

SCHEDULE A**PENDING U.S. TRADEMARKS
in the name of DentaQuest Ventures, Inc.**

Serial No.	Filing Date	Mark	Attorney Docket No.
78/522,460	11-24-2004	DORAL (and Design)	D2008-2001
78/734,525	10-17-2005	SMILING STORK	D2008-2008

SCHEDULE B**REGISTERED U.S. TRADEMARKS
in the name of DentaQuest Ventures, Inc.**

Registration No.	Registration Date	Mark	Attorney Docket No.
2,686,273	02-11-2003	DENTAQUEST	D2008-2005
3,062,809	02-28-2006	DORAL	D2008-2000
3,186,285	12-19-2006	ORTHOSELECT	D2008-2007

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TRADEMARK

Delaware

PAGE 1

The First State

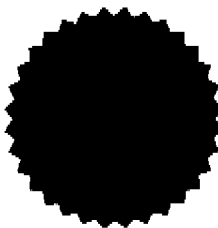
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "DENTAQUEST VENTURES, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "DENTAQUEST VENTURES, INC." TO "DENTAQUEST VENTURES, LLC", FILED IN THIS OFFICE ON THE TWELFTH DAY OF DECEMBER, A.D. 2005, AT 5:29 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE FIRST DAY OF JANUARY, A.D. 2006.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

3396420 8100V

051011341



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State
AUTHENTICATION: 4365653

DATE: 12-13-05

TRADEMARK

State of Delaware
 Secretary of State
 Division of Corporations
 Delivered 05:29 PM 12/12/2005
 FILED 05:29 PM 12/12/2005
 SRV 051011341 - 3396420 FILE

CERTIFICATE OF CONVERSION

OF

DENTAQUEST VENTURES, INC.
 (A Delaware corporation)

TO

DENTAQUEST VENTURES, LLC
 (A Delaware limited liability company)

This Certificate of Conversion of DentaQuest Ventures, Inc. (the "Corporation"), to be effective as of January 1, 2006, is being duly executed and filed by Patricia C. Ma, Secretary of the Corporation, to effect the conversion of the Corporation, pursuant to Section 266 of the General Corporation Law of the State of Delaware, from a corporation to a limited liability company. In furtherance of the foregoing, the undersigned does hereby certify as follows:

1. The name of the Corporation as set forth in its Certificate of Incorporation is DentaQuest Ventures, Inc.
2. The Certificate of Incorporation of the Corporation was filed with the office of the Secretary of State of the State of Delaware on May 24, 2001.
3. The name of the limited liability company into which the Corporation is to be converted as set forth in the attached Certificate of Formation is DentaQuest Ventures, LLC (the "LLC").
4. The conversion of the Corporation into the LLC has been approved in accordance with the provisions of Section 266 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on December 7, 2005.


 Patricia C. Ma,
 Secretary of DentaQuest Ventures, Inc.

J:\DQV_EXEC\Legal\Tax\DQV - Certificate of Conversion of DentaQuest Ventures, Inc. - Certificate of Formation of DentaQuest LLC.DOC

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