TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LaSalle Business Credit, LLC, as Agent		04/03/2007	LIMITED LIABILITY COMPANY: DELAWARE
Point Blank Body Armor, Inc.		04/03/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	LaSalle Business Credit, LLC, as Agent
Street Address:	135 South LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Serial Number:	78696584	VISION
Serial Number:	78597374	PROTECTING AMERICA'S HEROES
Serial Number:	78464844	POINT BLANK BODY ARMOR INC.
Serial Number:	78464833	POINT BLANK BODY ARMOR
Serial Number:	78397982	A.P.E.S.
Serial Number:	78397933	ARMOR PROTECTION ENHANCEMENT SYSTEM
Serial Number:	78361229	GENESIS
Serial Number:	78342148	POINT BLANK BODY ARMOR INC.
Serial Number:	76426170	W.E.B.S.
Serial Number:	76483482	S.P.I.D.E.R.
Serial Number:	76437574	MRV-CT
Serial Number:	76428777	THE ROCK
Serial Number:	76428614	THE STORM

OP $715.00 78696584

Serial Number:	76427817	T-1
Serial Number:	76426828	TRADITIONAL GENESIS
Serial Number:	76426722	LEGACY PREMIER
Serial Number:	76426169	NATO QR
Serial Number:	76426168	LEGACY
Serial Number:	76426165	TAC PANTS
Serial Number:	76426045	MULTI-IMPACT SUSPENSION SYSTEM
Serial Number:	76425355	COMFORT CONTOURING
Serial Number:	76425353	FUSION
Serial Number:	76425352	SL-73
Serial Number:	76425351	GAMMA
Serial Number:	76425350	BLOCK 10
Serial Number:	76419089	INTERCEPTOR
Serial Number:	76419077	PATHFINDER
Serial Number:	76419076	DISCOVERY

CORRESPONDENCE DATA

Fax Number: (312)993-9767

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312 876 7708

Email: elizabeth.arnold2@lw.com

Correspondent Name: Latham & Watkins / Elizabeth Arnold

Address Line 1: 233 South Wacker Drive

Address Line 2: Suite 5800

Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	024265-0069
NAME OF SUBMITTER:	Elizabeth Arnold
Signature:	/eca/
Date:	04/06/2007

Total Attachments: 6

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FIRST SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

THIS FIRST SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT (the "**Supplement** ") made as of this 3rd day of April, 2007, by Point Blank Body Armor, Inc., a Delaware corporation ("**Grantor**") in favor of LaSalle Business Credit, LLC, as agent ("**Agent**") for itself and various other lenders ("**Lenders**") with an office at 135 South LaSalle Street, Chicago, Illinois 60603.

WITNESSETH

WHEREAS, Grantor and Agent are parties to that certain Trademark Security Agreement dated as of September 24, 2001 (as amended, restated or otherwise modified from time to time, the "**Trademark Security Agreement,**" which was recorded by Agent on October 4, 2001 at Reel 2377 Frame 0537 in the United States Patent and Trademark Office; capitalized terms used herein without definitions shall have the meanings ascribed to such terms in the Trademark Security Agreement); and

WHEREAS, Grantor has acquired certain new Trademarks (as defined in the Trademark Security Agreement), and pursuant to Section 5 of the Trademark Security Agreement, Grantor and Agent have agreed to supplement Schedule A to Trademark Security Agreement to include such new Trademarks.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor and Agent agree as follows:

1. Security Interest. Grantor, pursuant to the Trademark Security Agreement, granted to Agent a continuing security interest in all of its Trademarks. Grantor hereby ratifies and reaffirms such grant of continuing security, and acknowledges and agrees that such grant of security shall continue and remain in full force and effect from and after the execution, delivery and effectiveness of this Supplement with the same validity, enforceability, perfection and priority under this Supplement as existed under the Trademark Security Agreement. Without in any way limiting or otherwise affecting such existing grant of continuing security (including, without limitation, the attachment, validity, enforceability, perfection or priority thereof), and out of the abundance of caution, Grantor hereby grants to Agent, for the benefit of itself and the Lenders, a continuing security interest in all of its Trademarks, whether now or hereafter owned.

