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02-07-2007

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

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To the Director of the U. S. Patent and Trademark Office: Please record the attached ... the new address(es) below.

12-13-06

2-2-07

1. Name of conveying party(ies):

AMC, Inc.

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation- State: Georgia
☐ Other

Citizenship (see guidelines)

Additional names of conveying parties attached? ☐ Yes ☒ No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: Wachovia Bank, National Association

Internal Address: Commercial Real Estate Services VRP-4NC1075

Street Address: 8739 Research Drive

City: Charlotte

State: North Carolina

Country: USA Zip: 28262

☐ Association Citizenship
☐ General Partnership Citizenship
☐ Limited Partnership Citizenship
☐ Corporation Citizenship
☒ Other National Association Citizenship US

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) July 18, 2006

☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

See Exhibit A attached (A1 - A12)

B. Trademark Registration No.(s)

See Exhibit A attached (A1 - A12)

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

See Exhibit A attached (A1 - A12)

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Eric Holland, Esq.

Internal Address: Cadwalader, Wickersham & Taft LLP

Street Address: 227 West Trade Street Suite 2400

City: Charlotte

State: North Carolina Zip: 28202

Phone Number: (704) 348-5269

Fax Number: (704) 331-3066

Email Address: eric.holland@cwt.com

6. Total number of applications and registrations involved: 58

7. Total fee (37 CFR 2.6(b)(6) & 3.41) $1,415.00

☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☑ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers
Expiration Date

b. Deposit Account Number

Authorized User Name

9. Signature:

Signature December 12, 2006
Date

Malcolm Lowe (Paralegal)
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 15

12/15/2006 DBYRNE 00000008 76591085
01 FC:8521 40.00 OP
02 FC:8522 1275.00 OP

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

02/06/2007 DBYRNE 00000053 76591085
01 FC:8522 50.00 OP

Exhibit A

AMC, INC.
Trademark Status Report
December 4, 2006

MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
A-FACTOR	USA	76591085	6-May-04	3142627	12-Sep-06	Registered	AMC, INC.	35	Advertising, promotion, and marketing services provided to third parties in the gift and home furnishings industries in connection with their exhibition of goods at trade shows.
ALPHA AXIS	USA	76651470	6-Dec-05			Allowed	AMC, INC.	35	Providing facilities for trade shows, namely, providing exhibit space to exhibitors for the sale of upscale apparel and fashion accessories.
ALPHA EDGE	USA	76651476	6-Dec-05			Abandoned	AMC, INC.	35	Providing facilities for trade shows, namely, providing exhibit space to exhibitors for the sale of upscale apparel and fashion accessories.
AMERICA'S MAGNIFICENT CARPETS	USA	75588992	16-Nov-98	2403308	14-Nov-00	Registered	AMC, INC.	41	Entertainment services in the nature of an awards ceremony distributing awards in recognition of distinguished achievement in the floor industry.
AMERICASMART	USA	75019775	8-Nov-95	2076918	8-Jul-97	Registered	AMC, INC.	35	Organizing, arranging and conducting trade and consumer shows in the fields of gifts, apparel, sporting goods, home furnishings, and related merchandise(Cl.35); Providing retail and wholesale space and services in the nature of convention facilities and permanent show rooms for the sale of gifts, apparel, sporting goods, home furnishings, and related merchandise(Cl.42)

