

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

B103-355

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To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Midwest Air Technologies, Inc.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation- State: Illinois
☐ Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? ☐ Yes ☒ No

3. Nature of conveyance /Execution Date(s):

Execution Date(s) February 12, 2007

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: JPMorgan Chase Bank, N.A., as

Internal _____ Agent _____

Address: _____

Street Address: 21 N. Randall

City: Elk Grove Village

State: IL

Country: USA Zip: 60007

- ☐ Association Citizenship _____
☐ General Partnership Citizenship _____
☐ Limited Partnership Citizenship _____
☐ Corporation Citizenship _____
☐ Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Additional sheet(s) attached? ☒ Yes ☐ No

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Laura Konrath

Internal Address: Winston & Strawn LLP

Street Address: 35 W. Wacker Dr.

City: Chicago

State: IL Zip: 60601

Phone Number: 312-558-6352

Fax Number: 312-558-5700

Email Address: lkonrath@winston.com

6. Total number of applications and registrations involved:

13

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 340

- ☐ Authorized to be charged by credit card
☒ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 232428

Authorized User Name Laura Konrath

9. Signature:

Laura Konrath

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: _____

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$340.00 232428 78189567

SCHEDULE I

Continuation
Item 7

OWNER	REG/ SERIAL NO.	MARK	ISSUE/ FILING DATE
Midwest Air Technologies, Inc.		AIRTECH	January 3, 2002
Midwest Air Technologies, Inc.		HYDRO KLEEN	January 3, 2002
Midwest Air Technologies, Inc.	2,745,141	XTREME KLEEN	July 29, 2003
Midwest Air Technologies, Inc.	3,074,887	AIR STREAM	March 28, 2006
Midwest Air Technologies, Inc.		TWIN TRAC	
Midwest Air Technologies, Inc.	2,277,635	MAT & Design	Sep. 14, 1999
Midwest Air Technologies, Inc.	78/189,567	SECUR-A-POST	Nov. 27, 2002

TRADEMARK

REEL: 003511 FRAME: 0890

OWNER	REG/ SERIAL NO.	MARK	ISSUE/ FILING DATE
Midwest Air Technologies, Inc.	669,505	TRIPLE PACK	Nov. 11, 1958
Midwest Air Technologies, Inc.	778,681	YARD GARD	Oct. 20, 1964
Midwest Air Technologies, Inc.	884,009	G&B QUALITY WIRE PRODUCTS	Jan. 13, 1970
Midwest Air Technologies, Inc.	1,207,850	G&B & Design	Sep. 14, 1982
Midwest Air Technologies, Inc.	2,060,103	G&B WEEKEND GARDENER	May 6, 1997
Midwest Air Technologies, Inc.	1,909,084	G&B Design	Aug. 1, 1995
Midwest Air Technologies, Inc.	3,033,227	FENCE POST WITH BEIGE TOP	Dec. 20, 2005

OWNER	REG./ SERIAL NO.	MARK	ISSUE/ FILING DATE
Midwest Air Technologies, Inc.	2,987,537	G&B Design	Aug. 23, 2005
Midwest Air Technologies, Inc.	2,958,062	FARM GARD	May 31, 2005
Midwest Air Technologies, Inc.		AIRWORKS	

End of
Continuation
Item 4

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of February 12, 2007, is between Midwest Air Technologies, Inc., an Illinois corporation ("Grantor"), and JPMorgan Chase Bank, N.A. (the "Secured Party"), as agent for the benefit of the Lenders (as hereinafter defined). Capitalized terms used but not defined herein are used in the manner provided in the Security Agreement (as hereinafter defined).

WITNESSETH:

WHEREAS, Grantor has entered into a Security Agreement of even date herewith (as amended, restated, modified or supplemented from time to time, the "Security Agreement") with Secured Party, for itself and the lenders referred to therein (the "Lenders"), pursuant to which Grantor has granted to Secured Party a security interest in substantially all the assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks and Trademark Licenses, together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of the Liabilities; and

WHEREAS, Grantor owns the Trademarks listed on Schedule 1 annexed hereto, and is a party to the Trademark licenses listed on Schedule 1 annexed hereto; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Secured Party a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, including without limitation, each Trademark referred to in Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark;
- (2) each Trademark license, including, without limitation, each Trademark license listed on Schedule 1 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark license; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement of any Trademark, including, without limitation, any Trademark referred to in Schedule 1 annexed hereto and any Trademark licensed under any Trademark license listed on Schedule 1 annexed hereto, or (b) injury to the goodwill

associated with any Trademark or Trademark licensed under any Trademark license.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of this 2th day of February, 2007.

MIDWEST AIR TECHNOLOGIES, INC.

By: [Signature]
Steve Wang
Title: Chairman of the Board and CEO

Acknowledged:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent for Lenders

By: _____

Title: _____

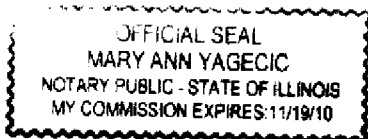
ACKNOWLEDGMENT

State of Illinois,
County of Lake ss.

On the date first set forth above before me personally appeared the above-indicated person who executed the foregoing instrument as the above-indicated officer of Midwest Air Technologies, Inc., who being by me duly sworn, did depose and say that he is such officer of such corporation; that the foregoing instrument was executed on behalf of said corporation by order of its Board of Directors; and that he acknowledged said instrument to be the free act and deed of said corporation.

{Seal}

[Signature]
Notary Public



Signature Page to TM Security Agreement

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Midwest Air Technologies, Inc.	2,277,635	MAT & Design	Sep. 14, 1999
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TRADEMARK**REEL: 003511 FRAME: 0897**

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