Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Eateries, Inc.		12/29/2006	CORPORATION: DELAWARE
Roma Foods, Inc.		12/29/2006	CORPORATION: DELAWARE
Fiesta Holdings, LLC		11 <i>2/</i> 29/2006 I	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Praesidian Capital Investors, LP	
Street Address:	419 Park Avenue South	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10016	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	1539694	GARFIELD'S
Registration Number:	1543014	CASEY GARFIELD'S
Registration Number:	2228957	FIRE STRINGS
Registration Number:	2649168	PIGGY BACK STACK
Registration Number:	1864052	PEPPERONI GRILL
Registration Number:	1870111	PEPPERONI GRILL
Registration Number:	1885416	PEPPERONI GRILL
Registration Number:	1728394	GARCIA'S MEXICAN RESTAURANTS
Registration Number:	2127040	A FRESH TRADITION IN MEXICAN FOOD
Registration Number:	2384751	GARCIA'S

CORRESPONDENCE DATA

TRADEMARK
REEL: 003466 FRAME: 0463

900067467

DP \$265,00 15396

Fax Number: (917)522-3139

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-735-8600

Email: khotte@morrisoncohen.com

Correspondent Name: Kiara Hotte

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Address Line 2: c/o Morrison Cohen LLP

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	17913-012	
NAME OF SUBMITTER:	Kiara Hotte	
Signature:	/Kiara Hotte/	
Date:	01/23/2007	

Total Attachments: 9

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TRADEMARK COLLATERAL SECURITY AGREEMENT

TRADEMARK COLLATERAL SECURITY AGREEMENT dated as of December 29, 2006, by and among Eateries, Inc., Fiesta Holdings, LLC and Roma Foods, Inc. (each individually an "Assignor" and collectively, as "Assignors"), and Praesidian Capital Investors, LP, a Delaware limited partnership ("Purchaser").

WHEREAS, it is a condition precedent to the Purchaser purchasing the Notes issued under the Note Purchase Agreement dated as of December 29, 2006 (as amended and in effect from time to time, the "Purchase Agreement"), among Hestia Holdings, LLC, a Delaware limited liability company ("Parent"), each Subsidiary of Parent party thereto as an Issuer, each Subsidiary of Parent party thereto as a Guarantor and the Purchaser, that the Assignors execute and deliver to the Purchaser a trademark agreement in substantially the form hereof:

WHEREAS, each Assignor has executed and delivered to the Purchaser the Security Agreement (as defined in the Purchase Agreement), pursuant to which each Assignor has granted to the Purchaser a security interest in certain of the Assignors' personal property and fixture assets, including without limitation the trademarks, service marks, trademark and service mark registrations, and trademark and service mark registration applications listed on Schedule A attached hereto, all to secure the payment and performance of the Obligations (as defined in the Security Agreement); and

WHEREAS, this Trademark Agreement is supplemental to the provisions contained in the Security Agreement;

NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. **DEFINITIONS**.

Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Purchase Agreement and the Security Agreement. In addition, the following terms shall have the meanings set forth in this Section 1 or elsewhere in this Trademark Agreement referred to below:

Associated Goodwill. All goodwill of each Assignor and its business, products and services appurtenant to, associated with or symbolized by the Trademarks and the use thereof.

<u>Pledged Trademarks</u>. All of each Assignor's right, title and interest in and to all of the Trademarks, the Trademark Registrations, the Trademark License Rights, the Trademark Rights, the Associated Goodwill, and all accessions to, substitutions for, replacements of, and all products and proceeds of any and all of the foregoing.

PTO. The United States Patent and Trademark Office.

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<u>Trademark Agreement</u>. This Trademark Collateral Security Agreement, as amended and in effect from time to time.

Trademark License Rights. Any and all past, present or future rights and interests of each Assignor pursuant to any and all past, present and future franchising or licensing agreements in favor of each Assignor, or to which each Assignor is a party, pertaining to any Trademarks, Trademark Registrations, or Trademark Rights owned or used by third parties in the past, present or future, including the right (but not the obligation) in the name of each Assignor or the Purchaser to enforce, and sue and recover for, any breach or violation of any such agreement to which each Assignor is a party.

Trademark Registrations. All existing or future federal, state, local and foreign registrations of the Trademarks, all existing and future applications for any such registrations (and any such registrations thereof upon approval of such applications), together with the right (but not the obligation) to apply for such registrations (and prosecute such applications) in the name of each Assignor and to take any and all actions necessary or appropriate to maintain such registrations in effect and renew and extend such registrations.

