# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Pearl Brewing Company, LLC		101/26/2007	LIMITED LIABILITY
Pearl Brewing Company, LLC		01/26/2007	COMPANY: TEXAS

#### **RECEIVING PARTY DATA**

Name:	aSalle Bank National Association	
Street Address:	135 South LaSalle	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	INC. ASSOCIATION: UNITED STATES	

# PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78822136	GOETZ PALE

# **CORRESPONDENCE DATA**

Fax Number: (312)264-2494

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 1-312-346-1300

Email: docket@schwartzcooper.com,bsugar@schwartzcooper.com

Correspondent Name: Bryan P. Sugar Address Line 1: 180 North LaSalle

Address Line 2: Suite 2700

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	040934.11524 PEARL SECURI	
NAME OF SUBMITTER:	Bryan P. Sugar	
Signature:	/Bryan P. Sugar/	

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Date:	01/29/2007
Total Attachments: 4 source=Pearl#page1.tif source=Pearl#page2.tif source=Pearl#page3.tif source=Pearl#page4.tif	

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### SHORT FORM TRADEMARK SECURITY AGREEMENT

THIS SHORT FORM TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") dated as of January 29, 2007, is among **PEARL BREWING, LLC**, a Texas limited liability company (the "<u>Grantor</u>"), in favor of **LASALLE BANK NATIONAL ASSOCIATION**, a national banking association in its capacity as agent for the Lenders referred to below (in such capacity, the "<u>Agent</u>").

#### WITNESSETH:

WHEREAS, Pabst Brewing Company, a Delaware corporation, the Grantor, Falstaff Brewing Corporation, a Delaware corporation and General Brewing Company, LLC, a California limited liability company (collectively, the "<u>Debtors</u>") have entered into that certain Amended and Restated Credit Agreement dated as of January 29, 2007 (as amended, restated, supplemented or otherwise modified from time to time and in effect, the "<u>Credit Agreement</u>") with various financial institutions (collectively, the "<u>Lenders</u>") and the Agent, pursuant to which the Lenders have agreed to make loans to, and issue or participate in letters of credit for the account of, the Debtors;

WHEREAS, in connection with the Credit Agreement, the Debtors and the Agent entered into that certain Amended and Restated Security Agreement dated as of January 29, 2007 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders and the Agent to make their respective extensions of credit to the Debtors thereunder, the Grantor hereby agrees with the Agent as follows:

- Section 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms used herein have the meaning given to them in the Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Liabilities, hereby mortgages and pledges to the Agent and grants to the Agent a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks, including, without limitation, those referred to on **Schedule 1** hereto;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and

TRADEMARK REEL: 003470 FRAME: 0415 (c) all rights to sue at law or in equity for any infringement or other impairment of the foregoing, including the right to receive all proceeds and damages thereof.

Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent as set forth and pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PEARL BREWING, LLC

its sole member

By: Pabst Brewing Company

D... /

Kevin Kotecki, President

Acknowledged:

LASALLE BANK NATIONAL

ASSOCIATION, as Agent

By: Journal VICE

PRESIDENT

#### ACKNOWLEDGEMENT OF GRANTOR

STATE OF ILI	LINOIS	)	
COUNTY OF	Cook	)ss. )	

On this 26 day of 1800 before me personally appeared KEVIN KOTECKI, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Pearl Brewing, LLC, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

"OFFICIAL SEAL"
PUBLIC STATE OF JEANNETTE SCHNEIDER
ILLINOIS COMMISSION EXPIRES 07/13/09

RECORDED: 01/29/2007

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