

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
EFFECTIVE DATE:	02/08/2007

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
USM Acquisition, LLC		02/08/2007	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Mills, LLC
Street Address:	200 Reservoir Street
Internal Address:	Suite 200
City:	Needham
State/Country:	MASSACHUSETTS
Postal Code:	02494
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 29

Property Type	Number	Word Mark
Serial Number:	78911342	EREWHON
Serial Number:	78410467	GALAXY GRAHAMS
Serial Number:	78786613	NEW MORNING
Serial Number:	78596941	OATS PLUS
Serial Number:	78410461	SUPER-O'S
Registration Number:	1665522	APPLE STROODLES
Registration Number:	1536604	AZTEC
Registration Number:	1756201	BANANA O'S
Registration Number:	1421349	BARLEY PLUS
Registration Number:	2219627	COCOMOTION
Registration Number:	2214924	CORNFETTI

OP \$740.00 78911342

Registration Number:	1701981	EREWHON
Registration Number:	0969721	EREWHON
Registration Number:	1694682	EREWHON
Registration Number:	1333486	EREWHON
Registration Number:	1898243	FARINA CREAMY HOT WHEAT CEREAL
Registration Number:	1926613	FARINA MILLS
Registration Number:	1459416	FRUIT-E-O'S
Registration Number:	2849801	GRAHAM-WICHES
Registration Number:	2694473	NEW MORNING
Registration Number:	1470855	NEW MORNING
Registration Number:	1427655	OATIOS
Registration Number:	1680526	OUR GREAT TASTE COMES NATURALLY
Registration Number:	2018382	RICE TWICE
Registration Number:	1729653	U.S. MILLS
Registration Number:	2614931	ULTIMATE OAT BRAN
Registration Number:	2999225	UNCLE SAM
Registration Number:	1878790	UNCLE SAM
Registration Number:	2040225	WAFFLERS

CORRESPONDENCE DATA

Fax Number: (202)842-8465
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 202-842-8800
Email: DCTrademarks@dbr.com, Andrea.Engel@dbr.com
Correspondent Name: Linda T. Makings
Address Line 1: 1500 K Street, N.W., Ste. 1100
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005-1209

ATTORNEY DOCKET NUMBER:	43927/233818
NAME OF SUBMITTER:	Andrea L. Engel
Signature:	/Andrea L. Engel/
Date:	02/09/2007

Total Attachments: 2
source=USM Name Change#page1.tif
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Delaware

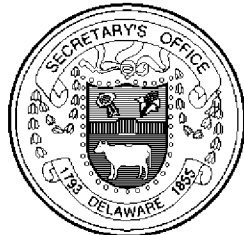
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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "USM ACQUISITION, LLC", CHANGING ITS NAME FROM "USM ACQUISITION, LLC" TO "U.S. MILLS, LLC", FILED IN THIS OFFICE ON THE EIGHTH DAY OF FEBRUARY, A.D. 2007, AT 11:51 O'CLOCK A.M.

4266652 8100

070141121



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5420258

DATE: 02-08-07

TRADEMARK

REEL: 003479 FRAME: 0180

STATE OF DELAWARE
CERTIFICATE OF AMENDMENT

OF

USM ACQUISITION, LLC

- 1. The name of the limited liability company is USM ACQUISITION, LLC.
- 2. The Certificate of Formation of the limited liability company is hereby amended as follows:
 "First. The name of the limited liability company formed hereby is U.S. MILLS, LLC."

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Amendment of USM ACQUISITION, LLC this 31st day of January, 2007

SIG Strategic Investments, LLLP its sole Member

By: 
Brian Sullivan, Treasurer

State of Delaware
Secretary of State
Division of Corporations
Delivered 11:51 AM 02/08/2007
FILED 11:51 AM 02/08/2007
SRV 070141121 - 4266652 FILE

TOTAL P.01