

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| | |
|------------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Termination and Release of Security Interest in Trademark Rights |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-------------------------------------|----------|----------------|--------------|
| Merrill Lynch Mortgage Capital Inc. | | 12/14/2006 | CORPORATION: |

RECEIVING PARTY DATA

| | |
|--------------------------|-------------------------------------|
| Name: | Mossimo Holdings LLC |
| Street Address: | 103 Foulk Road |
| Internal Address: | Suite 200 |
| City: | Wilmington |
| State/Country: | DELAWARE |
| Postal Code: | 19803 |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE |

PROPERTY NUMBERS Total: 16

| Property Type | Number | Word Mark |
|----------------------|---------|-----------|
| Registration Number: | 1611314 | M |
| Registration Number: | 2903572 | MOSS |
| Registration Number: | 2157797 | MOSS |
| Registration Number: | 2155830 | MOSS |
| Registration Number: | 1746343 | MOSSIMO |
| Registration Number: | 2491176 | MOSSIMO |
| Registration Number: | 2051272 | MOSSIMO |
| Registration Number: | 1551068 | MOSSIMO |
| Registration Number: | 2341551 | MOSSIMO |
| Registration Number: | 2201308 | MOSSIMO |
| Registration Number: | 2053214 | MOSSIMO |
| Registration Number: | 2591646 | MOSSIMO |
| Registration Number: | 2329496 | MOSSIMO |

CH \$415.00 1611314

| | | |
|----------------------|----------|-------------------|
| Registration Number: | 2157796 | MOSSIMO GIANNELLI |
| Serial Number: | 78471123 | BABY MOSS |
| Serial Number: | 78408094 | MOSSIMO GIANNELLI |

CORRESPONDENCE DATA

Fax Number: (202)756-9299
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 8008339848
Email: matthew.mayer@thomson.com
Correspondent Name: Corporation Service Company
Address Line 1: 80 State Street
Address Line 2: 6th Floor
Address Line 4: Albany, NEW YORK 12207

| | |
|-------------------------|-----------------|
| ATTORNEY DOCKET NUMBER: | CSC # 685212-05 |
| NAME OF SUBMITTER: | Matthew Mayer |
| Signature: | /Matthew Mayer/ |
| Date: | 12/27/2006 |

Total Attachments: 2
source=MERRILL LYNCH - mossimo- tm#page2.tif
source=MERRILL LYNCH - mossimo- tm#page3.tif

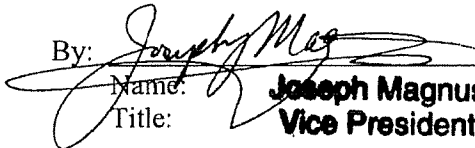
IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

Mossimo Holdings LLC, a Delaware limited liability company, located at 103 Foulk Road, Suite 200, Wilmington, Delaware 19803 ("Company"), granted a security interest in all of Company's right, title and interest in the Trademarks (including without limitation, those items listed in Attachment A) to Merrill Lynch Mortgage Capital Inc., located at Four World Financial Center, 10th Floor, New York, New York 10080 ("Agent"), which was recorded with the United States Patent and Trademark Office on November 1, 2006 at Reel/Frame No.: 3420/0023. Agent hereby confirms that it fully and irrevocably terminates its security interest and releases the security interest recorded at Reel/Frame No.: 3420/0023 held by Agent.

This Termination and Release of Security Interest hereby confirms the termination and release of any and all previous security interests granted by Company. To correct the chain of title for the trademarks set forth in Attachment A, Agent hereby confirms that it fully and irrevocably terminates any and all of its security interests and releases the security interest held by Agent.

MERRILL LYNCH MORTGAGE CAPITAL INC.

By: 
Name: **Joseph Magnus**
Title: **Vice President**


Date: December 14, 2006

State of New York)

ss:

County of New York)

On this 14th day of December, 2006, before me appeared Joseph Magnus, the person who signed this instrument, who acknowledged that he signed it as a free act on behalf of Lender.


Notary Public
My Commission Expires: _____

JOSHUA A. GREEN
NOTARY PUBLIC, State of New York
No. 02GR6018145
Qualified in New York County
Commission Expires Jan. 4, 2007

Attachment A

| Property Type | Number | Word Mark |
|-----------------------------|---------------|-------------------|
| Serial Number: | 78471123 | BABY MOSS |
| Registration Number: | 1611314 | M |
| Registration Number: | 2903572 | MOSS |
| Registration Number: | 2157797 | MOSS |
| Registration Number: | 2155830 | MOSS |
| Registration Number: | 1746343 | MOSSIMO |
| Registration Number: | 2491176 | MOSSIMO |
| Registration Number: | 2051272 | MOSSIMO |
| Registration Number: | 1551068 | MOSSIMO |
| Registration Number: | 2341551 | MOSSIMO |
| Registration Number: | 2201308 | MOSSIMO |
| Registration Number: | 2053214 | MOSSIMO |
| Registration Number: | 2591646 | MOSSIMO |
| Registration Number: | 2329496 | MOSSIMO |
| Serial Number: | 78408094 | MOSSIMO GIANNULLI |
| Registration Number: | 2157796 | MOSSIMO GIANNULLI |

521949.00110/6505238v.5