OP \$565.00 76622

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly Execution Date En		Entity Type
Hilex Poly Co. LLC		103/15/2007	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation	
Street Address:	350 S. Beverly Drive	
Internal Address:	Suite 200	
City:	Beverly Hills	
State/Country:	CALIFORNIA	
Postal Code:	90212	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Serial Number:	76622915	BAG-TO-BAG
Serial Number:	76622912	BAG-2-BAG
Serial Number:	78953781	ENVIRO COUNT RACK & BAG SYSTEM
Serial Number:	78953772	ENVIRO COUNT
Serial Number:	76651733	QUIKSAK
Registration Number:	1545363	AUTO-MATE
Registration Number:	1524462	ENVIRO-MATE
Registration Number:	1677625	ENVIROMULCH
Registration Number:	1378137	HELPMATE 3000
Registration Number:	1414275	HELPMATE, JR.
Registration Number:	1653101	JAWS
Registration Number:	1524470	MINIMATE
Registration Number:	1699137	ONE TOUCH

TRADEMARK
REEL: 003506 FRAME: 0637

Registration Number:	1423948	QUIKMATE
Registration Number:	1766706	QUIKMATE EZ
Registration Number:	1855172	QUIKMATE MINI
Registration Number:	2911503	QUIKSERV
Registration Number:	2316520	QUIKSTAR
Registration Number:	2132866	QUIKTAB
Registration Number:	1429267	ROLLMATE
Registration Number:	1524547	ROLLMATE II
Registration Number:	2134942	SRM

CORRESPONDENCE DATA

Fax Number: (202)293-6330

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (202) 956-7685

Email: carrierr@sullcrom.com

Correspondent Name: Rita M. Carrier

Address Line 1: 1701 Pennsylvania Avenue, N.W.

Address Line 2: Sullivan & Cromwell LLP

Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

NAME OF SUBMITTER:	Rita M. Carrier
Signature:	/Rita M. Carrier/
Date:	03/23/2007

Total Attachments: 9

source=GECC_Hilex Trademark Agreement#page1.tif source=GECC_Hilex Trademark Agreement#page2.tif source=GECC_Hilex Trademark Agreement#page3.tif source=GECC_Hilex Trademark Agreement#page4.tif source=GECC_Hilex Trademark Agreement#page5.tif source=GECC_Hilex Trademark Agreement#page6.tif source=GECC_Hilex Trademark Agreement#page7.tif source=GECC_Hilex Trademark Agreement#page8.tif source=GECC_Hilex Trademark Agreement#page9.tif

SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT dated as of March 15, 2007, by HILEX POLY CO. LLC, a Delaware limited liability company (the "Grantor"), the address of which is 101 East Carolina Avenue, Hartsville, South Carolina 29550, in favor of GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation (in such capacity, the "Revolving Collateral Agent"), the address of which is 350 S. Beverly Drive, Suite 200, Beverly Hills, CA 90212, individually and in its capacity as Revolving Collateral Agent for the Revolving Lenders, and GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation (in such capacity, the "Term B Collateral Agent"), the address of which is 350 S. Beverly Drive, Suite 200, Beverly Hills, CA 90212, individually and in its capacity as Term B Collateral Agent for the Term B Lenders.

WITNESSETH:

WHEREAS, certain lenders entered into that certain Credit Agreement, dated as of December 22, 2003 (as amended prior to the date hereof, the "Original Credit Agreement"), by and among the Grantor, as borrower, the other credit parties party thereto from time to time, the lenders party thereto from time to time, and GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation ("GE Capital"), as agent;

WHEREAS, in connection with the Original Credit Agreement, the Grantor, the other grantors named therein, and GE Capital executed that certain Security Agreement, dated as of December 22, 2003 (as amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the "Original Security Agreement"), and the Grantor and GE Capital, as agent, executed that certain Trademark Security Agreement, dated as of December 22, 2003 (as amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the "Original Trademark Security Agreement");

WHEREAS, certain lenders and GE Capital, as agent, entered into that certain Amended and Restated Credit Agreement, dated as of October 18, 2005, with the Grantor, as a borrower, and the other credit parties party thereto from time to time (as amended prior to the date hereof, the "2005 Credit Agreement"), which amended and restated the Original Credit Agreement in its entirety;

WHEREAS, in connection with the 2005 Credit Agreement, the Grantor, the other grantors named therein, and GE Capital, as agent, entered into that certain Amended and Restated Security Agreement, dated as of October 18, 2005 (as amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the "2005 Security Agreement"), which amended and restated the Original Security Agreement in its entirety;

