

RE 2/22/07

02-28-2007

D/S



U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

103376458

Form PTO-1594  
(Rev. 2002)  
CLASS No. 0651-0027 (exp. 6/30/2005)  
Tab settings ⇌ ⇌ ⇌ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1-16-07

1. Name of conveying party(ies):  
MISONIX, INC.  
 Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation-State New York  
 Other \_\_\_\_\_  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: Wells Fargo Bank, NA  
Internal Address: Robert Ostrowe  
Street Address: 119 West 40th Street  
City: New York State: NY Zip: 10018  
 Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State \_\_\_\_\_  
 Other Bank  
If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment       Merger  
 Security Agreement       Change of Name  
 Other Release  
Execution Date: 12/29/2006

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s)  
B. Trademark Registration No.(s)  
1195570  
Additional number(s) attached  Yes  No

6. Total number of applications and registrations involved: 9

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Wells Fargo Bank, NA  
Internal Address: Robert Ostrowe  
Street Address: 119 West 40th Street  
City: New York State: NY Zip: 10018

7. Total fee (37 CFR 3.41).....\$ 240.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.  
Christopher Stavrakos      [Signature]      12/29/06  
Name of Person Signing      Signature      Date  
Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

01/22/2007 DBYRNE 00000023 1195570

01 FC:8521  
02 FC:8522  
( 40.00 DP  
200.00 DP )

UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS  
AND COLLECTIVE MEMBERSHIP MARKS

REGISTRATIONS

<u>Mark</u>	<u>Registration Number</u> <u>Serial Number</u>	<u>Registration Date</u> <u>Filing Date</u>
Misonix	2812718	2/10/2004
Mystaire	2611532	8/27/2000
Aura	2320805	2/22/2000
Misonix	2051093	3/27/2003
Misonix	74467619	12/09/1993
Misonix	74467609	2/13/2003
Water Web	73325806	4/03/2002
Sonimist	73263563	12/07/1982
Astrason	73263562	7/14/2002

APPLICATIONS

COLLECTIVE MEMBERSHIP MARKS

UNREGISTERED MARKS



George E. Durstin  
Senior Vice President  
777 Main Street  
Hartford, CT 06115  
CT-102-19-01  
860.952.6770 tel  
860.952.6775 fax

December 29, 2006

Mr. Richard A. Zaremba  
Misonix, Inc  
Sr. Vice President and Chief Financial Officer  
1938 New Highway  
Farmingdale, New York 11735

Re: Loan and Security Agreement dated January 18, 2002 by and between Misonix, Inc. and Fleet National Bank, as amended. Current loan number 1269661/281.

Dear Mr. Zaremba:

The following is a breakdown of the principal amount, accrued interest and other costs due under the above referenced loan as of December 29, 2006.

Principal	\$1,990,087.86
Interest through 12/29/06	15,871.00
Fees:	<u>0</u>
Payoff as of 12/29/06	\$2,005,958.86

Per Diem \$566.62

In addition, there is currently a Standby Letter of Credit No. 68008745 (the SBLC) issued and outstanding in the amount of \$629,000.00 in favor of Travelers Casualty and Surety Company of America. In order to secure Borrowers' obligation to reimburse Bank of America for any draw under the SBLC Borrowers shall deliver to Bank of America cash collateral in the amount of \$629,000 (the "LC Cash Collateral"). Borrowers hereby acknowledge that they have granted Bank of America a security interest in the LC Cash Collateral. In the event the SBLC is not drawn upon, Bank of America agrees to return the LC Cash Collateral to Borrowers: (a) in the event the original SBLC is not returned to Lender no later than thirty days following the expiry date of the SBLC or (b) within a reasonable lesser amount of time following the return of the original SBLC. Any unpaid letter of credit fees must also be paid.

Bank of America shall release, terminate and satisfy its security interest in all of the collateral securing the Borrower's obligations, and execute and deliver such releases, termination statements or directions to terminate as Borrowers may reasonably request, which must be prepared and filed by Borrowers at Borrowers' sole cost and expense. This will include, but not be limited to, termination of any interest in


any patent and trademarks. Upon confirmation of Bank of America's receipt of the Payoff in the amount of \$2,005,958.86 together with any additional Per Diem interest, if any, along with the deposit of the LC Cash Collateral in the amount of \$629,000, Borrowers are authorized by Bank of America to file UCC termination statements to terminate Bank of America's security interest in Borrowers' personal property collateral, other than Bank of America's security interest in the LC Cash Collateral which shall continue as provided under the terms of this letter.

All funds must be wired as follows:

Bank of America, NA, Boston, MA  
ABA # 026009593  
CO # 493 A/C 109360-1001000  
Attention: George Durstin  
Ref: Misonix, Inc. Obligor # 1269661 Bank 18

Please feel free to call if you have any questions.

Very truly yours,

  
George E. Durstin

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AND COLLECTIVE MEMBERSHIP MARKS

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