

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/30/2006

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MDI Technologies, Inc.		09/30/2006	CORPORATION: MISSOURI

RECEIVING PARTY DATA

Name:	MDI Technologies, Inc.
Street Address:	940 West Port Plaza Drive, Suite 100
City:	St. Louis
State/Country:	MISSOURI
Postal Code:	63146
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	76055571	MDI TECHNOLOGIES

CORRESPONDENCE DATA

Fax Number: (617)345-3299
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 617-345-3000
 Email: trademarks@BURNSLEV.com
 Correspondent Name: Anne Pareti
 Address Line 1: 125 Summer Street
 Address Line 2: Burns & Levinson LLP
 Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	27455.1/LOGIBEC/ACP
NAME OF SUBMITTER:	Anne Pareti
Signature:	/Anne Pareti/

CH \$40.00 76055571

Date:

03/14/2007

Total Attachments: 2

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State of Delaware
Secretary of State
Division of Corporations
Delivered 07:54 PM 12/13/2006
FILED 07:51 PM 12/13/2006
SRV 061143426 - 3961943 FILE

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF
FOREIGN CORPORATION INTO
A DOMESTIC CORPORATION**

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of the surviving corporation is MDI Technologies, Inc., a Delaware corporation ("MDI - Delaware"), and the name of the corporation being merged into this surviving corporation is MDI Technologies, Inc., a Missouri corporation ("MDI - Missouri").

SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8 Section 252 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation is MDI Technologies, Inc.

FOURTH: The Certificate of Incorporation of the surviving corporation, MDI-Delaware, shall be its Certificate of Incorporation.

FIFTH: The authorized stock and par value of MDI-Missouri, the non-Delaware corporation, is 1,000 shares of common stock, \$0.001 par value.

SIXTH: The merger is to be effective on September 30, 2006, for accounting purposes.

SEVENTH: The Agreement and Plan of Merger is on file at 940 West Port Plaza Drive, Suite 100, St. Louis, Missouri 63146, an office of the MDI - Delaware, the surviving corporation.

EIGHTH: A copy of the Agreement and Plan of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

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IN WITNESS WHEREOF, said surviving corporation and merging corporation have caused this certificate to be signed by an authorized officer the 30th day of September, 2006.

MDI TECHNOLOGIES, INC.,
a Missouri corporation

/s/ Marc P. Brunet
By: Marc P. Brunet, Secretary

MDI TECHNOLOGIES, INC.,
a Delaware corporation

/s/ Marc P. Brunet
By: Marc P. Brunet, Chief Financial Officer

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