Form PTO-1594 (Rev. 07/05) OMB Collection 0651-0027 (ex



U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

# 103364002 SHELLINE

|                          | TRADEMARKS ONLY 2007 JAN 19 M 10- 116  |  |  |  |  |  |
|--------------------------|--|--|--|--|--|--|
|                          | To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below. |  |  |  |  |  |
|                          | 1. Name of conveying party(ies):   | 2. Name and address of receiving party(ies)  |  |  |  |  |
| 1.19.0                   | ADVANCED BIOHEALING, INC.  | Additional names, addresses, or citizenship attached?  Ves No                                    |  |  |  |  |
|                          |  | Name: HORIZON TECHNOLOGY FUNDING COMPANY LLC   |  |  |  |  |
| •                        | Individual(s) Association  | Internal Address:  |  |  |  |  |
| <i>_</i>                 | General Partnership Limited Partnership  | Street Address: 76 Batterson Park Road   |  |  |  |  |
|                          | ✓ Corporation- State: Delaware   |  |  |  |  |  |
|                          | Other  | City: Farmington   |  |  |  |  |
|                          | Citizenship (see guidelines)   | State: CT  Country: U.S.A. Zip: 06032  |  |  |  |  |
|                          | Additional names of conveying parties attached? Yes No   |  |  |  |  |  |
|                          | Additional mariles of conveying parties attached:  |  |  |  |  |  |
|                          | 3. Nature of conveyance )/Execution Date(s) :  | General Partnership Citizenship  |  |  |  |  |
|                          | Execution Date(s) December 21, 2006  | Limited Partnership Citizenship  |  |  |  |  |
|                          | Assignment Merger  | Corporation Citizenship  |  |  |  |  |
|                          | ✓ Security Agreement Change of Name  | ✓ Other LLC Citizenship Delaware   If assignee is not domiciled in the United States, a domestic |  |  |  |  |
|                          | Other  | representative designation is attached: Yes No   |  |  |  |  |
|                          | 4. Application number(s) or registration number(s) and identification or description of the Trademark.                       |  |  |  |  |  |
|                          | A. Trademark Application No.(s) None   | B. Trademark Registration No.(s) 2944095 1934427 2386226   |  |  |  |  |
|                          | ,  | Additional sheet(s) attached? ☐ Yes ✓ No   |  |  |  |  |
|                          | C. Identification or Description of Trademark(s) (and Filing   |  |  |  |  |  |
|                          |  |  |  |  |  |  |
|                          | 5. Name & address of party to whom correspondence concerning document should be mailed:  Name: John C. Bombara               | 6. Total number of applications and registrations involved:                                      |  |  |  |  |
|                          | Internal Address: Horizon Technology Finance, LLC  | 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 90.00  |  |  |  |  |
|                          | Street Address: 76 Batterson Park Road   | Authorized to be charged by credit card  Authorized to be charged to deposit account  Enclosed   |  |  |  |  |
|                          | City: Farmington   | 8. Payment Information:  |  |  |  |  |
|                          | State: CT Zip: 06032   | a. Credit Card Last 4 Numbers  |  |  |  |  |
|                          | Phone Number: 860-676-8657   | Expiration Date  |  |  |  |  |
|                          | Fax Number: 860-676-8655   | b. Deposit Account Number Authorized User Name   |  |  |  |  |
|                          | Email Address: jay@horizontechfinance.com  |  |  |  |  |  |
|                          | 9. Signature:  | January 🔑 2007   |  |  |  |  |
| A4 /4 B / BA BB B        | Signature Date   |  |  |  |  |  |
|                          | /19/2007 IBYRNE 00000101 2944095 John C. Bombara Total number of pages including cover                                       |  |  |  |  |  |
| 01 FC:8521<br>02 FC:8522 | 40.00 apper of Person Signing  | sheet, attachments, and document:  |  |  |  |  |

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:

Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

#### **GRANT OF SECURITY INTEREST** TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of December  $\mathcal{A}'$ , 2006, is executed by ADVANCED BIOHEALING, INC., a Delaware corporation with an address of 10933 N. Torrey Pines Road, Suite 200, La Jolla, CA 92037 ("Debtor"), in favor of HORIZON TECHNOLOGY FUNDING COMPANY LLC, a Delaware limited liability company with an address of 76 Batterson Park Road, Farmington, Connecticut 06032 ("Secured Party").

- Pursuant to a certain Venture Loan and Security Agreement, dated as of the date hereof (the "Agreement") by and between Debtor and the Secured Party, the Secured Party has agreed to extend certain credit facilities to Debtor upon the terms and subject to the conditions set forth therein;
- Debtor owns the registered trademarks, service marks (and applications and В. registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the "Trademarks");
- C. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement):

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

ADVANCED BIOHEALING, INC.

Name: Kevin Rakin

Title:

TRADEMARK REEL: 003469 FRAME: 0064

### SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

### **TRADEMARKS**

| Trademark  | Owner                        | Registration Number | Registration Date  |
|------------|------------------------------|---------------------|--------------------|
| DERMAGRAFT | Advanced<br>Biohealing, Inc. | 2944095             | April 26, 2005     |
| DERMAGRAFT | Advanced<br>Biohealing, Inc. | 1934437             | November 7, 1995   |
| TRANSCYTE  | Advanced<br>Biohealing, Inc. | 2386226             | September 12, 2000 |

## SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

### TRADEMARK APPLICATIONS

| Trademark   | Owner | Application Number | <b>Application Date</b> |
|-------------|-------|--------------------|-------------------------|
| Application |       |                    |                         |

TRADEMARK REEL: 003469 FRAME: 0065

**RECORDED: 01/19/2007**