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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL
EFFECTIVE DATE:	05/01/2006

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Warren Industries, Inc.		12/21/2006	CORPORATION: INDIANA

RECEIVING PARTY DATA

Name:	Mega Brands International, Luxembourg, Zug Branch
Street Address:	Poststrasse 6
City:	Zug
State/Country:	SWITZERLAND
Postal Code:	CH-6300
Entity Type:	CORPORATION: LUXEMBOURG

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	2849958	BORDERS
Registration Number:	2931979	BUILDERXTREME
Registration Number:	2931978	BUILDERXTREME
Registration Number:	2811887	CREATE-IT
Registration Number:	3150014	CRYSTALS & CANDLELIGHT
Registration Number:	3150013	CRYSTALS & CANDLELIGHT
Registration Number:	3045642	ESPHERA 360°
Registration Number:	3079005	ESPHERA 360°
Registration Number:	2809561	LIMITED EDITIONS
Registration Number:	2796297	MY FIRST BUILDER
Registration Number:	1781565	PRESTIGE
Registration Number:	1194039	PRESTOMAGIX
Registration Number:	1773075	STICK 'N LIFT

TRADEMARK REEL: 003449 FRAME: 0454

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Registration Number:	2958451	THE MISSING PIECE MYSTERY PUZZLES
Registration Number:	2958450	THE MISSING PIECE MYSTERY PUZZLES
Registration Number:	3143401	VIEW THROUGH THE WINDOW
Registration Number:	1278164	WARREN
Registration Number:	1374014	WARREN

CORRESPONDENCE DATA

Fax Number: (973)624-7070

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 973-622-4444

Email: rsmith@mccarter.com
Correspondent Name: Robert W. Smith, Esq.
Address Line 1: Four Gateway Center,
Address Line 2: 100 Mulberry Street

Address Line 4: Newark, NEW JERSEY 07102-4056

ATTORNEY DOCKET NUMBER: 67895/3 (RWS-0406)

DOMESTIC REPRESENTATIVE

Name: Robert W. Smith, Esq.
Address Line 1: Four Gateway Center
Address Line 2: 100 Mulberry Street

Address Line 4: Newark, NEW JERSEY 07102-4056

NAME OF SUBMITTER:	Robert W. Smith
Signature:	/robertwsmith/
Date:	12/22/2006

Total Attachments: 3

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> TRADEMARK REEL: 003449 FRAME: 0455

<u>ASSIGNMENT OF TRADEMARKS AND GOODWILL</u>

This Assignment is made effective as of May 1, 2006, by and between WARREN INDUSTRIES, INC., a corporation duly organized and existing under the laws of the State of Indiana, with offices at 3200 South Street, Lafayette, Indiana 47904 ("Assignor") and MEGA BRANDS AMERICA, INC., a New Jersey corporation with offices at 6 Regent Street, Livingston, New Jersey 07039 ("Assignee").

WHEREAS, Assignor is the sole and exclusive owner of all right, title and interest in and to the trademarks and trademark registrations and trademark registration applications listed and/or described on Appendix A attached hereto and made a part hereof (the "Marks"), and all common law rights to the Marks and all of the goodwill associated with the Marks; and

NOW THEREFORE, for the sum of one dollar (\$1.00), and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby assign, grant and convey to Assignee all right, title and interest, including all common law rights, in the Marks, and all issued registrations with respect to same, as well as all of the goodwill related to the Marks and the right to sue for and to retain all damages and other relief for past infringement of the Marks. Assignor will execute any and all further documents necessary to transfer to Assignee title in and to the Marks.

IN TESTIMONY WHEREOF, Assignor has executed this Assignment on this 21st day of December, 2006, effective as of May 1, 2006.

ASSIGNOR

WARREN PODUSTRIES, INC.

Name: ALAIN TANGUAY

Title: Vice President

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TRADEMARK REEL: 003449 FRAME: 0456

APPENDIX A

Schedule of Trademarks

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Trademark	Case Number/Subcase Country Name	Status Class(es)	Application Number/Date	Registration Number/Date
BORDERS	0096184784/ United States of America	Registered	78/297,101 08-Sep-2003	2,849,958 01-Jun-2004
BUILDERXTREME	0096184952/ United States of America	Registered	78/311,119 08-Oct-2003	2,931,979 08-Mar-2005
BUILDERXTREME & Design	0096184953/ United States of America	Registered	78/311,116 08-Oct-2003	2,931,978 08-Mar-2005
CREATE-IT	0096184066/ United States of America	Registered	78195940 18-Dec-2002	2,811,887 03-Feb-2004
CRYSTALS & CANDLELIGHT	0096194042/ United States of America	Registered	78/647,989 10-Jun-2005	3,150,014 26-Sep-2006
CRYSTALS & CANDLELIGHT & Design	0096194043/ United States of America	Registered	78/647,982 10-Jun-2005	3,150,013 26-Sep-2006
ESPHERA 360	0096192939/ United States of America	Registered	78/516,018 12-Nov-2004	3,045,642 17-Jan-2006
ESPHERA 360 & Design	0096193043/ United States of America	Registered	78/529,063 08-Dec-2004	3,079,005 11-Apr-2006
LIMITED EDITIONS	0000003328/ United States of America	Registered	76/387,888 26-Mar-2002	2,809,561 27-Jan-2004
MY FIRST BUILDER	0096184065/ United States of America	Registered	78/195,943 18-Dec-2002	2,796,297 16-Dec-2003
PRESTIGE	0000000453/ United States of America	Registered	74/298,116 27-Jul-1992	1,781,565 13-Jul-1993
PRESTOMAGIX	0000000434/ United States of America	Registered	190,118 20-Oct-1978	1,194,039 20-Apr-1982
STICK 'N LIFT	000000450/ United States of America	Registered	74/281,851 08-Jun-1992	1,773,075 25-May-1993
THE MISSING PIECE MYSTERY PUZZLES	0096184824/ United States of America	Registered	78/301,035 16-Sep-2003	2,958,451 31-May-2005
THE MISSING PIECE MYSTERY PUZZLES & Design	0096184825/ United States of America	Registered	78/301,029 16-Sep-2003	2,958,450 31-May-2005

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TRADEMARK REEL: 003449 FRAME: 0457

Schedule of Trademarks

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Trademark	Case Number/Subcase	Status	Application	Registration
	Country Name	Class(es)	Number/Date	Number/Date
VIEW THROUGH THE	0096193044/	Registered	78/529,086	3,143,401
WINDOW (Stylized)	United States of America		08-Dec-2004	12-Sep-2006
WARREN	0000000440/ United States of America	Registered	73/420,560 07-Apr-1983	1,278,164 15-May-1984
WARREN & Puzzle Design	0000000441/ United States of America	Registered	73/501,835 01-Oct-1984	1,374,014 03-Dec-1985

TRADEMARK REEL: 003449 FRAME: 0458

RECORDED: 12/22/2006