

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	03/24/2000

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EJ Footwear Corp.		03/24/2000	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	EJ Footwear LLC
Street Address:	377 Riverside Drive
City:	Franklin
State/Country:	TENNESSEE
Postal Code:	37064
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2398135	ULTRA 900

CORRESPONDENCE DATA

Fax Number: (614)227-2100
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 614-227-2182
 Email: ipdocket@porterwright.com
 Correspondent Name: Karen K. Hammond
 Address Line 1: 41 South High Street
 Address Line 4: Columbus, OHIO 43215

ATTORNEY DOCKET NUMBER:	2424900-088318
NAME OF SUBMITTER:	Karen K. Hammond
Signature:	/karenkhammond/

Date:

03/21/2007

Total Attachments: 4

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CT-07

Certificate of Merger

OF

EJ Footwear Corp.

Into

EJ Footwear LLC

Under Section 1003 of the Limited Liability Law

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MAR 24 1 12 PM '00

ICC

STATE OF NEW YORK
DEPARTMENT OF STATE

MAR 24 2000

Andrew Yoon
Weil Gathshall & Manges
767 5th Avenue
New York, NY10153

FILED
TAXS
BY: JAY

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CT-07

CERTIFICATE OF MERGER OF
EJ FOOTWEAR CORP.
INTO
EJ FOOTWEAR LLC

UNDER SECTION 1003 OF THE LIMITED LIABILITY COMPANY LAW

THE UNDERSIGNED, in connection with the merger (the "Merger") of EJ-Footwear Corp., a New York corporation ("EJ Footwear"), into EJ-Footwear LLC, a Delaware limited liability company ("EJ LLC"), hereby certify as follows:

FIRST: The name and jurisdiction of formation or organization of each limited liability company or other business entity that is to merge is as follows:

Name	Jurisdiction of Formation or Organization
EJ Footwear LLC	Delaware
EJ Footwear Corp. (formerly known as Empire Footwear Corporation)	New York

SECOND: As to each constituent domestic business corporation, the date that the initial certificate of incorporation was filed with the New York Department of State is as follows: March 10, 1995.

THIRD: As to each constituent foreign limited liability company, the jurisdiction and date that the original certificate of formation was filed and the date when its application for authority was filed by the New York Department of State are as follows: (1) State of Delaware; (2) February 24, 2000; and (3) March 16, 2000.

FOURTH: The name of the surviving foreign limited liability company is EJ Footwear LLC.

FIFTH: An agreement of merger has been approved and executed by each of the domestic limited liability companies or other business entities that is a party thereto.

SIXTH: The surviving foreign limited liability company may be served with process in this state in any action or special proceeding for the enforcement of any liability or obligation of any domestic business corporation previously amenable to suit in this state that is to merge and for the enforcement that is provided in the Business

NOT RECORDED

Corporation Law of the right of shareholders of any domestic business corporation to receive payment for their interests against the surviving foreign limited liability company.

SEVENTH: The surviving foreign limited liability company hereby agrees that, subject to Section 623 of the Business Corporation Law, the surviving foreign limited liability company will promptly pay to the shareholders of each constituent domestic business corporation the amount, if any, to which they shall be entitled under the provisions of the Business Corporation Law relating to the rights of shareholders to receive payment of their interests.

EIGHTH: The Secretary of State of the State of New York is designated as agent of the surviving foreign limited liability company upon whom process against it may be served. The post office address within or without this state to which the Secretary of State shall mail a copy of any process served upon him or her is c/o Strategic Industries, LLC, 18223 Shawley Drive, Suite 15D, P.O. Box 2882, Hagerstown, MD 21740.

NINTH: The merger is permitted by the laws of the jurisdiction of each constituent foreign limited liability company and is in compliance therewith. Each constituent foreign limited liability company foreign business has complied as follows: EJ LLC has complied with the applicable provisions of the laws of the State of Delaware under which it is organized, and this merger is permitted by such laws.

TENTH: The agreement of merger is on file at the place of business of the surviving foreign limited liability company. The address of such foreign limited liability company is 377 Riverside Drive, Suite 200, Franklin, TN 37064.

ELEVENTH: A copy of the agreement of merger will be furnished by the surviving foreign limited liability company on request and without cost to any member of any domestic limited liability company or to any person holding interest in any other business entity that is to merge.

[Signatures begin on next page]

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IN WITNESS WHEREOF, this Certificate of Merger is hereby executed
as of this ___ day of March 2000.

EJ FOOTWEAR CORP.

By: 

Name: George H. MacLean

Title: Vice President

EJ FOOTWEAR LLC

By: JUSI HOLDINGS, INC., its sole
member

By: 

Name: George H. MacLean

Title: Vice President