class	Application Number Registration Number	Comments
U.S. Lawns, Inc.	Star Logo	35	73/790,561 1,596,756	Transferred and registered
U.S. Lawns, Inc.	Star Logo	35	76/565,392	Transferred Abandoned
U.S. Lawns, Inc.	Star Logo	37	76/565,394 2,937,423	Transferred and registered
U.S. Lawns, Inc.	Star Logo	44	76/565,393 2,904,606	Transferred and registered
U.S. Lawns, Inc.	U.S. LAWNS, Inc. and Design (Star Logo)	35 and 37 - Franchising of landscape maintenance services	54,597 Registered June 26, 1995 Expiration June 26, 2005	Texas registration

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Owner	Mark	Class	Application Number Registration Number	Comments
U.S. Lawns, Inc.	U.S. LAWNS, Inc. and Design (Star Logo)	42 - Landscape and gardening services	50582 Registered April 13, 1995 Expiration April 13, 2005	Registration (Colorado)
U.S. Lawns, Inc.		35 -Franchising services, namely, offering technical assistance in the establishment and/or operation of landscape gardening services	76/417,767 2,718,997	Registered
U.S. Lawns, Inc.	U.S. LAWNS & Design (Star Logo)	37 and 42 -	51231 Registered May 16, 1995	Massachusetts registration Renewed January 25, 2005
U.S. Lawns, Inc.	U.S. LAWNS, Inc. & Design	42 - (Scientific, technological, and legal services)	199,5S3,409 Registered April 12, 1995	Maryland registration Renewed January 25, 2005
U.S. Lawns, Inc.	NATIONAL STRENGTH, LOCAL COMMITMENT	35 - Franchising services, namely, offering technical assistance in the establishment and/or operation of landscape gardening services 37 - Installation and maintenance of commercial, industrial and residential exterior landscapes, gardens, lawns, seasonal color, sports turf, athletic fields, streetscapes, waterscapes, parks, interiorscapes, and themed interiorscapes; installation and maintenance of landscape irrigation systems; pest control services	78/716,197 Pending	Federal Application filed of September 20, 2005

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			Application	
			Number	
Owner	Mark	Class	Registration	Comments
			Number	
U.S. Lawns, Inc.	U.S. LAWNS	35 -Franchising	76/603,329	Registered January 24, 2006
O.O. Edwins, inc.	S.S. Elivino	services, namely	707003,323	registered rammy 21, 2000
		offering technical	3,047,863	
		assistance in the establishment and/or		
		operation of landscape		
		gardening services		
		37 - Installation and		
		maintenance of		
		commercial, industrial		
		and residential		
		exterior landscapes, gardens, lawns,		
		seasonal color, sports	-	
		turf, athletic fields,		
		streetscapes, waterscapes, parks,		
		interiorscapes, and		
	· ·	themed interiorscapes,		
		installation and		
		maintenance of landscape irrigation		
•		systems, pest control		
4.5.4		services		
U.S. Lawns, Inc.	U.S. LAWNS & Design (Star Logo)	35 - Franchising	76/602,748	Federal Application filed on
		services, namely offering technical	Pending - Published	July 19, 2004
		assistance in the	on July 18, 2006	
•		establishment and/or		
		operation of landscape gardening services		
	U.S.LAWINS	37 - Installation and		
		maintenance of landscape irrigation		
		systems; pest control		
	·	services		
		44 - Installation and		
		maintenance of		
		commercial, industrial		
		and residential exterior landscapes,		
		gardens, lawns, sports		
		turf, athletic fields,		
		garden tree and shrub planting to provide		
		seasonal color,		
		landscape design		
		featuring street		
		plantings, water gardens, interior	:	
		plantings and themed		
		interior plantings;		
		installation and maintenance of lawns		
		in parks.		
U.S. Lawns, Inc.	U.S.LAWN	42 - Lawn care and	74/617,185	Registered June 18, 1996
		landscaping services	1 000 754	Damassad an A 0 0000
			1,980,654	Renewed on August 8, 2006

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Owner	Mark	Class	Application Number Registration Number	Comments
U.S. Lawns, Inc.	US-LAWN & Design	42 - Land care and landscaping services	73/590,232 1,476,402	Registered February 9, 1988
ValleyCrest Landscape Development, Inc. (California)	VALLEY CREST	37 Landscape construction, site development, irrigation construction	TN97062406 Registered June 24, 1997	Registered (New Mexico)
ValleyCrest Landscape Development, Inc. (California)	VALLEY CREST LANDSCAPE, INC. DBA ENVIRONMENTAL GOLF	36 - Business that markets and sells golf course construction services	Registered September 25, 1995 Expired September 25, 2005	Registered (New Mexico)

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RECORDED: 10/12/2006