

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GlobalOptions, Inc.		02/28/2007	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silicon Valley Bank		
<b>Street Address:</b>	3003 Tasman Dr.		
<b>Internal Address:</b>	HG 150		
<b>City:</b>	Santa Clara		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95054		
<b>Entity Type:</b>	CORPORATION: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	78330834	ON LINE CONSULTING SERVICES	
<b>Serial Number:</b>	75305949	FACTICON	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(303)634-4429		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	3036344306		
<b>Email:</b>	progers@mckennalong.com		
<b>Correspondent Name:</b>	Patricia J. Rogers		
<b>Address Line 1:</b>	1875 Lawrence St.		
<b>Address Line 2:</b>	Suite 200		
<b>Address Line 4:</b>	Denver, COLORADO 80202		
<b>ATTORNEY DOCKET NUMBER:</b>	09875.0072		
<b>NAME OF SUBMITTER:</b>	Patricia J. Rogers		

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Signature:	/patricia j. rogers/
Date:	03/02/2007
Total Attachments: 4 source=go IP Amendment#page1.tif source=go IP Amendment#page2.tif source=go IP Amendment#page3.tif source=go IP Amendment#page4.tif	

**FIRST AMENDMENT  
TO  
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

**THIS FIRST AMENDMENT** to Intellectual Property Security Agreement (this "Amendment") is entered into to be effective the 28th day of February, 2007, by and between Silicon Valley Bank ("Bank") and GlobalOptions, Inc., a Delaware corporation ("Borrower").

**RECITALS**

**A.** Bank and Borrower have entered into that certain Intellectual Property Security Agreement dated as of October 12, 2006 (as the same may from time to time be further amended, modified, supplemented or restated, the "IP Agreement"), pursuant to which Borrower has granted Bank a security interest in all of Borrower's Intellectual Property.

**B.** Borrower has requested that Bank amend the IP Agreement to add additional Trademarks to Exhibit C thereof.

**C.** Bank has agreed to so amend certain provisions of the IP Agreement, but only to the extent, in accordance with the terms, subject to the conditions and in reliance upon the representations and warranties set forth below.

**AGREEMENT**

**NOW, THEREFORE**, in consideration of the foregoing recitals and other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, and intending to be legally bound, the parties hereto agree as follows:

**1. Definitions.** Capitalized terms used but not defined in this Amendment shall have the meanings given to them in the IP Agreement.

**2. Amendment to IP Agreement.** Exhibit C to the IP Agreement is hereby deleted in its entirety and replaced with Exhibit A to this Amendment.

**3. Limitation of Amendment.**

**3.1** The amendment set forth in **Section 2**, above, are effective for the purposes set forth herein and shall be limited precisely as written and shall not be deemed to (a) be a consent to any other amendment, waiver or modification of any other term or condition of the IP Agreement, or (b) otherwise prejudice any right or remedy which Bank may now have or may have in the future under or in connection with the IP Agreement.

**3.2** This Amendment shall be construed in connection with and as part of the Loan Documents and all terms, conditions, representations, warranties, covenants and agreements set forth in the Loan Documents, except as herein amended, are hereby ratified and confirmed and shall remain in full force and effect.

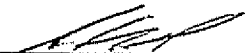
**4. Counterparts.** This Amendment may be executed in any number of counterparts and all of such counterparts taken together shall be deemed to constitute one and the same instrument.

[Signature page follows.]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered as of the date first written above.

**BANK:**

SILICON VALLEY BANK

By:   
Name: Jan C. Wilford  
Title: Vice President

**BORROWER:**

GLOBALOPTIONS, INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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**EXHIBIT A**

EXHIBIT C

Trademarks

<u>Description</u>	<u>Application/ Registration Number</u>	<u>Application/Registration Date</u>
PROJECT IMPACT	76614754	October 7, 2004
SECURE SOURCE	1961963	March 12, 1996
ON LINE CONSULTING SERVICES	78330834	August 23, 2005
FACTICON	75305949	October 27, 1998

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