WHEREAS, pursuant to the 2005 Security Agreement, the Grantor executed and delivered to GE Capital, as agent, for itself and the ratable benefit of the other lenders, an Amended and Restated Trademark Security Agreement, which amended and restated the Original Trademark Security Agreement in its entirety (as amended, restated, amended and

restated, supplemented or otherwise modified prior to the date hereof, the "2005 Trademark Security Agreement");

WHEREAS, the Lenders, GE Capital, as Revolving Agent and Revolving Collateral Agent, and GE Capital, as Administrative Agent and as Term B Collateral Agent, have entered into that certain Second Amended and Restated Credit Agreement dated as of the date hereof with the Grantor, as the Borrower, and the other Credit Parties party thereto from time to time (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), which amends and restates the 2005 Credit Agreement in its entirety;

WHEREAS, in connection with the Credit Agreement, the Grantor, the other grantors named therein, the Revolving Collateral Agent and the Term B Collateral Agent have entered into that certain Second Amended and Restated Security Agreement dated as of the date hereof (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), which amends and restates the 2005 Security Agreement in its entirety;

WHEREAS, pursuant to the Security Agreement, the Grantor is required to execute and deliver to each of the Revolving Collateral Agent, for itself and the benefit of the Revolver Secured Parties, and the Term B Collateral Agent, for itself and the benefit of the Term Loan B Secured Parties, this Second Amended and Restated Trademark Security Agreement, which amends and restates the 2005 Trademark Security Agreement in its entirety;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees to amend and restate the 2005 Trademark Security Agreement in its entirety as follows:

1. DEFINED TERMS.

- (a) All capitalized terms used herein but not otherwise defined herein shall have the meanings given them in the Credit Agreement.
- (b) "Trademark Collateral" means all of the Grantor's right, title and interest in, to and under, whether presently existing or hereafter created or acquired, the following:
 - (i) all of its Trademarks and Trademark Licenses to which it is a party, including those referred to on <u>Schedule I</u> hereto;
 - (ii) all applications, divisional applications, registrations, reissues, renewals, continuations, extensions, and foreign applications and registrations relating to each Trademark;
 - (iii) all goodwill of the business connected with the use of, and symbolized by, each Trademark and Trademark License; and

(iv) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against any third party for past, present or future (A) infringement or dilution of any Trademark or Trademark licensed under any Trademark License, or (B) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License;

provided, however, that the Trademark Collateral shall not include any rights or interests of the Grantor under any Trademark License in effect on the Closing Date, if, and solely to the extent that, the granting of a security interest in favor of any of the Revolver Secured Parties or the Term Loan B Secured Parties with respect to such Trademark License would cause a default under the express terms of such Trademark License (other than to the extent that any such term would be rendered ineffective pursuant to the UCC (including, without limitation, with respect to any Account, payment intangible, Chattel Paper or promissory note) or any other applicable law, including, without limitation, the Bankruptcy Code or principles of equity), provided further, however, that immediately upon the ineffectiveness, lapse, amendment, or termination of any such term, such Trademark License shall (without any further action or delivery by any Person) constitute Trademark Collateral (and the Grantor shall be deemed to have granted a security interest therein) hereunder as if such provision had never been in effect. The Grantor hereby agrees and acknowledges that the foregoing exclusion shall not in any way be construed to limit, impair or otherwise affect either of (i) the Revolving Collateral Agent's, for itself and the benefit of the Revolver Secured Parties, unconditional continuing security interests in and liens upon any rights or interests of the Grantor in or to monies due or to become due under any Patent License or any other Proceeds from the sale, license, lease or other disposition of such Patent License, or (ii) the Term B Collateral Agent's, for itself and the benefit of the Term Loan B Secured Parties, unconditional continuing security interests in and liens upon any rights or interests of the Grantor in or to monies due or to become due under any Trademark License or any other Proceeds from the sale, license, lease or other disposition of such Trademark License, and the Grantor agrees that it shall use commercially reasonable efforts prior to entering into any such Trademark License to cause the grant of the security interest in favor of the Revolving Collateral Agent, for itself and the benefit of the Revolver Secured Parties, and the Term B Collateral Agent, for itself and the benefit of the Term Loan B Secured Parties, in such Trademark License, as contemplated hereunder, to be permitted thereunder. Notwithstanding the foregoing, the Trademark Collateral shall not include all United States intent-to use applications relating to any Trademark to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use applications under federal law.

