TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tecta America Corp.		12/11/2006	CORPORATION: WISCONSIN

RECEIVING PARTY DATA

Name:	Merrill Lynch Capital, a Division of Merrill Lynch Business Financial Services Inc., as Agent
Street Address:	222 North LaSalle Street
Internal Address:	16th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60601
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3035263	TECTAGREEN
Registration Number:	2635876	TECTA AMERICA
Registration Number:	2640288	TECTACARE
Registration Number:	2780044	TECTATR@CKER

CORRESPONDENCE DATA

Fax Number: (312)863-7806

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-863-7198

Email: nancy.brougher@goldbergkohn.com
Correspondent Name: Nancy Brougher c/o Goldberg Kohn

Address Line 1: 55 East Monroe Street

Address Line 2: Suite 3700

Address Line 4: Chicago, ILLINOIS 60603

TRADEMARK
REEL: 003449 FRAME: 0571

900065337

-(0.5 + 8.715, 0.0 + 30.3526)

ATTORNEY DOCKET NUMBER:	5125.138		
NAME OF SUBMITTER:	Nancy Brougher		
Signature:	/njb/		
Date:	12/21/2006		
Total Attachments: 4 source=Tecta Trademark Security Agreement Amendment No. 1#page1.tif source=Tecta Trademark Security Agreement Amendment No. 1#page2.tif source=Tecta Trademark Security Agreement Amendment No. 1#page3.tif source=Tecta Trademark Security Agreement Amendment No. 1#page4.tif			

TRADEMARK REEL: 003449 FRAME: 0572

AMENDMENT NO. 1 TO TRADEMARK SECURITY AGREEMENT

THIS AMENDMENT NO. 1 TO TRADEMARK SECURITY AGREEMENT (this "Amendment") to that certain Trademark Security Agreement dated as of August 4, 2004 (the "Security Agreement") made by TECTA AMERICA CORP., a Wisconsin corporation ("Grantor"), in favor of MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc. ("Grantee"), as agent for the lenders (the "Lenders") party to the Credit Agreement (as defined below), is made as of December 11, 2006.

WHEREAS, Grantor and Grantee are parties to a certain Second Amended and Restated Credit Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor by Lenders;

WHEREAS, since the date of Grantor's execution of the Security Agreement, Grantor has acquired interests in an additional Trademark; and

WHEREAS, Grantor and Grantee have agreed to amend the Security Agreement in the manner specifically set forth herein;

NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties hereto hereby agree to amend the Security Agreement as follows:

- 1. <u>Exhibits.</u> Schedule 1 to the Security Agreement is hereby amended and restated in its entirety as set forth on <u>Exhibit A</u> hereto.
- 2. <u>Effect of Amendment</u>. Except as expressly amended by this Amendment, the terms of the Security Agreement shall remain in full force and effect as executed.
- 3. <u>Counterparts</u>. This Amendment maybe executed in any number of counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which counterparts taken together shall constitute but one and the same instrument.

[Signature Page Follows]

5125.138

IN WITNESS WHEREOF, Grantor and Grantee have each caused this Amendment to be duly executed and delivered by an officer thereunto duly authorized as of the date first above written.

TECTA AMERICA CORP.

By A. S. President and Chief Executive Officer

Agreed and accepted as of the date first written above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Agent

Ву	 		
Its			

Signature Page to Amendment No. 1 to Trademark Security Agreement

IN WITNESS WHEREOF, Grantor and Grantee have each caused this Amendment to be duly executed and delivered by an officer thereunto duly authorized as of the date first above written.

TECTA AMERICA CORP.

Ву	 	
Its		

Agreed and accepted as of the date first written above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Agent

Its Steven Laux

Director

EXHIBIT A

Trademark	Serial No.	Registration No.
TECTAGREEN	78505226	3035263
TECTA AMERICA	75713022	2635876
TECTACARE	75911731	2640288
TECTATR@CKER	76198417	2780044

RECORDED: 12/21/2006

TRADEMARK REEL: 003449 FRAME: 0576