03-05-2007

103377830

Form PTO-1594 (Rev. 03/05)
OMB Collection 0651-0027 (exp. 6/30/2005

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

2007 MAR -2 AM 11:02

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Naturade, Inc.

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☑ Corporation- State: Delaware
☐ Other

Citizenship (see guidelines)

Additional names of conveying parties attached? ☐ Yes ☑ No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☑ No

Name: Wells Fargo Business Credit, Inc.
Internal Address:
Street Address: 245 So. Los Robles Avenue, Suite 700
City: Pasadena
State: CA
Country: USA Zip: 91101

☐ Association Citizenship
☐ General Partnership Citizenship
☐ Limited Partnership Citizenship
☐ Corporation Citizenship
☑ Other National Association Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s)

☐ Assignment ☐ Merger
☐ Secu
☑ Other Corrective Assignment to correct the registration number 1,950,108 which was incorrectly listed in the schedule and should be removed from the Security Agreement previously recorded on Reel 2486 Frame 0351.

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)
1,575,936

Additional sheet(s) attached? ☐ Yes ☑ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Chris Exberger
Internal Address:
Street Address: 350 S. Grand Avenue, Suite 2500
City: Los Angeles
State: CA Zip: 90071
Phone Number: (213) 229-9511
Fax Number: (213) 576-8202
Email Address: cexberger@mayerbrown.com

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) $ 40

☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☑ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers
Expiration Date

b. Deposit Account Number

Authorized User Name

9. Signature:

Signature

February 26, 2007
Date

Christopher Exberger, Esq.
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 13

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Form PTO-1594 (Rev. 03/05)
OMB Collection 0651-0027 (exp. 6/30/2005)

02-05-2007

103369513

U.S. DEPARTMENT OF COMMERCE
ted States Patent and Trademark Office

OFFICE OF PUBLIC RECORDS
2007 FEB -2 AM 11:30
FINANCE SECTION

RE(
1

To the Director of the U. S. Patent and Tr... ...ments or the new address(es) below.

2-2-07

1. Name of conveying party(ies):

Naturade, Inc.

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☑ Corporation- State: Delaware
☐ Other

Citizenship (see guidelines)

Additional names of conveying parties attached? ☐ Yes ☑ No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☑ No

Name: Wells Fargo Business Credit, Inc.
Internal Address:
Street Address: 245 So. Los Robles Avenue, Suite 700
City: Pasadena
State: CA
Country: USA Zip: 91101

☐ Association Citizenship
☐ General Partnership Citizenship
☐ Limited Partnership Citizenship
☐ Corporation Citizenship
☑ Other National Association Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s)

☐ Assignment ☐ Merger
☐ Secu
☑ Other

Corrective Assignment to correct the registration number 1,950,108 which was incorrectly listed in the schedule and should be removed from the Security Agreement previously recorded on Reel 2486 Frame 0351.

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)
1,950,108

Additional sheet(s) attached? ☐ Yes ☑ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Chris Exberger
Internal Address:
Street Address: 350 S. Grand Avenue, Suite 2500
City: Los Angeles
State: CA Zip: 90071
Phone Number: (213) 229-9511
Fax Number: (213) 576-8202
Email Address: cexberger@mayerbrown.com

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) $ 40

☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☑ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers
Expiration Date

b. Deposit Account Number

Authorized User Name

9. Signature:

Signature — January 26, 2007 Date

Christopher Exberger, Esq.
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 13

02/02/2007 DBYRNE 00000130 1950108
01 FC:8521 40.00 OP

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

4-15-02

TRADEMARK RECORDATION COVER SHEET

U.S. Patent and Trademark Office
Office of Public Records
Attn: Customer Services Counter
Crystal Gateway 4, 3rd Floor
1213 Jefferson Davis Highway, 3rd Floor
Arlington, Virginia 22202-3513

04-15-2002
102055271

Resubm
4-13-00

Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Naturade, Inc.

