

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, N.A., as administrative agent		11/13/2006	national banking association:
RECEIVING PARTY DATA			
Name:	Modtech Holdings, Inc.		
Street Address:	2830 Barrett Avenue		
City:	Perris		
State/Country:	CALIFORNIA		
Postal Code:	92571		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2598642	UNITED MODULAR	
Serial Number:	75866601	UNITED MODULAR TECHNOLOGY	
CORRESPONDENCE DATA			
Fax Number:	(866)826-5420		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	3016380511		
Email:	ipresearchplus@comcast.net		
Correspondent Name:	IP Research Plus, Inc.		
Address Line 1:	21 Tadcaster Circle		
Address Line 2:	Attn: Penelope J.A. Agodoa		
Address Line 4:	Waldorf, MARYLAND 20602		
NAME OF SUBMITTER:	Penelope J.A. Agodoa		
Signature:	/pja/		
Date:	11/27/2006		

TRADEMARK

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REEL: 003433 FRAME: 0733

CH 2598642 \$65.00

Total Attachments: 4

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TERMINATION AND RELEASE OF SECURITY INTEREST IN
TRADEMARK RIGHTS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of November 13, 2006 is given by Wells Fargo Bank, N.A. as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders") under that Credit Agreement with Modtech Holdings, Inc., a Delaware corporation (the "Borrower"), dated December 26, 2001.

WHEREAS, pursuant to that certain Security Agreement dated as of December 26, 2001 among the Borrower and the Agent on behalf of the Lenders, a first priority security interest (the "Security Interest") was granted by the Borrower to the Agent in certain trademarks (the "Collateral"), including those set forth on Exhibit A hereto, and

WHEREAS, an executed copy of Notice of Recordation of Assignment was recorded at the U.S. Copyright Office on 01/25/2002 at Reel 002430, Frame 0746; and

WHEREAS, the Lenders now desire to terminate and release the entirety of its Security Interest in and to the Collateral

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Agent hereby terminates and releases the Security Interest in the Collateral.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the day and year first above written.

Wells Fargo Bank, N.A.
as Administrative Agent for the Lenders

By: 

Name: Ernie Pinder

Title: Relationship Manager, V.P. Principal

SCHEDULE A

U.S. Trademark Registrations

[For Trademarks:]

Trademark	Registration or Serial Number
United Modular	2,598,642
United Modular Technology	75/866601

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of California

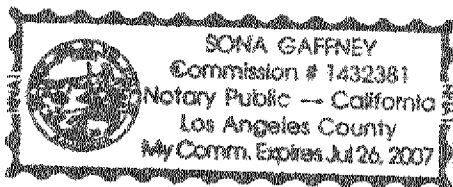
County of

Los Angeles } ss.

On 11/13/2006 before me, Sona Gaffney, Notary Public

personally appeared Ernie Pinder

☒ personally known to me
☐ proved to me on the basis of satisfactory evidence



to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Sona Gaffney
 Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

Description of Attached Document

Title or Type of Document: Termination And Release of Security Interest In Trademark Rights

Document Date: 11/13/2006 Number of Pages: 1

Signer(s) Other Than Named Above: None

Capacity(ies) Claimed by Signer

Signer's Name: Ernie Pinder

- ☐ Individual
- ☒ Corporate Officer — Title(s): Relationship Mgr., V.P. Principal
- ☐ Partner — ☐ Limited ☐ General
- ☐ Attorney-in-Fact
- ☐ Trustee
- ☐ Guardian or Conservator
- ☐ Other: _____

Signer is Representing: _____