Trademark Rights. Any and all existing or future rights in, to and associated with the Trademarks throughout the world, whether arising under federal law, state law, common law, foreign law or otherwise, including the following: all such rights arising out of or associated with the Trademark Registrations; the right (but not the obligation) to register claims under any state, federal or foreign trademark law or regulation; the right (but not the obligation) to sue or bring opposition or cancellation proceedings in the name of the Assignor or the Purchaser for any and all past, present and future infringements or dilution of or any other damages or injury to the Trademarks, the Trademark Rights, or the Associated Goodwill, and the rights to damages or profits due or accrued arising out of or in connection with any such past, present or future infringement, dilution, damage or injury; and the Trademark License Rights.

<u>Trademarks</u>. All of the trademarks, service marks, designs, logos, indicia, trade names, corporate names, company names, business names, fictitious business names, trade styles, elements of package or trade dress, and other source and product or service identifiers, used or associated with or appurtenant to the products, services and businesses of the Assignor, that (i) are set forth on <u>Schedule A</u> hereto, or (ii) have been adopted, acquired, owned, held or used by each Assignor or are now owned, held or used by each Assignor, in each Assignor's business, or with each Assignor's products and services, or in which each Assignor has any right, title or interest, or (iii) are in the future adopted, acquired, owned, held and used by each Assignor in each Assignor's business or with each Assignor's products and services, or in which each Assignor in the future acquires any right, title or interest.

<u>Use</u>. With respect to any Trademark, all uses of such Trademark by, for or in connection with each Assignor or its business or for the direct or indirect benefit of each Assignor or its business, including all such uses by each Assignor itself, by any of the affiliates of each Assignor, or by any franchisee, licensee or contractor of each Assignor.

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2. GRANT OF SECURITY INTEREST.

- 2.1. <u>SECURITY INTEREST</u>. As collateral security for the payment and performance in full of all of the Obligations, each Assignor hereby (i) unconditionally grants to the Purchaser a continuing security interest in and lien on all of each Assignor's right, title and interest in and to the Pledged Trademarks, subject only to the First Priority Security Interest (as defined in the Security Agreement).
- SUPPLEMENTAL TO SECURITY AGREEMENT. Pursuant to the Security Agreement each Assignor has granted to the Purchaser, a continuing security interest in and lien on the Collateral (including the Pledged Trademarks). The security interests granted pursuant to this Trademark Agreement are granted in conjunction with the security interests granted to Purchaser, on behalf of Assignors, pursuant to the Security Agreement. Agreement, and all rights and interests of the Purchaser in and to the Collateral (including the Pledged Trademarks) thereunder, are hereby ratified and confirmed in all respects. In no event shall this Trademark Agreement or the recordation of this Trademark Agreement (or any document hereunder) with the PTO, adversely affect or impair, in any way or to any extent: (i) the Security Agreement, (ii) the security interest of the Purchaser in the Collateral (including the Pledged Trademarks) pursuant to the Security Agreement and this Trademark Agreement, (iii) the attachment and perfection of such security interest under the Uniform Commercial Code, to the extent such security interest may be perfected, or (iv) any present or future rights and interests of the Purchaser in and to the Collateral under or in connection with the Security Agreement, this Trademark Agreement or the Uniform Commercial Code. Any and all rights and interests of the Purchaser in and to the Pledged Trademarks (and any and all obligations of each Assignor with respect to the Pledged Trademarks) provided herein, or arising hereunder or in connection herewith, shall only supplement and be cumulative and in addition to the rights and interests of the Purchaser (and the obligations of each Assignor) in, to or with respect to the Collateral (including the Pledged Trademarks) provided in or arising under or in connection with the Security Agreement and shall not be in derogation thereof.

3. <u>AFTER-ACQUIRED TRADEMARKS, ETC.</u>

- 3.1. <u>AFTER-ACQUIRED TRADEMARKS</u>. If, before the Obligations shall have been finally paid and satisfied in full, any Assignor shall obtain any right, title or interest in or to any other or new Trademarks, Trademark Registrations or Trademark Rights, the provisions of this Trademark Agreement shall automatically apply thereto and any Assignor shall promptly provide to the Purchaser notice thereof in writing and execute and deliver to the Purchaser such documents or instruments as the Purchaser may reasonably request further to implement, preserve or evidence the Purchaser's interest therein.
- 3.2. <u>AMENDMENT TO SCHEDULE</u>. Each Assignor authorizes the Purchaser to modify this Trademark Agreement, without the necessity of the Assignor's further approval or signature, by amending <u>Schedule A</u> hereto to include any future or other Trademarks, Trademark Registrations or Trademark Rights under Section 2 or Section 3.