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TRADEMARK
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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
AMERICASMART ALPHA	USA	76601199	8-Jul-04	3096168	23-May-06	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of men's apparel and accessories.
AMERICASMART ALPHA PROJECT	USA	76644952	15-Aug-05			Abandoned	AMC, INC.	35	Providing facilities for trade shows, namely, providing exhibit space to exhibitors for the sale of upscale apparel and fashion accessories.
AMERICASMART ATLANTA (and design)	USA	75101592	7-May-96	2312742	1-Feb-00	Registered	AMC, INC.	36	Leasing of wholesale and retail showrooms(Cl.36);
								42	Providing convention facilities for purveyors of apparel, sporting goods, home furnishings and related merchandise(Cl.42)
AMERICASMART FIRSTLOOK	USA	76499400	21-Mar-03	2846253	25-May-04	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of bridal, prom, pagaent and special occasion apparel and accessories.
AMERICASMART PREMIERE	USA	76377408	1-Mar-02	2765364	16-Sep-03	Registered	AMC, INC.	35	Arranging and conducting trade shows featuring upscale apparel and fashion accessories.
AMERICASMART SCRAPBOOK UNIVERSITY	USA	76514278	15-May-03	3093572	16-May-06	Registered	AMC, INC.	41	Educational services, namely, conducting classes, and seminars to teach how to create, sell and market memory books.
AMERICASMART UNIVERSITY	USA	76615547	4-Oct-04			Allowed	AMC, INC.	41	Educational services, namely, conducting continuing education programs for third parties on gift and home accessories, apparel and area rug topics.

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TRADEMARK
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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
AMERICASMART'S CHILDREN'S WORLD	USA	76642029	30-Jun-05			Allowed	AMC, INC.	35	Organizing, arranging and conducting trade shows in the fields of maternity and children's apparel and related accessories, juvenile products, and children's home furnishings and related merchandise.
AMERICASMART'S FLORIDA GIFT & HOME ACCESSORIES MARKET	USA	76620053	10-Nov-04	3081351	18-Apr-06	Registered	AMC, INC.	35	Organizing, arranging and conducting trade shows in the field of gifts and home furnishings.

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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
AMERICASMART.COM	USA	75807685	24-Sep-99	2551601	26-Mar-02	Registered	AMC, INC.	35, 42	Providing information in the field of trade shows by means of a global computer information network; dissemination of advertising for others via an on-line electronic communications network; providing an on-line searchable database for the sale of goods and services of others; providing an on-line searchable ordering guide for locating, organizing and presenting goods and services of others; on-line directory services to help locate people, places, organizations, phone numbers, network home pages, and electronic mail addresses; computerized online search and ordering service featuring the wholesale distribution of gifts, apprel, sporting goods, home furnishings, and related merchandise(Cl.35); Providing an online computer database featuring an address book, personal planner, date reminders, travel and event planners, and other personal and professional contact information via a global computer network; computer services, namely providing and interactive search engine for searching and retrieving information, sites, and resources located on computer networks(Cl.42)

MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
AS GOOD AS IT GETS	USA	76668123	26-Oct-06			Pending	AMC, INC.	35	Organizing, arranging and conducting trade shows in the fields of gifts, apparel, home furnishings, and related merchandise.
ATLANTA APPAREL MART	USA	73169537	8-May-78	1210854	28-Sep-82	Registered	AMC, INC.	35	store display services and exhibition of women's, men's and children's apparel and apparel accessory items
ATLANTA FALL GIFT & ACCESSORIES MARKET	USA	76453725	30-Sep-02	2880749	7-Sep-04	Registered	AMC, INC.	35	Arranging and conducting trade show in the field of gifts and home furnishings.
ATLANTA GIFT MART (and design)	USA	74273396	8-May-92	1806348	23-Nov-93	Registered	AMC, INC.	35	Store display services and exhibition of general gifts, namely, seasonal/floral; tabletop; home accessories; bed, bath and linen; stationery; party and trend; collectibles; housewares; souvenirs and novelties.
ATLANTA INTERNATIONAL BRIDAL & SPECIAL OCCASION MARKET	USA	76656962	20-Mar-06			Pending	AMC, INC.	35	Arranging and conducting trade shows in the field of bridal, prom, pageant and special occasion apparel and accessories
ATLANTA MEN'S MARKET	USA	76527754	8-Jul-03	2909786	14-Dec-04	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of men's apparel and accessories.
ATLANTA MERCHANDISE MART	USA	169530	8-May-78	1197345	8-Jun-82	Registered	AMC, INC.	35	Store display services and exhibition of furniture, carpets, apparel, china, crystal, houseware items, decorative accessories for the home and jewelry
ATLANTA NATIONAL GIFT AND ACCESSORIES MARKET	USA	73744793	8-Aug-88	1545605	27-Jun-89	Registered	AMC, INC.	35	Store display services and exhibition of china, crystal, decorative accessories for the home and other gift items

MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
ATLANTA SPRING GIFT, ACCESSORIES & HOLIDAY MARKET	USA	76403197	1-May-02	2763605	16-Sep-03	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of gifts and home furnishings.
ATLANTA WOMEN'S & CHILDREN'S APPAREL/ACCESSORIES MARKET	USA	76527753	8-Jul-03	2909785	14-Dec-04	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of women's and children's apparel and accessories.
BIGGEST. BOLDEST. BEST.	USA	76656212	7-Mar-06			Pending	AMC, INC.	35	Organizing, arranging, and conducting trade shows in the fields of gifts, apparel, home furnishings, and related merchandise.
COASTAL LIFESTYLES COLLECTION	USA	76663081	14-Jul-06			Pending	AMC, INC.	41	Providing facilities for trade shows, namely, providing temporary exhibit space to exhibitors for the sale fo a wide variety of gifts, home accents and home furnishings
FIRE AND FLASH	USA	76668606	30-Oct-06			Pending	AMC, INC.	35	Arranging and conducting trade shows featuring fine jewelry and fashion accessories
FIRST IN LINES	USA	76620052	10-Nov-04	3037410	3-Jan-06	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of men's apparel and accessories.
FIRST SEATING	USA	76648344	12-Oct-05			Pending	AMC, INC.	35	Incentive award programs to promote the sale of products and services of others at trade shows in the home decor, home furnishings and gift fields
GIFT BASKET UNIVERSITY	USA	76639579	26-May-05	3147291	26-Sep-06	Registered	AMC, INC.	41	Educational services, namely, conducting classes, and seminars to teach how to create, market and sell gift baskets

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TRADEMARK
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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
GLOBAL TRADE PARTNERS (and design)	USA	75405807	15-Dec-97	2286474	12-Oct-99	Registered	AMC, INC.	35	Providing trade information and consultation services to retailers and manufactures of gifts and home furnishings, namely, textiles, table top, stationery, fashion accessories, fine jewelry, holiday, floral, garden, area rugs, housewares, gourmet and apparel
HIGH COUNTRY LODGE	USA	76644950	15-Aug-05	3118994	25-Jul-06	Registered	AMC, INC.	35	Providing facilities for trade shows, namely, providing temporary exhibit space to exhibitors for the sale of a wide variety of gifts and home furnishings.
HIGH DESIGN	USA	76644989	15-Aug-05	3125521	8-Aug-06	Registered	AMC, INC.	35	Providing facilities for trade shows, namely, providing temporary exhibit space to exhibitors for the sale of a wide variety of gifts, jewelry and home furnishings.
HOUSE OF CREATIVITY	USA	76632400	1-Mar-05			Allowed	AMC, INC.	35	Organizing, arranging, and conducting trade shows in the fields of furniture, apparel, china, crystal, jewelry, rugs, carpets, and other floor coverings, houseware items, decorative accessories for the home, and related merchandise.
MARKET OF INTRODUCTIONS	USA	76625826	27-Dec-04			Allowed	AMC, INC.	35	Organizing, arranging and conducting trade shows in the fields of furniture, apparel, china, crystal, jewelry, rugs, carpets, and other floor coverings, houseware items, decorative accessories for the home, and related merchandise.