4-15-02

- ☐ Individual(s)
- ☐ Association
- ☐ General Partnership
- ☐ Limited Partnership
- ☒ Corporation-State Delaware
- ☐ Other

Additional name(s) conveying party(ies) attached: ☐ Yes ☐ No

2. Name and address of receiving party(ies):
Name: Wells Fargo Business Credit, Inc.
Street Address: 245 South Los Robles Avenue
Suite 600
City Pasadena State CA Zip 91101

- ☐ Individual(s)
- ☐ Association
- ☐ General Partnership
- ☐ Limited Partnership
- ☒ Corporation-State Minnesota
- ☐ Other

If assignee is not domiciled in the United States, A domestic representative designation is attached: ☐ Yes ☒ No

(Designation must be a separate document from Assignment)

Additional name(s) and address(es) attached: ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment
- ☐ Merger
- ☒ Security Agreement
- ☐ Change of Name
- ☐ Other

Execution Date: 01/27/00

4. Application number(s) or registration number(s)

A. Trademark Application No(s):
Please see attached list.

B. Trademark Registration No(s):
Please see attached Exhibit A.

5. Name and address of party to whom correspondence concerning documents should be mailed:
Name: Hamid R. Namazie
Street Address: Kelley Drye & Warren LLP
777 South Figueroa Street, Suite 2700
City [illegible] State CA Zip 90017

6. Total number of applications and registrations involved: 33

7. Total fee (37 CFR 3.41) $840.00

- ☒ Enclosed
- ☐ Authorized to be charged to deposit account

8. Deposit account number:
(Attach duplicate copy of this page if paying by deposit account)

[illegible]

LA01/[illegible]/162247.1

EXHIBIT A

UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS AND COLLECTIVE MEMBERSHIP MARKS

REGISTRATIONS

	Mark	Registration Number	Registration Date
	Aloe Vera 80	1,575,936	Jan 9, 1990
	BIOSPEC	2,049,648	April 1, 1997
	Dermaray	2,061,815	May 13, 1997
	Expec	1,171,942	October 6, 1981
	For Young People Over 50	1,902,116	June 27, 1995
	Good Morning	1,869,206	December 27, 1994
	Greens Plus	69,955	June 20, 1983
	Kids Plex Jr.	2,017,909	November 19, 1996
	Mighty Milk	2,053,031	April 15, 1997
10.	Naturade	931,945/ 931,934/ 931,432/ 932,491	April 4, 1972
11.	Naturplex	1,927,412	October 17, 1995
12.	Performance	1,950,108	January 23, 1996
13.	Performance Gain	1,890,781	April 25, 1995
14.	Performance GH	1,886,897	April 4, 1995
15.	Performance Nutrition	1,780,002	July 6, 1993
16.	Plex	1,977,605	June 4, 1996
17.	Power Shake	1,291,786	August 28, 1984

APPLICATIONS

	Mark	Serial Number	Filing Date
.	All Soy	75/640,557	Feb 12, 1999
.	China Care	75/506,256	June 22, 1998
.	Chinequalize	75/671,204	March 29, 1999
.	Cholesterol Support	75/671,206	March 29, 1999
.	Edutritional	75/513,145	July 6, 1998
.	Edutrition	75/513,146	July 6, 1998
.	Kava Plex	75/474,403	April 27, 1998
.	Keep Well	75/636,871	February 8, 1999
.	Kids' Plex	75/506,254	June 22, 1998
10.	Lasting Energy	75/671,731	March 31, 1999
11.	Memory Last	75/671,205	March 29, 1999
12.	Mix 'N Sip	75/708,945	May 17, 1999
13.	Performance Plus	74/504,658	March 24, 1994
14.	The Chinese Way	75/506,257	June 22, 1998
15.	The Pouch That Thinks It's a Glass	75/708,946	May 17, 1999
16.	Total Soy	75/640, 558	February 12, 1999

COLLECTIVE MEMBERSHIP MARKS

UNREGISTERED MARKS

TRADEMARK SECURITY AGREEMENT

This Agreement, dated as of January 27, 2000, is made by and between NATURADE, INC., a Delaware corporation whose address and principal place of business is 4370 Myford Road, Irvine, California 92606 (the "Debtor"), and WELLS FARGO BUSINESS CREDIT, INC., a Minnesota corporation whose address and principal place of business is 245 South Los Robles Avenue, Suite 600, Pasadena, California 91101 (the "Secured Party").

Recitals

The Debtor and the Secured Party have entered into a Credit and Security Agreement of even date herewith (as the same may hereafter be amended, supplemented or restated from time to time, the "Credit Agreement") setting forth the terms on which the Secured Party may now or hereafter make certain loans or other financial accommodations to or for the account of the Debtor.

As a further condition to making any loan or other financial accommodation under the Credit Agreement or otherwise, the Secured Party has required the execution and delivery of this Agreement by the Debtor.

