# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL	
EFFECTIVE DATE:	10/31/2006	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Plastimayd Corporation		10/31/2006	CORPORATION: OREGON

#### **RECEIVING PARTY DATA**

Name:	Plastimayd LLC
Street Address:	14151 Fir Street
City:	Oregon City
State/Country:	OREGON
Postal Code:	97045
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

#### PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	1522286	PLASTIMAYD
Registration Number:	1583720	PLASTIMAYD
Registration Number:	1535763	PLASTIMAYD
Registration Number:	1531990	SPACE ARENA
Registration Number:	2437246	ULTRA-MAYD
Registration Number:	1554684	UNIFLEX

#### **CORRESPONDENCE DATA**

Fax Number: (312)558-5700

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-558-5600

Email: trademarksSF@winston.com

Correspondent Name: Winston & Strawn LLP
Address Line 1: 35 W. Wacker Drive

Address Line 4: Chicago, ILLINOIS 60601-9703

TRADEMARK

152%

900071886 REEL: 003501 FRAME: 0495

ATTORNEY DOCKET NUMBER:	010473.00001	
NAME OF SUBMITTER:	Liisa M. Thomas	
Signature:	/Liisa M. Thomas/	
Date:	03/15/2007	
Total Attachments: 6 source=Plastimayd - Bill of Sale, Assignment and Assumption of Agreement#page1.tif source=Plastimayd - Bill of Sale, Assignment and Assumption of Agreement#page2.tif source=Plastimayd - Bill of Sale, Assignment and Assumption of Agreement#page3.tif source=Plastimayd - Bill of Sale, Assignment and Assumption of Agreement#page4.tif source=Plastimayd - Bill of Sale, Assignment and Assumption of Agreement#page5.tif source=Plastimayd - Bill of Sale, Assignment and Assumption of Agreement#page6.tif		

#### BILL OF SALE, ASSIGNMENT AND ASSUMPTION AGREEMENT

This BILL OF SALE, ASSIGNMENT AND ASSUMPTION AGREEMENT (this "Bill of Sale") is dated as of October 31, 2006, by and among PLASTIMAYD LLC, a Delaware limited liability company ("Purchaser"), PLASTIMAYD CORPORATION, an Oregon corporation (the "Company"), JAM ACQUISITIONS COMPANY, an Oregon corporation ("Parent"), and Todd Mulvaney and Andy Karabatsos, each an individual and the only shareholders of Parent (collectively, the "Selling Stockholders").

- A. Purchaser, the Company, Parent and the Selling Stockholders have entered into an Asset Purchase Agreement dated as of the date hereof (the "Agreement"), pursuant to which the Company has agreed to sell the Business and substantially all of the assets and properties of the Company to Purchaser and whereby the parties will consummate certain other transactions contemplated thereby, upon the terms and conditions specified therein.
- B. This Bill of Sale is being executed and delivered pursuant to the Agreement in order to effectuate the transfer by the Company to Purchaser of the Purchased Assets (both tangible and intangible) and the assumption by Purchaser of the Assumed Liabilities.

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements set forth herein and in the Agreement, the parties hereby agree as follows:

1. <u>Definitions</u>. Capitalized terms used, but not otherwise defined, in this Bill of Sale shall have the meanings ascribed to them in the Agreement.

#### 2. Sale of Assets; Assignment.

- (a) The Company, in accordance with and subject to the Agreement, hereby sells, transfers, conveys, assigns and delivers to Purchaser the Purchased Assets (both tangible and intangible), free and clear of all Liens other than Permitted Liens, and Purchaser, in accordance with and subject to the Agreement, hereby acquires from the Company all of the Company's right, title and interest in and to the Purchased Assets (both tangible and intangible).
- (b) Notwithstanding anything to the contrary set forth in Section 2(a) above, the Purchased Assets hereby sold, transferred, conveyed, assigned and delivered to Purchaser do not include any of the Retained Assets.

CHI:1805304.3

#### 3. Limited Assumption of Liabilities By Purchaser.

- (a) Purchaser, in accordance with and subject to the Agreement, hereby assumes and agrees to pay, perform and discharge when due, all of the Assumed Liabilities, and no others.
- (b) The Company shall remain unconditionally liable for all of its obligations, liabilities and commitments, fixed or contingent, other than the Assumed Liabilities. Purchaser does not assume, and the Company shall retain and be responsible for, all other obligations, liabilities and debts of the Company of any nature whatsoever, absolute or contingent, known or unknown, which do not constitute Assumed Liabilities.
- 4. <u>Counterparts</u>. This Bill of Sale is being executed pursuant to the Agreement and may be executed in multiple counterparts, each of which as so executed shall be deemed to be an original but all of which together shall constitute one and the same instrument. A facsimile or electronic signature shall be acceptable as an original for all purposes.
- 5. <u>Binding Effect.</u> This Bill of Sale shall inure to the benefit of, and be binding upon, the Company, Parent, Purchaser and the Selling Stockholders, and their respective successors and assigns, but shall not create any right of subrogation or other right on the part of any other person.
- 6. <u>Amendment, Waiver or Termination</u>. This Bill of Sale cannot be amended, waived or terminated except by a writing signed by all of the parties hereto.
- 7. Governing Law. This Bill of Sale shall be governed by, and construed in accordance with, the laws of the state of Delaware, without reference to choice of law principles which would require the application of the law of any other jurisdiction.
- 8. <u>Further Instruments and Actions</u>. From time to time after the date hereof, upon the request of Purchaser, the Company, Parent and the Selling Stockholders shall execute, deliver and acknowledge all such further instruments of transfer and conveyance and do and perform all such other acts and things as Purchaser may reasonably require to more effectively transfer the Purchased Assets to Purchaser and to put Purchaser in possession of any of the Purchased Assets.
- 9. Terms of the Agreement. The terms of the Agreement, including, but not limited to, the representations, warranties, covenants, agreements and indemnities relating to the Purchased Assets and Assumed Liabilities, are incorporated herein by reference. The parties acknowledge and agree that the representations, warranties, covenants, agreements and indemnities contained in the Agreement will not be superseded by this Bill of Sale but shall remain in full force and effect to the full extent provided therein. In the event of any conflict or inconsistency between the terms of the Agreement and the terms of this Bill of Sale or any missing terms in this Bill of Sale, the terms of the Agreement will govern.