TRADEMARK
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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
MOI	USA	76625825	27-Dec-04	3098694	30-May-06	Registered	AMC, INC.	35	Organizing, arranging and conducting trade shows in the fields of furniture, apparel, china, crystal, jewelry, rugs, carpets, and other floor coverings, houseware items, decorative acessories for the home, and related merchandise.
MUSEUM OF INTRODUCTIONS	USA	76626143	27-Dec-04	3090830	9-May-06	Registered	AMC, INC.	35	Organizing, arranging and conducting trade shows in the field of rugs, carpets, and other floor coverings.
NUMBER ONE & GROWING	USA	76594761	28-May-04	3043645	17-Jan-06	Registered	AMC, INC.	35	Organizing, arranging and conducting trade shows in the fields of gifts, apparel, home furnishings, and related merchandise.
								36	Leasing of wholesale showroom and temporary exibitor space for the sale of gifts, apparel, home furnishings, and related merchandise.
ONE AND ONLY ONE	USA	76594368	27-May-04			Allowed	AMC, INC.	35	Organizing, arranging and conducting trade shows in the fields of gifts, apparel, home furnishings, and related merchandise.
								36	Leasing of wholesale showrooms and leasing of trade show space for the sale of gifts, apparel, home furnishings, and related merchandise.
ONE WORLD. ONE MARKETPLACE.	USA	74637912	22-Feb-95	2159198	19-May-98	Registered	AMC, INC.	35	Organizing, arranging and conducting trade and consumer shows in the fields of gifts, apparel, sporting goods, home furnishings, and related merchandise.

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TRADEMARK
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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
ONE WORLD. ONE MARKETPLACE.	USA	74637913	22-Feb-95	2177060	28-Jul-98	Registered	AMC, INC.	42	Providing retail and wholesale space and services in the nature of convention facilities and permanent show rooms for the sale of gifts, apparel, sporting goods, home furnishings, and related merchandise.
OUTDOOR LIFESTYLE & HOME DECOR	USA	76667747	19-Oct-06			Pending	AMC, INC.	35	Providing facilities for trade shows, namely, providing permanent and temporary exhibit space to exhibitors for the sale of garden products and indoor and outdoor decorative accessories.
PLUS FACTOR	USA	76575277	12-Feb-04	2996586	20-Sep-05	Registered	AMC, INC.	35	Advertising, promotional, marketing and related consulting services provided to third parties in the furniture industry in connection with their exhibition of goods at trade shows.
SHOW OF SHOWS	USA	76632403	1-Mar-05			Allowed	AMC, INC.	35	Organizing, arranging and conducting trade show in the fields of furniture, apparel, china, crystal, jewelry, rugs, carpets, and other floor coverings, houseware items, decorative accessories for the home, and related merchandise.
THE ART OF CHRISTMAS	USA	76534524	4-Aug-03	2909848	14-Dec-04	Registered	AMC, INC.	41	Organizing exhibitions of holiday and floral arrangements for others.
THE ATLANTA FALL IMMEDIATE DELIVERY SHOW	USA	76403112	1-May-02	2758290	2-Sep-03	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of gifts and home furnishings.
THE ATLANTA GOURMET MARKET	USA	76420981	14-Jun-02	2964472	5-Jul-05	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of specialty foods and related items, gourmet foods and gourmet accessories.