ACCORDINGLY, in consideration of the mutual covenants contained in the Credit Agreement and herein, the parties hereby agree as follows:

1. Definitions. All terms defined in the Recitals hereto or in the Credit Agreement that are not otherwise defined herein shall have the meanings given to them therein. In addition, the following terms have the meanings set forth below:

"Obligations" means each and every debt, liability and obligation of every type and description arising under or in connection with any Loan Document (as defined in the Credit Agreement) which the Debtor may now or at any time hereafter owe to the Secured Party, whether such debt, liability or obligation now exists or is hereafter created or incurred and whether it is or may be direct or indirect, due or to become due, absolute or contingent, primary or secondary, liquidated or unliquidated, independent, joint, several or joint and several, and including specifically, but not limited to, the Obligations (as defined in the Credit Agreement).

"Trademarks" means all of the Debtor's right, title and interest in and to trademarks, service marks, collective membership marks, the respective goodwill associated with each, and licenses thereunder, all as presently existing or hereafter arising or acquired, including, without limitation, the marks listed on Exhibit A.

2. Security Interest. The Debtor hereby irrevocably pledges and assigns to, and grants the Secured Party a security interest, with power of sale to the extent permitted by law (the "Security Interest"), in the Trademarks to secure payment of the Obligations.

3. Representations, Warranties and Agreements. The Debtor hereby represents, warrants and agrees as follows:

(a) *Existence; Authority.* The Debtor is a corporation, having full power to and authority to make and deliver this Agreement. The execution, delivery and performance of this Agreement by the Debtor have been duly authorized by all necessary action of the Debtor's board of directors, and if necessary its stockholders, and do not and will not violate the provisions of, or constitute a default under, any presently applicable law or its articles of incorporation or bylaws or any agreement presently binding on it. This Agreement has been duly executed and delivered by the Debtor and constitutes the Debtor's lawful, binding and legally enforceable obligation. The correct name of the Debtor is Naturade, Inc. The authorization, execution, delivery and performance of this Agreement do not require notification to, registration with, or consent or approval by, any federal, state or local regulatory body or administrative agency.

(b) *Trademarks.* Exhibit A accurately lists all Trademarks owned or controlled by the Debtor as of the date hereof and accurately reflects the existence and status of Trademarks and all registrations pertaining thereto as of the date hereof.

(c) *Title.* The Debtor has absolute title to each Trademark listed on Exhibit A, free and clear of all security interests, liens and encumbrances, except the Security Interest. The Debtor (i) will have, at the time the Debtor acquires any rights in Trademarks hereafter arising, absolute title to each such Trademark free and clear of all security interests, liens and encumbrances, except the Security Interest, and (ii) will keep all Trademarks free and clear of all security interests, liens and encumbrances except the Security Interest.

(d) *No Sale.* The Debtor will not sell or otherwise dispose of the Trademarks, or any interest therein, without the Secured Party's prior written consent.

(e) *Defense.* The Debtor will at its own expense, and using its best efforts, protect and defend the Trademarks against all claims or demands of all persons other than the Secured Party.

(f) *Maintenance.* The Debtor will at its own expense maintain the Trademarks to the extent reasonably advisable in its business including, but not limited to, filing all applications to register and all affidavits and renewals possible with respect to issued registrations. The Debtor covenants that it will not abandon nor fail to pay any maintenance fee or annuity due and payable on any Trademark, nor fail to file any required affidavit in support thereof, without first providing the Secured Party: (i) sufficient written notice, as provided in the Credit Agreement, to allow the Secured Party to timely pay any such maintenance fees or annuity which may become due on any of said Trademarks, or to file any affidavit with respect thereto, and (ii) a separate written power of attorney or other authorization to pay such maintenance fees or annuities, or to file such affidavit, should such be necessary or desirable.

(g) ***Secured Party's Right to Take Action.*** If the Debtor fails to perform or observe any of its covenants or agreements set forth in this Section 3, and if such failure continues for a period of ten (10) calendar days after the Secured Party gives the Debtor written notice thereof (or, in the case of the agreements contained in subsection (g), immediately upon the occurrence of such failure, without notice or lapse of time), or if the Debtor notifies the Secured Party that it intends to abandon a Trademark, the Secured Party may (but need not) perform or observe such covenant or agreement on behalf and in the name, place and stead of the Debtor (or, at the Secured Party's option, in the Secured Party's own name) and may (but need not) take any and all other actions which the Secured Party may reasonably deem necessary to cure or correct such failure.

