

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Omega Protein, Inc.

- Individual(s)
- General Partnership
- Corporation- State: Nevada
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) November 16, 2001

- Assignment
- Security Agreement
- Other Record to correct name of Conveying Party
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Omega Protein, Inc.

Internal Address: _____

Address: _____

Street Address: 835 - B Pride Drive

City: Hammond

State: Louisiana

Country: USA

Zip: 70401

- Association
 - General Partnership
 - Limited Partnership
 - Corporation
 - Other _____
- Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2309474

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Constance Gall Rhebergen

Internal Address: _____

Street Address: Bracewell & Giuliani LLP

P.O. Box 61389

City: Houston

State: Texas Zip: 77208-1389

Phone Number: (713) 221-3306

Fax Number: (713) 222-3291

Email Address: constance.rhebergen@bgllp.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____
Authorized User Name _____

9. Signature:

Constance Gall Rhebergen
Signature

March 5, 2007
Date

Constance Gall Rhebergen
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22304

TRADEMARK

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FACSIMILE OF FORM PT-1594 (Rev. 03/01) Office

01-23-2002

ET

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark



111102

To the Honorable Commissioner of Pat

101956146 ... attached original documents or copy thereof.

| | |
|--|---|
| <p>1. Name of conveying party(ies):</p> <p><u>Omega Protein Corporation</u></p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State <u>Nevada</u> <input type="checkbox"/> Other _____</p> <p>Additional names(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> | <p>2. Name and address of receiving party(ies)</p> <p>Name: <u>Omega Protein, Inc.</u></p> <p>Internal Address: _____</p> <p>Street Address: <u>835 - B Pride Drive</u></p> <p>City: <u>Hammond</u> State <u>Louisiana</u> Zip <u>70401</u></p> <p><input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State <u>Virginia</u> <input type="checkbox"/> Other _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> |
| <p>3. Nature of conveyance:</p> <p><input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____</p> <p>Execution Date: _____</p> | |

4. Application Number(s) or Registration Number(s)

| | |
|----------------------------------|----------------------------------|
| A. Trademark Application No. (s) | B. Trademark Registration No.(s) |
| | <u>2,309,474</u> |

Additional number(s) attached Yes No

| | |
|--|---|
| <p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>Albert B. Kimball, Jr.</u> Internal Address _____ <u>Bracewell & Patterson, L.L.P.</u> <u>P.O. Box 61389, Houston, Texas 77208-1389</u></p> <p>Street Address _____ <u>711 Louisiana Street, Suite 2900</u> City: <u>Houston</u> State: <u>Texas</u> Zip <u>77002-2781</u></p> | <p>6. Total number of applications and registration involved: <u>1</u></p> <p>7. Total fee (37 CFR 3.41) \$ <u>40.00</u></p> <p><input checked="" type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account</p> <p>8. Deposit account number: _____</p> <p>(Attach duplicate copy of this page if paying by deposit account)</p> |
|--|---|

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Constance G. Rhebergen Nov. 20, 2001
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document 3

01/23/2002 6TON11 00000260 2309474 01 FC:481 40.00 OF

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK

INTELLECTUAL PROPERTY ASSIGNMENT

THIS ASSIGNMENT is made this 16TH day of NOV., 2001 by and between Omega Protein, Inc., a Nevada corporation ("Assignor") and Omega Protein, Inc., a Virginia corporation ("Assignee"). The Assignor and Assignee are collectively referred to herein as the "Parties".