[Signature page follows.]

IN WITNESS WHEREOF, the parties hereto have executed this Bill of Sale, Assignment and Assumption Agreement as of the date first written above.

THE PLASTIMAYD COMPANIES:	PLASTIMAYD CORPORATION
	By: Walt
	Name: Andy Karabakus Title: VI Cal President
	JAM ACQUISTITIONS COMPANY
	Ву:
	Name: Todd Mulbuy Title: President
SELLING STOCKHOLDERS:	Mil
	TODD MULVAMEY
	ANDY KARABATSOS
PURCHASER:	PLASTIMAYD LLC
	Ву:
	Name:
	Title:

IN WITNESS WHEREOF, the parties hereto have executed this Bill of Sale, Assignment and Assumption Agreement as of the date first written above.

THE PLASTIMAYD COMPANIES:	PLASTIMAYD CORPORATION
	Ву:
. :	Name:Title:
	JAM ACQUISITIONS COMPANY
	Ву:
	Name:
SELLING STOCKHOLDERS:	TODD MULVANEY
	ANDY KARABATSOS
PURCHASER:	PLASTIMAYD LLC
	Ву:
	Name: <u>Christopher Killacker</u> Title: <u>Assistant secretary</u>

# Section 5.10(a) Purchased Intellectual Property

## Software programs:

"Pools Program" – engineered drawing/cataloguing software program developed by Plastimayd Corporation (designed in-house)

CAD Design Sizing and Layout Software – undersizing program for swimming pools developed by Plastimayd Corporation (designed in-house)

Microsoft Business Solutions Software purchased from Omega Group, Inc.

- CRM License Sales Management Microsoft Dynamics
- Solomon Accounting and Operations Software License

## Registered Trademarks:

Mark	Class & Goods	Application/	Application/
		Registration No.	Registration Date
PLASTIMAYD	Class 1: vinyl adhesives	73/736,620	June 27, 1998
		1,522,286	January 31, 1989
PLASTIMAYD	Class 22: protective coverings of	73/738,044	July 5, 1988
	elxible3 vinyl, namely, liners for	1,583,720	February 20, 1990
	hot tubs, swimming pools, spas		
	and industrial tanks, vinyl culvert		
	sleeves		
PLASTIMAYD	Class 37: custom fabrication	73/736,745	June 27, 1988
	services in the manufacture to the	1,535,763	April 18, 1989
	order and specification of others of		
	protective coverings and liners of		
	flexible vinyl materials, including		
	culvert sleeving, air-supported		
	shelters and enclosures, liquid		
,	storage liners, liners for tanks,		
	drums and ponds, manhole guard		
	covers, aerial tents, hot wire		
	blankets, cover and tarpaulins,		·
	industrial aprons, protective		
	clothing, nuclear containment		
	areas and other contamination		
	waste bags		
SPACE ARENA	Class 19: air-supported vinyl	73/736,546	June 27, 1988
	shelters, swimming pool, spa and	1,531,990	March 28, 1989
	space enclosures		
ULTRA-MAYD	Class 22: protective coverings of	76/035,806	April 26, 2000

20 - DISCLOSURE SCHEDULE PDX/110708/150108/CMW/1475954.7

#### **CONFIDENTIAL**

#### **EXECUTION VERSION**

	flexible vinyl, namely, liners for hot tubs, swimming pools, spas, ponds and tanks	2,437,246	March 20, 2001
UNIFLEX	Class 17: swimming and spa pool	73/769,076	December 12, 1988 September 5, 1989
	liners of flexible vinyl	1,554,684	September

Internet Domain Name:

Plastimayd.com

*Unregistered items:* The Company may also have common law trademark or copyright rights in logos, names, and slogans used in website and collateral marketing and operational materials, including the following:

Permamayd 25
Unweld
Tex-Tread
Permwall
Pool Patch
Vinyl Liquid Weld
SuperFit (mesh) cover
Sure Fit (solid) cover
"Technology that give you peace of mind"
Patterns
Company Manuals

- Shipping/Receiving Manual
- Cutting Manual
- Welding Manual
- Inspection Manual
- Basic Skills
- Employee Handbook
- Operator Training

21 - DISCLOSURE SCHEDULE PDX/110708/150108/CMW/1475954.7

RECORDED: 03/15/2007