-OP \$290.00 28193

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Kellwood Company		01/29/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	One South Wacker, Suite 3400
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	a national banking association: UNITED STATES

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	2819304	HOLLYWOULD
Registration Number:	2502297	HOLLYWOULD
Registration Number:	2552912	HOLLY WOULD
Registration Number:	3078229	HOLLYWOULD
Registration Number:	2929250	VINCE
Serial Number:	78801440	HOLLYWOULD CABANA
Serial Number:	78801438	CABANA BY HOLLYWOULD
Serial Number:	78229462	HOLLYWOULD
Serial Number:	77084994	HOLLYWOULD
Serial Number:	78605871	IT'S HARD TO LOOK SEXY WHEN YOUR FEET HURT
Serial Number:	78898027	VINCE

CORRESPONDENCE DATA

Fax Number: (312)993-9767

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK REEL: 003503 FRAME: 0100

900072043

Phone: 312-993-2698 Email: magdalini.rizakos@lw.com Magdalini Rizakos c/o Latham & Watkins Correspondent Name: 233 South Wacker Drive Address Line 1: Address Line 2: Suite 5800 Address Line 4: Chicago, ILLINOIS 60606-6401 NAME OF SUBMITTER: Magdalini Rizakos Signature: /mr/ 03/19/2007 Date: **Total Attachments: 5** source=Hollywould Trademark#page1.tif

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TRADEMARK REEL: 003503 FRAME: 0101

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of January 29, 2007, by KELLWOOD COMPANY, a Delaware corporation ("<u>Grantor</u>"), in favor of BANK OF AMERICA, N.A., a national banking association, in its capacity as Agent for Lenders ("<u>Agent</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Loan and Security Agreement dated as of April 12, 2006 by and among Grantor, the other Persons named therein as Obligors, Agent and the Persons signatory thereto from time to time as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Loan Agreement"), Lenders have agreed to make the Loans and to incur LC Obligations for the benefit of Grantor and the other Borrowers party thereto;

WHEREAS, pursuant to the Loan Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
 - (a) (i) all of its trademarks, trade names, corporate names, business names, trade styles, service marks, logos, internet domain names, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature (whether registered or unregistered), all registrations and recordings thereof and all applications in connection therewith, including registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state or territory thereof, or any other country or any political subdivision thereof (collectively, "Trademarks") and (ii) any rights under any written agreement now owned or hereafter acquired by Grantor granting any right to use any Trademark ("Trademark License") to which it is a party including those referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;

TRADEMARK REEL: 003503 FRAME: 0102

- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Loan Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

2

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

[Signature Page to Trademark Security Agreement]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

KELLWOOD COMPANY

By:	
Name:	
Title:	

ACCEPTED AND ACKNOWLEDGED BY:

BANK OF AMERICA, N.A., as Agent

By: N. Khanna Name: MANNEET KHANNA

Title: VICE PRESIDENT

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 003503 FRAME: 0105

SCHEDULE I

TO

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS

TRADEMARK REGISTRATIONS UNITED STATES

Reg. No.	Reg. Date
2,819,304	03/02/2004
2,502,297	10/30/2001
2,552,912	03/26/2002
3,078,229	04/11/2006
2,929,250	03/01/2005
	2,819,304 2,502,297 2,552,912 3,078,229

PENDING TRADEMARK APPLICATIONS UNITED STATES

<u>Trademark</u>	Serial No.	Filing Date
HOLLYWOULD CABANA	78/801,440	01/27/2006
CABANA BY HOLLYWOULD	78/801,438	01/27/2006
HOLLYWOULD	78/229,462	03/25/2003
HOLLYWOULD	77/084,994	01/17/2007
IT'S HARD TO LOOK SEXY		
WHEN YOUR FEET HURT	78/605,871	04/11/2005
VINCE	78/898,027	06/01/2006

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RECORDED: 03/19/2007

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