# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TSEI Holdings, Inc.		02/02/2007	CORPORATION: DELAWARE

#### RECEIVING PARTY DATA

Name:	Canadian Imperial Bank of Commerce, acting through its NY Agency, as Collateral Agent
Street Address:	300 Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Bank:

## PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	75408274	
Serial Number:	76199875	CORY COMPONENTS

## **CORRESPONDENCE DATA**

900068581

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 8002210770

Email: matthew.mayer@thomson.com Correspondent Name: Corporation Service Company Address Line 1: 1133 Avenue of the Americas

Address Line 2: **Suite 3100** 

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER: CSC # 744799

NAME OF SUBMITTER: Matthew Mayer

Signature: /Matthew Mayer/

TRADEMARK

**REEL: 003475 FRAME: 0297** 

Date:	02/05/2007
Total Attachments: 5 source=TSElhold_canadianbnk_tm2#page2 source=TSElhold_canadianbnk_tm2#page3 source=TSElhold_canadianbnk_tm2#page4 source=TSElhold_canadianbnk_tm2#page5 source=TSElhold_canadianbnk_tm2#page6	.tif .tif .tif

## **Trademark Security Agreement**

Trademark Security Agreement, dated as of February 2, 2007 by TSEI HOLD-INGS, INC., a Delaware corporation (the "Pledgor"), in favor of CANADIAN IMPERIAL BANK OF COMMERCE, acting through its New York Agency, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Administrative Agent").

## WITNESSETH:

WHEREAS, the Pledgor is party to a Security Agreement of even date herewith (the "Security Agreement") in favor of the Administrative Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Pledgor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the full payment of the Secured Obligations (other than contingent obligations with respect to unasserted claims), the Administrative Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

[signature page follows]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

TSEI HOLDINGS, INC.

By:

Name: Eric Dickelman

Title: Vice President - Finance and

Chief Financial Officer

[Trademark Security Agreement]

Accepted and Agreed:

CANADIAN IMPERIAL BANK OF COMMERCE, acting through its New York Agency, as Administrative Agent

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By: <u>UUUU</u>

Name: Codric Henley

Title: Managing Director

[Trademark Security Agreement]

# SCHEDULE I

#### to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

# Trademark Registrations:

OWNER	REGISTRATION NUMBER	TRADEMARK
TSEI HOLDINGS, INC.	75408274	THREE STAR DESIGN
TSEI HOLDINGS, INC.	76199875	CORY COMPONENTS

Trademark Applications: None.

TRADEMARK
REEL: 003475 FRAME: 0303

**RECORDED: 02/05/2007**