

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Coastal Sunbelt Produce Company		01/05/2007	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	MCG Capital Corporation, as Administrative Agent		
Street Address:	1100 Wilson Boulevard		
Internal Address:	Suite 3000		
City:	Arlington		
State/Country:	VIRGINIA		
Postal Code:	22209		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2961770	COASTAL SUNBELT PRODUCE	
Registration Number:	2961753	COASTAL SUNBELT PRODUCE	
CORRESPONDENCE DATA			
Fax Number:	(919)416-8363		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	9192868041		
Email:	pto_tmconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive		
Address Line 2:	Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	020286.16NTCOASTALJUNIJES		
NAME OF SUBMITTER:	John E. Slaughter		

OP \$65.00 2961770

Signature:

/John E. Slaughter/

Date:

01/12/2007

Total Attachments: 2

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office


Ladies and Gentlemen:

Please be advised that pursuant to the Junior Security Agreement dated as of January 5, 2007 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and MCG Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the holders of the secured obligations identified therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 hereto to the Administrative Agent for the benefit of the holders of the secured obligations identified therein.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COASTAL SUNBELT PRODUCE COMPANY, a Maryland corporation

By: 
Name: JOHN CORSO
Title: CEO AND VICE PRESIDENT

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 
Name: DOUGLAS H. GILBERT
Title: MANAGING DIRECTOR AND VICE PRESIDENT

Schedule 1

**Coastal Sunbelt Produce Company
(Maryland Corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
COASTAL SUNBELT PRODUCE	2961770	06/14/05
COASTAL SUNBELT PRODUCE and Design	2961753	06/14/05