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4. <u>FURTHER ASSURANCES.</u>

Each Assignor shall, at any time and from time to time, and at its expense, make, execute, acknowledge and deliver, and file and record as necessary or appropriate with governmental or regulatory authorities, agencies or offices, such agreements, assignments, documents and instruments, and do such other and further acts and things (including, without limitation, obtaining consents of third parties), as the Purchaser may request or as may be necessary or appropriate in order to implement and effect fully the intentions, purposes and provisions of this Trademark Agreement, or to assure and confirm to the Purchaser the grant, perfection and priority of the Purchaser's security interest in the Pledged Trademarks.

5. TERMINATION.

At such time as all of the Obligations have been finally paid and satisfied in full, this Trademark Agreement shall automatically terminate and be of no further force or effect and the Purchaser shall, upon the written request and at the expense of the Assignors, execute and deliver to the Assignors any and all instruments reasonably requested by Grantor to evidence the termination of such security interest in the Pledged Trademarks.

6. EXPENSES.

Any and all fees, costs and expenses, of whatever kind or nature, including the attorneys' fees and expenses incurred by the Purchaser in connection with the preparation of this Trademark Agreement and all other documents relating hereto, the consummation of the transactions contemplated hereby or the enforcement hereof, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance or renewal fees, encumbrances, or otherwise protecting, maintaining or preserving the Pledged Trademarks, or in defending or prosecuting any actions or proceedings arising out of or related to the Pledged Trademarks, shall be borne and paid by the Assignors.

7. NO ASSUMPTION OF LIABILITY; INDEMNIFICATION.

NOTWITHSTANDING ANYTHING TO THE CONTRARY CONTAINED HEREIN, PURCHASER DOES NOT ASSUME ANY LIABILITIES OF ANY ASSIGNOR WITH RESPECT TO ANY CLAIM OR CLAIMS REGARDING SUCH ASSIGNOR'S OWNERSHIP OR PURPORTED OWNERSHIP OF, OR RIGHTS OR PURPORTED RIGHTS ARISING FROM, ANY OF THE PLEDGED TRADEMARKS OR ANY USE, LICENSE OR SUBLICENSE THEREOF, WHETHER ARISING OUT OF ANY PAST, CURRENT OR FUTURE EVENT, CIRCUMSTANCE, ACT OR OMISSION OR OTHERWISE. ALL OF SUCH LIABILITIES SHALL BE EXCLUSIVELY THE RESPONSIBILITY OF EACH ASSIGNOR, AND EACH ASSIGNOR SHALL INDEMNIFY THE PURCHASER FOR ANY AND ALL COSTS, EXPENSES, DAMAGES AND CLAIMS, INCLUDING LEGAL FEES, INCURRED BY THE PURCHASER WITH RESPECT TO SUCH LIABILITIES.

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8. <u>AMENDMENT AND WAIVER.</u>

This Trademark Agreement is subject to modification only by a writing signed by the Purchaser and the Assignors, except as provided in Section 3.2. The Purchaser shall not be deemed to have waived any right hereunder unless such waiver shall be in writing and signed by the Purchaser. A waiver on any one occasion shall not be construed as a bar to or waiver of any right on any future occasion.

9. <u>MISCELLANEOUS</u>.

The headings of each section of this Trademark Agreement are for convenience only and shall not define or limit the provisions thereof. This Trademark Agreement and all rights and obligations hereunder shall be binding upon the Assignor and its respective successors and assigns, and shall inure to the benefit of the Purchaser and its respective successors and assigns. In the event of any irreconcilable conflict between the provisions of this Trademark Agreement and the Purchase Agreement, or between this Trademark Agreement and the Security Agreement, the provisions of the Purchase Agreement or the Security Agreement, as the case may be, shall control. If any term of this Trademark Agreement shall be held to be invalid, illegal or unenforceable, the validity of all other terms hereof shall in no way be affected thereby, and this Trademark Agreement shall be construed and be enforceable as if such invalid, illegal or unenforceable term had not been included herein. Each Assignor acknowledges receipt of a copy of this Trademark Agreement.

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IN WITNESS WHEREOF, this Trademark Agreement has been executed as of the day and year first above written.

ASSIGNORS:

EATERIES, INC.

By:_____

Richard Cervera

Title:

President and Chief Executive Officer

FIESTA HOLDINGS, LLC

Name:

Richard Cervera

Title:

President and Chief Executive Officer

ROMA FOODS, INC.

