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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
East Coast Fresh Cuts, Inc.		01/05/2007	CORPORATION: MARYLAND

RECEIVING PARTY DATA

Name:	MCG Capital Corporation, as Administrative Agent	
Street Address:	1100 Wilson Boulevard	
Internal Address:	Suite 3000	
City:	Arlington	
State/Country:	VIRGINIA	
Postal Code:	22209	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	76533538	EAST COAST FRESH CUTS
Serial Number:	76533534	A CUT ABOVE

CORRESPONDENCE DATA

Fax Number: (919)416-8363

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive
Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	020286.016NTEASTCOAJUNJES
NAME OF SUBMITTER:	John E. Slaughter

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Signature:	/John E. Slaughter/
Date:	01/12/2007
Total Attachments: 2 source=NGSI-T (Junior) East Coast Fresh Cuts#page1.tif source=NGSI-T (Junior) East Coast Fresh Cuts#page2.tif	

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NOTICE

OF

GRANT OF SECURITY INTEREST

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TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Junior Security Agreement dated as of January 5, 2007 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and MCG Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the holders of the secured obligations identified therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 hereto to the Administrative Agent for the benefit of the holders of the secured obligations identified therein.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

OHN CORSO

Very truly yours,

EAST COAST FRESH CUTS, INC., a Maryland corporation

Name

Title!

By:

CEO AND VICE PRESIDENT

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By:_ Name:

DOUGLAS H. GILBERT

Title:

MANAGING DIRECTOR AND VICE PRESIDENT

Schedule 1

East Coast Fresh Cuts, Inc. (Maryland Corporation)

U.S. Trademarks

Pending Applications

Mark	Application No.	Filing Date
EAST COAST FRESH CUTS	76533538	07/30/03
A CUT ABOVE	76533534	07/30/03

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RECORDED: 01/16/2007

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