#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Lien Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Coffeyville Resources, LLC		11 <i>2/</i> 28/2006 I	LIMITED LIABILITY
Colleyville Resources, LLC			COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Credit Suisse, Cayman Islands Branch, as Collateral Agent	
Street Address:	Eleven Madison Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10010	
Entity Type:	Bank: SWITZERLAND	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78551066	COFFEYVILLE RESOURCES

#### **CORRESPONDENCE DATA**

(714)755-8290 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

714-540-1235 Phone: Email: ipdocket@lw.com Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000 Costa Mesa, CALIFORNIA 92626 Address Line 4:

ATTORNEY DOCKET NUMBER:	022411-0556	
NAME OF SUBMITTER:	Anna T Kwan	
Signature:	/Anna T Kwan/	
Date:	01/03/2007	

TRADEMARK **REEL: 003453 FRAME: 0438** 

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#### FIRST LIEN TRADEMARK SECURITY AGREEMENT

FIRST LIEN TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Trademark Security Agreement"), dated as of December 28, 2006, is made by and between COFFEYVILLE RESOURCES, LLC, a Delaware limited liability company (the "Grantor"), and CREDIT SUISSE, in its capacity as the Collateral Agent for the Secured Parties (as defined in the Pledge and Security Agreement described below) (together with its successors, designees and permitted assigns in such capacity, the "Collateral Agent").

#### WITNESSETH:

WHEREAS, reference is made to that certain Amended and Restated First Lien Pledge and Security Agreement, dated as of December 28, 2006 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement") among the Grantor, the Guarantors, and Credit Suisse, as Collateral Agent, under that certain Second Amended and Restated Credit and Guaranty Agreement, dated as of December 28, 2006 (as amended, supplemented, restated or otherwise modified from time to time, the "Credit Agreement"), among the Grantor, certain Affiliates of the Grantor, the financial institutions from time to time parties thereto (such financial institutions, together with their respective successors and assigns, are referred to hereinafter each individually as a "Lender", and collectively as the "Lenders"), GOLDMAN SACHS CREDIT PARTNERS L.P. ("GSCP") and CREDIT SUISSE, Cayman Islands Branch, as Joint Bookrunners and Joint Lead Arrangers (in such capacities, the "Arrangers"), Credit Suisse, as Administrative Agent (in such capacity, "Administrative Agent") and Collateral Agent, and the other Agents party thereto; and

WHEREAS, Grantor is required to execute and deliver to the Collateral Agent this Trademark Security Agreement for the benefit of the Secured Parties (as defined in the Pledge and Security Agreement).

NOW, THEREFORE, in consideration of the promises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in Pledge and Security Agreement, and, if not therein defined, in the Credit Agreement.

# 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK</u> COLLATERAL.

(a) Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of Grantor's right, title and interest in, to and under the following, whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the "Trademark Collateral"):

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- (i) all United States, state and foreign trademarks, service marks, certification marks, collective marks, trade names, corporate names, business names, fictitious business names, internet domain names, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, but not limited to, the registrations and applications referred to on <u>Schedule I</u> hereto (as such schedule may be amended or supplemented from time to time):
- (ii) the goodwill of the business symbolized by the foregoing, the right to sue for past, present and future infringements or dilution of any of the foregoing or for any injury to goodwill;
- (iii) all proceeds of the foregoing, including, without limitation, royalties, income, payments, claims, damages, and proceeds of suit;
- (iv) any and all agreements granting any right in, to or under Trademarks to which Grantor is a party (whether Grantor is licensee or licensor thereunder) including, without limitation, each agreement referred to in <u>Schedule I</u> hereto (as such schedule may be amended or supplemented from time to time); and
- (v) to the extent not otherwise included above, all proceeds, products, accessions, rents and profits of or in respect of any of the foregoing.
- (b) Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the security interests granted herein attach to (a) any lease, license, contract, property rights or agreement to which Grantor is a party or any of its rights or interests thereunder if and for so long as the grant of such security interest shall constitute or result in (i) the abandonment, invalidation or unenforceability of any right, title or interest of Grantor therein or (ii) in a breach or termination pursuant to the terms of, or a default under, any such lease, license, contract, property rights or agreement (other than to the extent that any such term is rendered ineffective pursuant to Sections 9-406, 9-407, 9-408 or 9-409 of the UCC (or any successor provision or provisions) of any relevant jurisdiction or any other applicable law (including the Bankruptcy Code) or principles of equity), provided however that such security interest shall attach immediately at such time as the condition causing such abandonment, invalidation or unenforceability shall be remedied and to the extent severable, shall attach immediately to any portion of such Lease, license, contract, property rights or agreement that does not result in any of the consequences specified in (i) or (ii) above; or (b) any of the outstanding capital stock of a Controlled Foreign Corporation in excess of 65% of the voting power of all classes of capital stock of such Controlled Foreign Corporation entitled to vote; provided that immediately upon the amendment of

the Tax Code to allow the pledge of a greater percentage of the voting power of capital stock in a Controlled Foreign Corporation without resulting in repatriation of earnings, the Trademark Collateral shall include, and the security interest granted by Grantor shall attach to, such greater percentage of capital stock of each Controlled Foreign Corporation.

- 3. <u>PLEDGE AND SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Collateral Agent, for the benefit of the Secured Parties pursuant to the Pledge and Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall govern and control.
- 4. <u>COUNTERPARTS.</u> This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

COFFEYVILLE RESOURCES, LLC

Name: James T. Rens
Title: Chief Financial Officer

Trademark Security Agreement

**TRADEMARK REEL: 003453 FRAME: 0443** 

#### ACCEPTED AND ACKNOWLEDGED BY:

## CREDIT SUISSE, CAYMAN ISLANDS BRANCH,

as Collateral Agent

By:\_\_

Name: Thomas R. Cantello

Title: Vice President

By:\_\_

Name: Denise Alvarez

Title: Associate

#### ACKNOWLEDGMENT OF GRANTOR

STATE OF KANSAS	)	
	)	SS.
COUNTY OF WYANDOTTE	)	

On this 27<sup>th</sup> day of December, 2006 before me personally appeared James T. Rens and he proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of the Grantor, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Karen Dillilas C Notary Public

{seal}

KAREN GILLILAND

Notary Public

State of Kansas

My Appointment Expires 12-10-08

#### SCHEDULE I

to

#### TRADEMARK SECURITY AGREEMENT

#### TRADEMARK APPLICATIONS, REGISTRATIONS AND LICENSES

### Pending U.S. Trademarks:

Owner	Trademark Description	Application Number	Application Date	
Coffeyville Resources, LLC	COFFEYVILLE RESOURCES & DESIGN	78/551,066	January 20, 2005	



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**RECORDED: 01/03/2007** 

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