Ву:__

Name: Richard Cervera

Title:

President and Chief Executive Officer

[SIGNATURE PAGE TRADEMARK COLLATERAL SECURITY AGREEMENT]

PRAESIDIAN CAPITAL INVESTORS, LP, as Lender

By:

Praesidian Capital, LLC Its General Partner

Ву: 🚜

Name: NUI Marks

Title: Manager and Member

[SIGNATURE PAGE TRADEMARK COLLATERAL SECURITY AGREEMENT]

Schedule A Intellectual Property Assets

Trademarks:

ACTIVE TRADEMARKS OWNED BY EATERIES, INC.

	Ţ	J.S. TRADEM	ARKS			
Registration No.	Mark	Issue Date	Goods/Services	Next Action Due		
1,539,694	GARFIELD'S	05/16/1989	Restaurant and bar services International Class 042	Renewal Due 05/16/2009		
1,543,014	CASEY GARFIELD'S	06/06/1989	Restaurant and bar services International Class 042	Renewal Due 06/06/2009		
2,228,957	FIRE STRINGS	03/02/1999	Food items, namely, fried vegetables for consumption on or off the premises International Class 029	Renewal due 03/02/2009		
2,649,168	PIGGY BACK STACK	11/12/2002	Food item, namely, a prepared meal consisting primarily of pork ribs, for consumption on or off the premises International Class 029	Renewal Due 11/12/2008		
	STATE TRADEMARKS					
State	Mark	Issue Date	Goods/Services	Next Action Due		
Oklahoma	CASEY GARFIELD'S	08/22/1988	Restaurant and bar services	Renewal Due 08/22/2008		
Oklahoma	GARFIELD'S	08/22/2008	Restaurant and bar services	Renewal Due 08/22/2008		

ACTIVE TRADEMARKS OWNED BY FIESTA RESTAURANTS, INC. PRIOR TO CLOSING AND EATERIES, INC. SUBSEQUENT TO CLOSING

	ST	ATE TRADEM	(ARKS	
State	Mark	Issue Date	Goods/Services	Next Action Due
Colorado	GARCIA'S MEXICAN RESTAURANTS	08/19/1991	Restaurant Services	Renewal Due 08/19/2011
Idaho	GARCIA'S MEXICAN RESTAURANTS	08/19/1991	Restaurant Services	Renewal Due 08/19/2011
Idaho	GARCIA'S & Rose	08/19/1991	Restaurant Services	Renewal Due

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	Design			08/19/2011
Nevada	GARCIA'S MEXICAN RESTAURANTS	8/19/1991 ·	Restaurant Goods, Menus, Signs, Advertising and Promotional Materials	

ACTIVE TRADEMARKS OWNED BY ROMA FOODS, INC.

		U.S. TRADEM	ARKS	
Registration No.	Mark	Issue Date	Goods/Services	Next Action Due
1,864,052	PEPPERONI GRILL	11/22/1994	Restaurant and bar services International Class 042	Renewal due 11/22/2014
1,870,111	PEPPERONI GRILL & Design	12/27/1994	Restaurant and bar services International Class 042	Renewal due 12/27/2014
1885,416	PEPPERONI GRILL (Stylized)	03/21/1995	Restaurant and bar services International Class 042	Renewal due 03/21/2015

ACTIVE TRADEMARKS OWNED BY FIESTA HOLDINGS, LLC

	Ū	S. TRADEMA	ARKS ·	
Registration No.	Mark	Issue Date	Goods/Services	Next Action Due
1,728,394	GARCIA'S MEXICAN RESTAURANTS	10/27/1992	Restaurant Services International Class 042	Renewal due 10/27/2012
2,127,040	A FRESH TRADITION IN MEXICAN FOOD	01/06/1998	Restaurant Services International Class 042	Renewal due 01/06/2008
2,384,751	GARCIA'S & Rose Design	09/12/2000	Restaurant Services International Class 042	Renewal due 09/12/2010
	STA	TE TRADEM	IARKS	
State	Mark	Issue Date	Goods/Services	Next Action Due
California	GARCIA'S MEXICAN RESTAURANTS	01/30/1992	Restaurant Services	Renewal Due 01/30/2012
Utah	GARCIA'S MEXICAN RESTAURANTS	08/19/1991	Restaurant Services	Renewal Due 08/19/2011

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TRADEMARK REEL: 003466 FRAME: 0473

RECORDED: 01/23/2007