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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
THE ATLANTA INTERNATIONAL AREA RUG MARKET	USA	76475634	16-Dec-02	2914162	28-Dec-04	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of rugs, carpets, and other floor coverings.
THE ATLANTA INTERNATIONAL FINE LINEN & HOME TEXTILES MARKET	USA		16-Aug-06			Pending	AMC, INC.	35	Arranging and conducting trade shows in the field of linens, textiles, fabrics and rugs
THE ATLANTA INTERNATIONAL GIFT & HOME FURNISHINGS MARKET	USA	75509468	26-Jun-98	2543686	5-Mar-02	Registered	AMC, INC.	35	Organizing, arranging and conducting trade shows in the field of gifts and home furnishings
THE ATLANTA SPRING IMMEDIATE DELIVERY SHOW	USA	76402823	1-May-02	2758289	2-Sep-03	Registered	AMC, INC.	35	Arranging and conducting trade shows in the field of gifts and home furnishings.
THE FUTURE OF FASHION	USA	75888854	6-Jan-00	2417486	2-Jan-01	Registered	AMC, INC.	16	Magazines and newsletters directed to people in the fashion industry.
THE GARDENS	USA	75930732	28-Feb-00	2514264	4-Dec-01	Registered	AMC, INC.	42	Providing facilities for exhibitions, namely, providing permanent and temporary showrooms to exhibitors for the sale of garden products and indoor and outdoor decorative accessories to wholesale buyers.
THE MARKET! AMERICASMART ATLANTA	USA	75659459	12-Mar-99	2403454	14-Nov-00	Registered	AMC, INC.	16	Catalogs and magazines in the field of organizing, arranging and conducting trade shows and providing retail and wholesale space and services in the nature of convention facilities and permanent show rooms for the sale of gifts, home furnishings, apparel, and related merchandise.

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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
THE WORLD'S NEXT GREAT FASHION CAPITAL	USA	76404649	8-May-02	2692978	4-Mar-03	Registered	AMC, INC.	35	Arranging and conducting trade shows featuring upscale apparel and fashion accessories; providing wholesale space and services in the nature of convention facilities and permanent show rooms for the sale of apparel, fashion accessories, and related merchandise.
TRADEEX (and design)	USA	74640503	1-Mar-95	2229215	2-Mar-99	Registered	AMC, INC.	35	Organizing, arranging and conducting trade and consumer shows in the fields of gifts, apparel, sporting goods home furnishings, and related merchandise

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TRADEMARK
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MARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE	STATUS	OWNER	CLASS	GOODS AND SERVICES
WWW.AMERICASMART.COM AMERICASMART ATLANTA THE MARKET! (and design)	USA	76057159	25-May-00	2558024	9-Apr-02	Registered	AMC, INC.	35, 42	Providing information in the field of trade shows by means of a global computer information network dissemination of advertising for others via an online electronic communications network; providing an on-line searchable database for the sale of goods and services of others; providing an on-line searchable ordering guide for locating, organizing and presenting goods and services of others; on-line directory services to help locate people, places, organizations, phone numbers, network home pages, and electronic mail addresses; computerized online search and ordering service featuring the wholesale distribution of gifts, apprel, sporting goods, home furnishings, and related merchandise(Cl.35); Providing an online computer database featuring an address book, personal planner, date reminders, travel and event planners, and other personal and professional contact information via a global computer network; computer services, namely providing and interactive search engine for searching and retrieving information, sites, and resources located on computer networks(Cl.42)

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MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Ladies and Gentlemen:

Pursuant to a Security Agreement, dated as of July 18, 2006 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), AMC, INC., a Georgia corporation (the "Assignor"), has granted to WACHOVIA BANK, NATIONAL ASSOCIATION, as agent for certain lenders, as Assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including the trademarks listed on the annexed Exhibit A and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: July 18, 2006
Very truly yours,

AMC, Inc.

By _____
Name: Henry G. Almquist, Jr.
Title: Executive Vice President, Treasurer and Chief Financial Officer

ACKNOWLEDGED BY:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Assignee

By _____
Name:
Title:

MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Ladies and Gentlemen:

Pursuant to a Security Agreement, dated as of July 18, 2006 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), AMC, INC., a Georgia corporation (the "Assignor"), has granted to WACHOVIA BANK, NATIONAL ASSOCIATION, as agent for certain lenders, as Assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including the trademarks listed on the annexed Exhibit A and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: July 18, 2006
Very truly yours,

AMC, Inc.

By _____
Name:
Title:

ACKNOWLEDGED BY:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Assignee

By _____
Name: Robert A. Verrone
Title: Managing Director

NCLIB1 349328

TRADEMARK FILING NOTICE