WHEREAS, the Assignor is the owner of the trademarks, service marks and trade names as represented by the trademarks and their associated registrations and applications described below:

| <u>Mark</u> | <u>Reg. No.</u> | <u>Reg. Country</u> |
|-------------|-----------------|---------------------|
| OMEGAPURE | 2,309,474 | United States |

WHEREAS, the Assignee is interested in acquiring the Trademarks, including all domestic and foreign rights, registrations, and applications, from the Assignor, as part of the business to which the Trademarks pertain, and the Assignor is interested in transferring the Trademarks to the Assignee:

NOW, THEREFORE, the Assignor, for the sum of one United States dollar and other good and valuable consideration, the receipt, adequacy and sufficiency of which is acknowledged by the Assignor:

1. Hereby sells, assigns, transfers and conveys to the Assignee, its successors and assigns, the Assignor's entire right, title and interest in and to the Trademarks, and their associated registrations and applications, both domestic and foreign, together with the goodwill of the business associated with and symbolized by the Trademarks; and

2. Hereby sells, assigns, transfers and conveys to the Assignee, its successors and assigns all causes of action, past, present, and future for infringement or unfair competition with respect to the Trademarks; and

3. Will, upon written request of Assignee, its successors and assigns, execute reasonable documents prepared at the expense of Assignee, its successors and assigns, to perfect its title to any and all rights in the Trademarks conveyed hereunder.

IN WITNESS WHEREOF, Assignor has given legal effect to this Assignment by its duly authorized representative.

ASSIGNOR:

Omega Protein Corporation

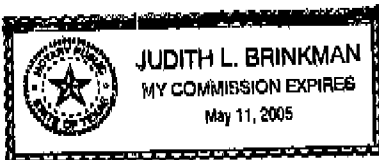
By: *Robert W. Stockton*

Name: Robert W. Stockton

Title: Executive Vice President

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on November 16, 2001, by Robert W. Stockton the Executive Vice President, of Omega Protein Corporation, a Nevada corporation, on behalf of said corporation.



Judith L. Brinkman

Notary Public in and for
the State of Texas

Name: _____

My commission expires: _____

**BRACEWELL
& GIULIANI****New York
Texas
Washington, DC
Kazakhstan
London****Bracewell & Giuliani LLP
711 Louisiana Street
Suite 2300
Houston, Texas
77002-2770****713.223.2300 Office
713.221.1212 Fax****bgllp.com**

March 5, 2007

**By Facsimile
(571) 273-0140**

Mail Stop Assignment Recordation Services
Director of the USPTO
P.O. Box 1450
Alexandria, VA 22313-1450

Re: U.S. Trademark Registration No. 2309474
OMEGAPURE®
Correction of Name of Conveying Party
Our File No.: 064313.000002

Dear Sir/Madame:

Attached for filing in connection with the above-referenced trademark registration is a corrected Assignment Recordation Cover Sheet that now reflects the correct corporate name of the Conveying Party. The conveying party should be Omega Protein, Inc. and not Omega Protein Corporation. This was merely a typographical error. A complete copy of the previously submitted documents is also attached herewith.

In the event there are additional fees in this matter, this is your authorization to charge Deposit Account No. 50-0259 (064313.0002) for the necessary amount.

If there are any questions regarding either the above or the attached, please do not hesitate to contact the undersigned at (713) 221-3311.

Very truly yours,

Bracewell & Giuliani LLP



Pamela R. Clark
Paralegal

Attachments

TRADEMARK

BRACEWELL & GIULIANI

New York
Texas
Washington, DC
Kazakhstan
London

Bracewell & Giuliani LLP
711 Louisiana Street
Suite 2300
Houston, Texas
77002-2770

FAX COVER LETTER

TO: Mail Stop Assignment Recordation Services

COMPANY: Director of the USPTO

FAX: (571) 273-0140

PHONE:

DATE: 3/8/2007 **TIME:**

PAGES: 6 (including cover page)

FROM: Pam Clark, Paralegal

MESSAGE:

CONFIDENTIALITY NOTICE: This fax from the law firm of Bracewell & Giuliani LLP contains information that is confidential or privileged, or both. This information is intended only for the use of the individual or entity named on this fax cover letter. Any disclosure, copying, distribution or use of this information by any person other than the intended recipient is prohibited. If you have received this fax in error, please notify us by telephone immediately at 713.221.1233 so that we can arrange for the retrieval of the transmitted documents at no cost to you.

TRADEMARK