Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Security Agreement

### **CONVEYING PARTY DATA**

| Name                | Formerly |            | Entity Type          |  |
|---------------------|----------|------------|----------------------|--|
| Orlando Magic, Ltd. |          | 03/07/2007 | LIMITED PARTNERSHIP: |  |

### RECEIVING PARTY DATA

| Name:           | JPMorgan Chase Bank, N.A., as Collateral Agent |
|-----------------|--|
| Street Address: | P.O. Box 2558                                  |
| City:           | Houston  |
| State/Country:  | TEXAS  |
| Postal Code:    | 77252  |
| Entity Type:    | National Association:                          |

PROPERTY NUMBERS Total: 25

| Property Type        | Number  | Word Mark                |
|----------------------|---------|--------------------------|
| Registration Number: | 2861896 | ORLANDO MAGIC            |
| Registration Number: | 2800622 | ORLANDO MAGIC            |
| Registration Number: | 2691330 | ORLANDO MAGIC            |
| Registration Number: | 2684117 | ORLANDO MAGIC            |
| Registration Number: | 2614365 | ORLANDO MAGIC            |
| Registration Number: | 2574277 | ORLANDO MAGIC            |
| Registration Number: | 2571959 | ORLANDO MAGIC            |
| Registration Number: | 2522293 | ORLANDO MAGIC            |
| Registration Number: | 2480837 | ORLANDO MAGIC            |
| Registration Number: | 2359578 | ORLANDO MAGIC            |
| Registration Number: | 2266158 | ORLANDO MAGIC            |
| Registration Number: | 2078371 |                          |
| Registration Number: | 2023115 |                          |
| Registration Number: | 2021740 | WHY NOT US? WHY NOT NOW? |
|                      |         |                          |

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| Registration Number: | 2007412 | STUFF         |
|----------------------|---------|---------------|
| Registration Number: | 1985838 | ORLANDO MAGIC |
| Registration Number: | 1985837 | ORLANDO MAGIC |
| Registration Number: | 1954317 | STUFF         |
| Registration Number: | 1944874 | MAGIC         |
| Registration Number: | 1908930 | JUNIOR MAGIC  |
| Registration Number: | 1652469 | MAGIC         |
| Registration Number: | 1566414 | ORLANDO MAGIC |
| Registration Number: | 1528345 | ORLANDO MAGIC |
| Registration Number: | 1526159 | ORLANDO MAGIC |
| Registration Number: | 1523570 | ORLANDO MAGIC |

#### **CORRESPONDENCE DATA**

Fax Number: (866)459-2899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-783-2700

Email: oleh.hereliuk@federalresearch.com
Correspondent Name: CBCInnovis dba Federal Research
Address Line 1: 1023 Fifteenth Street, NW, Ste 401

Address Line 2: attn: Oleh Hereliuk

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

| ATTORNEY DOCKET NUMBER: | 2861896            |
|-------------------------|--------------------|
| NAME OF SUBMITTER:      | LaKeeshia Saunders |
| Signature:              | /LS/               |
| Date:                   | 03/12/2007         |

Total Attachments: 4

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> TRADEMARK REEL: 003497 FRAME: 0447

#### Grant of Security Interest

## (Trademarks and Trademark Applications)

### March **7**, 2007

WHEREAS, Orlando Magic, Ltd., a limited partnership duly organized and validly existing under the laws of the State of Florida, (the "Grantor") has adopted, used and is using the trademarks and service marks listed on the annexed Schedule I, which trademarks and service marks are registered or applied for registration in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into that certain security agreement dated as of the date hereof (the "Security Agreement") with JPMorgan Chase Bank, N.A., as collateral agent for the Secured Parties thereunder (in such capacity, together with its successors and assigns in such capacity, the "Collateral Agent"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has pledged to the Collateral Agent, for the ratable benefit of the Secured Parties, and has granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in or to (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all United States registrations and recordings thereof, and all United States registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States, and all extensions or renewals thereof, including those listed on Schedule I, and (b) all goodwill associated therewith or symbolized thereby (collectively, the "Collateral") as security for the payment or performance, as the case may be, in full of the Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as further security for the payment or performance, as the case may be, in full of the Obligations, the Grantor hereby pledges to the Collateral Agent, for the ratable benefit of the Secured Parties, and hereby grants to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in or to the Trademarks, subject to the terms and conditions of the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Collateral (including the Trademarks) are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

\*\*\*\*

TRADEMARK REEL: 003497 FRAME: 0448 IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be duly executed by its officer thereunto duly authorized as of the day and year first above written.

ORLANDO MAGIC, LTD.

By: RDV Sports, Inc., its general partner

Name: Jeffrey K. Lamb

Title: Vice President of Finance and

Administration

Grant of Security Interest in Trademarks

TRADEMARK REEL: 003497 FRAME: 0449

## SCHEDULE I

OT

# GRANT OF SECURITY INTEREST

# (Trademarks and Trademark Applications)

# Trademarks owned by Orlando Magic, Ltd.:

| Mark                                  | Reg. No. | Reg. Date  |
|---------------------------------------|----------|------------|
| Orlando Magic (and design)            | 2861896  | 07/13/2004 |
| Orlando Magic (and design)            | 2800622  | 12/30/2003 |
| Orlando Magic (and design)            | 2691330  | 02/25/2003 |
| Orlando Magic (and design)            | 2684117  | 02/04/2003 |
| Orlando Magic (and design)            | 2614365  | 09/03/2002 |
| Orlando Magic (and design)            | 2574277  | 05/28/2002 |
| Orlando Magic (and design)            | 2571959  | 05/21/2002 |
| Orlando Magic (and design)            | 2522293  | 12/25/2001 |
| Orlando Magic (and design)            | 2480837  | 08/21/2001 |
| Orlando Magic (and design)            | 2359578  | 06/20/2000 |
| Orlando Magic (and design)            | 2266158  | 08/03/1999 |
| Orlando Magic (Design Uniform)        | 2078371  | 07/15/1997 |
| Orlando Magic (Design Uniform)        | 2023115  | 12/17/1996 |
| WHY NOT US? WHY NOT NOW? (words only) | 2021740  | 12/10/1996 |
| STUFF (words only)                    | 2007412  | 10/15/1996 |
| Orlando Magic (and design)            | 1985838  | 07/09/1996 |
| Orlando Magic (and design)            | 1985837  | 07/09/1996 |
| STUFF (and design)                    | 1954317  | 02/06/1996 |
| MAGIC (and design)                    | 1944874  | 01/02/1996 |
| JUNIOR MAGIC (words only)             | 1908930  | 08/01/1995 |
| MAGIC (words only)                    | 1652469  | 07/30/1991 |
| Orlando Magic (and design)            | 1566414  | 11/14/1989 |
| Orlando Magic (words only)            | 1528345  | 03/07/1989 |
| Orlando Magic (words only)            | 1526159  | 02/21/1989 |
| Orlando Magic (and design)            | 1523570  | 02/07/1989 |
|                                       |          |            |

TRADEMARK
RECORDED: 03/12/2007 REEL: 003497 FRAME: 0450