(h) ***Costs and Expenses.*** Except to the extent that the effect of such payment would be to render any loan or forbearance of money usurious or otherwise illegal under any applicable law, the Debtor shall pay the Secured Party on demand the amount of all moneys expended and all costs and expenses (including reasonable attorneys' fees) incurred by the Secured Party in connection with or as a result of the Secured Party's taking action under subsection (h) or exercising its rights under Section 6, together with interest thereon from the date expended or incurred by the Secured Party at the highest rate then applicable to any of the Obligations.

(i) ***Power of Attorney.*** To facilitate the Secured Party's taking action under subsection (h) and exercising its rights under Section 6, the Debtor hereby irrevocably appoints (which appointment is coupled with an interest) the Secured Party, or its delegate, as the attorney-in-fact of the Debtor with the right (but not the duty) from time to time to create, prepare, complete, execute, deliver, endorse or file, in the name and on behalf of the Debtor, any and all instruments, documents, applications, financing statements, and other agreements and writings required to be obtained, executed, delivered or endorsed by the Debtor under this Section 3, or, necessary for the Secured Party, after an Event of Default, to enforce or use the Trademarks or to grant or issue any exclusive or non-exclusive license under the Trademarks to any third party, or to sell, assign, transfer, pledge, encumber or otherwise transfer title in or dispose of the Trademarks to any third party. The Debtor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. The power of attorney granted herein shall terminate upon the termination of the Credit Agreement as provided therein and the payment and performance of all Obligations (as defined therein).

4. Debtor's Use of the Trademarks. The Debtor shall be permitted to control and manage the Trademarks, including the right to exclude others from making, using or selling items covered by the Trademarks and any licenses thereunder, in the same manner and with the same effect as if this Agreement had not been entered into, so long as no Event of Default occurs and remains uncured.

5. Events of Default. Each of the following occurrences shall constitute an event of default under this Agreement (herein called "Event of Default"): (a) an Event of Default, as defined in the Credit Agreement, shall occur; or (b) the Debtor shall fail promptly to observe or perform any covenant or agreement herein binding on it; or (c) any of the

TRADEMARK
REEL: 002485 FRAME: 0356

TRADEMARK
REEL: 003496 FRAME: 0183

epresentations or warranties con...ed in Section 3 shall prove to have been incorrect in any naterial respect when made.

6. Remedies. Upon the occurrence of an Event of Default and at any time hereafter, the Secured Party may, at its option, take any or all of the following actions:

(a) The Secured Party may exercise any or all remedies available under the Credit Agreement.

(b) The Secured Party may sell, assign, transfer, pledge, encumber or otherwise dispose of the Trademarks.

(c) The Secured Party may enforce the Trademarks and any licenses thereunder, and if Secured Party shall commence any suit for such enforcement, the Debtor shall, at the request of Secured Party, do any and all lawful acts and execute any and all proper documents required by Secured Party in aid of such enforcement.

7. Miscellaneous. This Agreement has been duly and validly authorized by ll necessary action, corporate or otherwise. This Agreement can be waived, modified, amended, erminated or discharged, and the Security Interest can be released, only explicitly in a writing igned by the Secured Party. A waiver signed by the Secured Party shall be effective only in the pecific instance and for the specific purpose given. Mere delay or failure to act shall not reclude the exercise or enforcement of any of the Secured Party's rights or remedies. All rights nd remedies of the Secured Party shall be cumulative and may be exercised singularly or oncurrently, at the Secured Party's option, and the exercise or enforcement of any one such right r remedy shall neither be a condition to nor bar the exercise or enforcement of any other. The Secured Party shall not be obligated to preserve any rights the Debtor may have against prior parties, to realize on the Trademarks at all or in any particular manner or order, or to apply any ash proceeds of Trademarks in any particular order of application. This Agreement shall be binding upon and inure to the benefit of the Debtor and the Secured Party and their respective participants, successors and assigns and shall take effect when signed by the Debtor and delivered to the Secured Party, and the Debtor waives notice of the Secured Party's acceptance hereof. The Secured Party may execute this Agreement if appropriate for the purpose of filing, but the failure of the Secured Party to execute this Agreement shall not affect or impair the validity or effectiveness of this Agreement. A carbon, photographic or other reproduction of this Agreement or of any financing statement signed by the Debtor shall have the same force and effect as the original for all purposes of a financing statement. This Agreement shall be governed by the internal law of California without regard to conflicts of law provisions. If any provision or application of this Agreement is held unlawful or unenforceable in any respect, such illegality or unenforceability shall not affect other provisions or applications which can be given effect and this Agreement shall be construed as if the unlawful or unenforceable provision or application had never been contained herein or prescribed hereby. All representations and warranties contained in this Agreement shall survive the execution, delivery and performance of this Agreement and the creation and payment of the Obligations.

