# OP \$65,00 29041

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Short-Form IP Security Agreement

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Fox Restaurants Concepts LLC		112/05/2006 I	LIMITED LIABILITY
·			COMPANY:

## **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation	
Street Address:	8377 E. Hartford Drive	
Internal Address:	Suite 200	
City:	Scottsdale	
State/Country:	ARIZONA	
Postal Code:	85255	
Entity Type:	CORPORATION: DELAWARE	

#### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2904152	SAUCE
Registration Number:	3085108	SAUCE PIZZA · WINE

# **CORRESPONDENCE DATA**

Fax Number: (402)346-1148

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 402-346-6000

Email: pamela.flint@kutakrock.com
Correspondent Name: Pamela Flint, Paralegal
Address Line 1: 1650 Farnam Street
Address Line 2: Kutak Rock LLP

Address Line 4: Omaha, NEBRASKA 68102

ATTORNEY DOCKET NUMBER:	GE FOX CASUAL ASSIGNMENT	
NAME OF SUBMITTER:	Pamela S. Flint, Paralegal	

TRADEMARK REEL: 003439 FRAME: 0346

900064169

Signature:	/Pamela S. Flint/
Date:	12/07/2006
Total Attachments: 4 source=Fox Casual#page1.tif source=Fox Casual#page2.tif source=Fox Casual#page3.tif source=Fox Casual#page4.tif	

TRADEMARK REEL: 003439 FRAME: 0347

#### SHORT-FORM IP SECURITY AGREEMENT

THIS SHORT-FORM IP SECURITY AGREEMENT (this "Short Form Agreement") is made and entered into as of December \_\_\_\_\_\_\_, 2006 by FOX FAST CASUAL LLC, a Delaware limited liability company ("Guarantor"), and GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation ("Lender").

#### PRELIMINARY STATEMENTS:

Affiliates of Guarantor and Lender have entered into (i) that certain Loan and Security Agreement dated as of the date of this Short Form Agreement and (ii) three separate Development Line of Credit Loan and Security Agreements dated as of the date of this Short Form Agreement (collectively, the "Loan Agreements"). Initially capitalized terms not otherwise defined in this Short Form Agreement have the meanings set forth in the Loan Agreements.

Guarantor and Lender are entering into this Short Form Agreement to evidence the grant of the security interests in Guarantor's Intellectual Property to Lender and certain other rights with respect to Guarantor's Intellectual Property, subject to the terms, provisions and conditions of the Loan Documents.

#### AGREEMENT:

- 1. <u>Security Interest.</u> Subject to the terms and conditions of the Loan Documents, as collateral security for the prompt and complete payment and performance of the Guaranteed Obligations (as defined in the Guaranties), Guarantor hereby grants to Lender, for the benefit of Lender, a security interest in and Lien upon all of Guarantor's Intellectual Property, whether now owned or hereafter acquired, or in which it now has or at any time in the future may acquire any right, title, or interest, including all Intellectual Property in which it now has or at any time in the future may acquire any right, title or interest, including, without limitation, the trademarks listed on the attached Exhibit A.
- 2. Grant of License. Subject to the terms and conditions of the Loan Documents, Guarantor hereby grants to Lender an irrevocable, non-exclusive license (exercisable upon the occurrence and during the continuance of an Event of Default without payment of royalty or other compensation to Guarantor) to use, transfer, license or sublicense any Intellectual Property now owned, licensed to, or hereafter acquired by Guarantor, including, without limitation, the trademarks listed on the attached Exhibit A, and wherever the same may be located, and including in such license access to all media in which any of the licensed items may be recorded or stored and to all computer software and programs used for the compilation or printout thereof, and represents, promises and agrees that any such license or sublicense is not and will not be in conflict with the contractual or commercial rights of any third Person; provided that such license will terminate on the December 1, 2013.
- 3. <u>Incorporation by Reference; Filing Purposes Only</u>. All of the terms and provisions of the Security Agreements are incorporated by reference into this Short Form Agreement. This Short Form Agreement is intended to be filed with the United States Patent and Trademark Office only, and does not modify, supersede, diminish, add to or change all or any of the terms of the Security Agreements in any respect.
- 4. <u>Counterparts.</u> This Short Form Agreement may be executed in one or more counterparts, each of which shall be deemed an original.

4827-3131-5457.1

**EXECUTED** as of the date written on the first page of this Short Form Agreement.

company	, a Delaware limited hability
Ву	
Samuel W. Fox	
Manager	/
GENERAL ELECTRIC C a Delaware corporation	APITAL CORPORATION,
By:	
Printed Name:	
Its Authorized	d Signatory

**EXECUTED** as of the date written on the first page of this Short Form Agreement.

	X FAST CASUAL LLC, a Delaware limited liability npany
Ву	
	Samuel W. Fox
	Manager
	NERAL ELECTRIC CAPITAL CORPORATION elaware corporation
B×:	his addling Eworf
Prin	nted Name: Munelle Underwood
	Its Authorized Signatory

# EXHIBIT A

# TRADEMARK REGISTRATIONS

Trademark	Trademark Owner Name	Serial No.	Filing Date	Registration Number	Registration Date	Intl Class/ Description
Sauce	Fox Fast Casual LLC	76-459159	10/15/02	2,904,152	11/23/04	43
Sauce Pizza.Wine and Design	Fox Fast Casual LLC	78-615063	4/22/05	3,085,108	4/22/06	43

4827-3131-5457.1

**RECORDED: 12/07/2006** 

TRADEMARK REEL: 003439 FRAME: 0351