

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Soft Gel Technologies, Inc.		03/17/2006	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Glucolene, Inc.		
Street Address:	Sea Meadow Road, Blackburne Highway		
City:	Road Town, Tortola		
State/Country:	VIRGIN ISLANDS, BRITISH		
Entity Type:	CORPORATION: VIRGIN ISLANDS, BRITISH		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2780201	GLUCOTRIM	
CORRESPONDENCE DATA			
Fax Number:	(415)339-8555		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	415-339-8550		
Email:	thomascooklaw@pacbell.net		
Correspondent Name:	Thomas W. Cook		
Address Line 1:	P.O. Box 1989, 3030 Bridgeway, Suite 425		
Address Line 4:	Sausalito, CALIFORNIA 94965		
DOMESTIC REPRESENTATIVE			
Name:	Thomas W. Cook		
Address Line 1:	P.O. Box 1989, 3030 Bridgeway, Suite 425		
Address Line 4:	Sausalito, CALIFORNIA 94965		
NAME OF SUBMITTER:	Thomas W. Cook		
Signature:	/Thomas W. Cook/		

OP \$40.00 2780201

Date:

02/26/2007

Total Attachments: 1

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WHEREAS, Soft Gel Technologies, Inc., a corporation of the State of California ("Assignor"), owns the following registrations/applications for the GLUCOTRIM trademark:

1. U.S. Trademark Registration No. 2,780,201, registered November 4, 2003, for the mark GLUCOTRIM; and
2. International Trademark Registration No. 833672 for the mark GLUCOTRIM, wherein the application for which was originally filed with the United States Patent and Trademark Office under the Madrid Protocol with designations in Austria, Australia, Benelux, China, Germany, Spain, France, United Kingdom, Italy, Japan, and Portugal, and wherein said International Registration is currently either approved or denied or pending in said foreign countries.

WHEREAS, Glucolene, Inc., a corporation of the British Virgin Islands ("Assignee"), is desirous of acquiring the above-identified trademark registrations/applications, together with all associated good will.

NOW, THEREFORE, for good and valuable consideration, Assignor assigns and transfers to Assignee all right, title and interest in and to the above-identified trademark registrations/applications and all good will of the business symbolized by the GLUCOTRIM mark.

Date: March 17, 2006


Soft Gel Technologies, Inc.
By: Ronald G. Udell
Title: President