2. GRANT OF SECURITY INTEREST IN PATENT COLLATERAL.

- (a) To secure the prompt and complete payment, performance and observance of all of the Revolver Obligations, the Grantor has previously granted, and hereby grants, to the Revolving Collateral Agent, for itself and the benefit of the Revolver Secured Parties, a continuing first priority security interest in the Trademark Collateral.
- (b) To secure the prompt and complete payment, performance and observance of all of the Term Loan B Obligations, the Grantor has previously granted, and hereby grants, to the Term B Collateral Agent, for itself and the benefit of the Term Loan B Secured Parties, a continuing first priority security interest in the Trademark Collateral.

- (c) The foregoing grants of security interests in this <u>Section 2</u> confirms the grants of first priority security interests in the Trademark Collateral to secure the Obligations made in the 2005 Trademark Security Agreement and in the Original Trademark Security Agreement and continues in all respects the grants therein without in any way causing any interruption in continuity from such earlier grants.
- 3. <u>SECURITY AGREEMENT</u>. The security interests continued and granted pursuant to this Second Amended and Restated Trademark Security Agreement are continued and granted in conjunction with the security interests continued and granted to each of the Revolving Collateral Agent, for itself and the benefit of the Revolver Secured Parties, and the Term B Collateral Agent, for itself and benefit of the Term Loan B Secured Parties, pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Revolving Collateral Agent and the Term B Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>GOVERNING LAW</u>. IN ALL RESPECTS, INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE, THIS SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY CONFLICTS OF LAW PROVISIONS THAT WOULD OTHERWISE REQUIRE APPLICATION OF THE LAWS OF ANY OTHER JURISDICTION.

[Signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Second Amended and Restated Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

liability company

HILEX POLY CO. LLC, a Delaware limited

	By: Name: Title:_	
ACCEPTED AND ACKNOWLEDGED BY	Y:	
GENERAL ELECTRIC CAPITAL		
CORPORATION, a Delaware corporation,	as	
Revolving Collateral Agent		
By: Name: Title:		
GENERAL ELECTRIC CAPITAL		
CORPORATION, a Delaware corporation,	as	
Term B Collateral Agent		
By:		
Name:		
Title:		

SIGNATURE PAGE TO SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (FIRST LIEN) DC_LAN01:218992

IN WITNESS WHEREOF, the Grantor has caused this Second Amended and Restated Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

HILEX POLY CO. LLC, a Delaware limited liability company

By:	
Name:	_
Title:	

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, as Revolving Collateral Agent

By: Name: Eric J. Watson
Title: Daly Authorized Signstory

GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, as Term B Collateral Agent

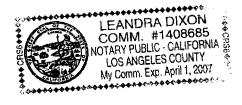
By: Name: Enc J. Watson
Title: Duly Anthonized Signatury

SIGNATURE PAGE TO SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (FIRST LIEN) DC_LAN01:218992

ACKNOWLEDGEMENT OF GRANTOR

STATE OF Latifornia COUNTY OF Los Angeles)) ss.)
the person who executed the forbeing by me duly sworn did company, that the said instrum	day of March, 2007, before me personally appeare, proved to me on the basis of satisfactory evidence to be pregoing instrument on behalf of Hilex Poly Co. LLC, who depose and say that he is an authorized officer of sail tent was signed on behalf of said company as authorized be nat he acknowledged said instrument to be the free act an Notary Public

{seal}



SIGNATURE PAGE TO SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (FIRST LIEN) DC_LAN01:218992

SCHEDULE I

to the

SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

TRADEMARKS - DOMESTIC

Country	Trademark	Registration Number	Status	Renewal Date
USA	AUTO-MATE	1,545,363		6/27/2009
USA	ENVIRO-MATE	1,524,462		2/14/2009
USA	ENVIROMULCH	1,677,625		3/3/2012
USA	HELPMATE 3000	1,378,137	EXPIRED/CANCELED	N/A
USA	HELPMATE, JR.	1,414,275	Not renewed 5/17/2006	10/21/2006
USA	JAWS	1,653,101		8/6/2011
USA	MINIMATE	1,524,470		2/14/2009
USA	ONE TOUCH	1,699,137		11/4/2011
USA	QUIKMATE	1,423,948		2/22/2017
USA	QUIKMATE EZ	1,766,706		4/20/2013
USA	QUIKMATE MINI	1,855,172		11/5/2014
USA	QUIKSERV	2,911,503	REGISTERED	12/14/2024
USA	QUIKSTAR	2,316,520		2/8/2020
USA	QUIKTAB	2,132,866		1/27/2018
USA	ROLLMATE	1,429,267	Samples submitted 1/16/2007	2/17/2007
USA	ROLLMATE II	1,524,547		2/14/2009
USA	SRM	2,134,942		2/3/2008
PENDII	NG			
USA	BAG-TO-BAG	76/622,915	PENDING	à
USA	BAG-2-BAG	76/622,912	PENDING	à
USA	ENVIRO COUNT	78/953,781	PENDING	à
	RACK & BAG			
	SYSTEM			
USA	ENVIROCOUNT	78/953,772	PENDING	à
USA	QUIKSAK	76/651,733		5