THE PARTIES W...IVE ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING BASED ON OR PERTAINING TO THIS AGREEMENT.

IN WITNESS WHEREOF, the parties have executed this Trademark Security Agreement as of the date written above.

WELLS FARGO BUSINESS CREDIT, INC. NATURADE, INC.

By _____ By _____

Its Assistant Vice President Its Chief Financial Officer

EXHIBIT A

See attached document index.

A01/NAMAH/156153.1

KELLEY DRYE & WARREN LLP
A LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL ASSOCIATIONS

777 SOUTH FIGUEROA STREET
SUITE 2700
LOS ANGELES, CALIFORNIA 90017

(213) 689-1300

NEW YORK, NY
WASHINGTON, DC
MIAMI, FL
CHICAGO, IL
STAMFORD, CT
PARSIPPANY, NJ

BRUSSELS, BELGIUM
HONG KONG

AFFILIATE OFFICES
BANGKOK, THAILAND
JAKARTA, INDONESIA
MANILA, THE PHILIPPINES
MUMBAI, INDIA
TOKYO, JAPAN

FACSIMILE
(213) 628-8150

DIRECT LINE (213) 628-8176
E-MAIL: tiuu@kelleydrye.com

April 11, 2000

VIA FEDERAL EXPRESS

U. S. Patent and Trademark Office
Office of Public Records
Attn: Customer Services Counter
1213 Jefferson Davis Highway, 3rd Floor
Arlington, Virginia 22202

Re: Wells Fargo Business Credit, Inc./Naturade, Inc.
File No. 066871-0038

To Whom it May Concern:

Enclosed please find the following:

1. Naturade, Inc,
   (i) a Collateral Assignment of Trademarks by Naturde, Inc. (the "Pledgor") to Wells Fargo Business Credit, Inc. (the "Pledgee") for recordation against the seventeen (17) U.S. Trademark Registrations listed in Exhibit A and sixteen (16) Trademark Applications;
   (ii) a completed Trademark Recordation Cover Sheet; and
   (iii) a Kelley Drye & Warren LLP check in the amount of $840.00 to cover the recording fee;

Please record the enclosed documents and return the recorded copies to my attention as soon as they are available. Do not hesitate to call me with any questions you may have.

LA01:13/LT/162271.1

KELLEY DRYE & WARREN LLP

J.S. Patent and Trademark Office
April 11, 2000
Page Two

Respectfully submitted,

Terry Luu
Documentation Assistant

Enclosures

cc: Wells Fargo Business Credit, Inc.
Hamid R. Namazie, Esq.

LA01:LUUT/162271.1

CALIFORNIA

ALL-PURPOSE

ACKNOWLEDGEMENT

STATE OF CALIFORNIA)

COUNTY OF Los Angeles)

On 1/27/2000 (DATE) before me, Rosa M. López, Notary Public (NAME, TITLE OF OFFICER - E.G., "JANE DOE, NOTARY PUBLIC")

personally appeared, Lawrence Jeffrey Batina

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(~~s~~) whose name(~~s~~) is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity(~~ies~~), and that by his/~~her/their~~ signature(~~s~~) on the instrument the person(~~s~~), or the entity upon behalf of which the person(~~s~~) acted, executed the instrument.

WITNESS my hand and official seal.

ROSA M. LOPEZ
Comm. #1123456
NOTARY PUBLIC CALIFORNIA
LOS ANGELES COUNTY
Comm. Exp. Jan. 29, 2001

(SEAL)

NOTARY PUBLIC SIGNATURE

OPTIONAL INFORMATION

TITLE OR TYPE OF DOCUMENT Trademark Security Agreement

DATE OF DOCUMENT _____ NUMBER OF PAGES _____

SIGNER(S) OTHER THAN NAMED ABOVE _____