SCHEDULE I to the

SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

TRADEMARKS - FOREIGN

Country	Trademark	Application No.	REG NO.	Registration Date	Status	RENEWAL DATE
Australia	QUIKMATE		513123		Registered	6/19/2016
Australia	ROLLMATE		513454		Registered	6/23/2006
Belgium	MINIMATE		455119		Registered	1/6/2009
Belgium	ROLLMATE		446440		Registered	5/25/2008
Benelux	MINIMATE		485119		Registered	
Benelux	ROLLMATE		446440		Registered	
Canada	ENVIRO-MATE		368,784		Registered	5/18/2020
Canada	JAWS		386,197		Registered	6/28/202
Canada	MINIMATE		369092		Registered	6/1/202
Canada	QUIKMATE II		369977		Registered	11/18/200
Canada	QUIKMATE-EZ		435864		Registered	11/18/200
Canada	QUIKSERV	(SN)1176916	664,671	5/18/2006	Registered	5/18/202
Canada	QUIKSTAR		536915		Registered	11/8/201
Canada	QUIKTAB		527021		Registered	4/26/201
Canada	ROLLMATE	1	332459		Registered	9/25/201
Canada	ROLLMATE II		368,554		Registered	5/11/202
Canada	TWINMATE		359330		Registered	8/11/200
Denmark	AUTO-MATE	1	0783-1991		Registered	2/1/201
	ENVIRO-MATE		_			12/5/201
Finland Finland		1	115285	1	Registered	
	MINIMATE		115019		Registered	11/20/201
Finland	QUIKMATE		115020		Registered	11/20/201
Finland	ROLLMATE	ļ	115021		Registered	11/20/201
France	MINIMATE		1514100		Registered	2/13/200
France	ROLLMATE		1674778		Registered	7/21/200
Germany	MINIMATE		1144910		Registered	3/1/200
Germany	ROLLMATE		1136186		Registered	5/26/200
Holland	MINIMATE		455119		Registered	1/6/200
Holland	ROLLMATE		446440		Registered	5/25/200
Ireland	MINIMATE		130665		Registered	1/12/201
Ireland	ROLLMATE		127158		Registered	6/13/200
Japan	ROLLMATE		2386624		Registered	
Luxembourg	MINIMATE	1	455119	+	Registered	1/6/2009
Luxembourg	ROLLMATE		446440		Registered	5/25/200
Mexico	QUIKFOLD	(SN)599396	807904		Registered	0,20,200
Mexico	QUIKSERV	(SN) 599397	807985	+	Registered	+
Mexico	QUIKTAB	(314) 399397	547731			4/10/200
		1	697197		Registered	
Mexico	QUIKSTAR	ļ			Registered	2/9/200
New Zealand	AUTO-MATE		195683		Registered	8/24/201
New Zealand	MINIMATE		195687		Registered	8/24/2010
New Zealand	ROLLMATE		195684		Registered	8/24/2010
New Zealand	QUIKMATE		194472		Registered	
Switzerland	ENVIROMATE/RCB		402,593		Registered	
U.K./Great Britain	ROLLMATE		1345196		Registered	5/21/201
PENDING						
Puerto Rico	QUIKFOLD				PENDING	
Puerto Rico	QUIKSERV				PENDING	
NOT DENEWE	n					
NOT RENEWE U.K./Great Britain	AUTO-MATE	1	1395792	T	Not Panarrad	8/23/2006
O.R./Great Diltaifi	AUTO-WIATE		1393/92		Not Renewed 3/3/2006	0/23/200
U.K./Great Britain	MINIMATE		1369185		Not Renewed	1/6/200
					3/3/2006	
Ireland	AUTO-MATE		135391		Not Renewed 3/3/2006	8/21/200
Canada	QUIKFOLD	(SN)1176915			Not Renewed	
Canada	AUTO-MATE		381077		3/3/2006 Not Renewed	3/8/200
Canada	AO TO-WATE		301077		3/3/2006	3/0/200
Australia	AUTO-MATE		513455		Not Renewed 3/3/2006	6/23/200
Australia	ENVIRO-MATE	1	513122		Not Renewed	6/16/200
	I		1	1	3/3/2006	
Australia	MINIMATE		513457		Not Renewed	6/23/200

TRADEMARK
RECORDED: 03/23/2007 REEL: 003506 FRAME: 0647