2. Supplement. The parties hereto agree that the Trademark Security Agreement is hereby supplemented and amended by adding to Schedule A to the Trademark Security Agreement the Trademarks listed on Schedule A hereto. The parties hereto acknowledge and agree that nothing contained in this Supplement shall be deemed to release or otherwise affect any of the Trademarks described on Schedule A to the Trademark Security Agreement as in effect immediately prior to the date of this Supplement.

3. Expenses. As set forth in the Loan Agreement, Grantor shall reimburse Agent for all costs and expenses, including, without limitation, legal expenses and reasonable attorneys' fees (whether for internal or outside counsel) incurred by Agent in connection with this Supplement.

4. Severability. The provisions of this Supplement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Supplement in any jurisdiction.

5. Binding Effect; Benefits. This Supplement shall be binding upon Grantor and its respective successors and assigns, and shall inure to the benefit of Agent, its successors, nominees and assigns.

6. Governing Law. This Supplement shall be governed by and construed in accordance with the laws of the State of New York and applicable federal law.

7. Headings. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede.

8. Ratification. Each of the Grantor and the Agent hereby acknowledges and agrees that except as expressly amended herein, all of those terms and provisions of the Trademark Security Agreement in effect immediately prior to the date of this Supplement are hereby ratified and confirmed in all respects and shall remain in full force and effect.

9. Counterparts. This Supplement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which, when so executed and delivered, shall be deemed an original, but all of which counterparts together shall constitute but one agreement. Any counterpart delivered by facsimile or other electronic transmission shall constitute, and have the same force and effect as, a manually signed counterpart.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Supplement as of the date first written above.

POINT BLANK BODY ARMOR INC.,
as Grantor

By:_____
Name: John Silemer
Its: President

Agreed and Accepted
As of the Date First Written Above

LASALLE BUSINESS CREDIT, INC.,
as Agent

By:_____
Name:_____
Its:_____

[Signature Page to First Supplement to Trademark Security Agreement]

IN WITNESS WHEREOF, Grantor has duly executed this Supplement as of the date first written above.

POINT BLANK BODY ARMOR INC.,
as Grantor

By:_____
Name:_____
Its:_____

Agreed and Accepted
As of the Date First Written Above

LASALLE BUSINESS CREDIT, INC.,
as Agent

By:_____
Name: Ernest J. Alesti
Its: First Vice President

[Signature Page to First Supplement to Trademark Security Agreement]

SCHEDULE A
TO
FIRST SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

U.S. TRADEMARK REGISTRATIONS

	Trademark	Serial Number	U.S. Registration No.	Registration Date
1.	Vision	78696584		
2.	Protecting America's Heroes	78597374	3097719	5/30/06
3.	Point Blank Body Armor, Inc.	78464844		
4.	Point Blank Body Armor	78464833		
5.	A.P.E.S.	78397982	2938291	4/05/05
6.	Armor Protection Enhancement System	78397933	2980291	7/26/05
7.	Genesis	78361229	2990581	8/30/05
8.	Point Blank Body Armor, Inc.	78342148	2922997	2/01/05
9.	W.E.B.S.	76426170	3043138	1/17/026
10.	S.P.I.D.E.R.	76483482	2852809	6/15/04
11.	MRV-CT	76437574	2761270	9/09/03
12.	The Rock	76428777	2728925	6/24/03
13.	The Storm	76428614	2704517	4/08/03
14.	T-1	76427817	2777517	10/28/03
15.	Traditional Genesis	76426828	2709207	4/22/03
16.	Legacy Premier	76426722	2719089	5/27/03
17.	Nato QR	76426169	2704481	4/08/03
18.	Legacy	76426168	2719081	5/27/03
19.	TAC Pants	76426165	2730923	6/24/03
20.	Multi-Impact Suspension System	76426045	2887910	9/21/04

21.	Comfort Contouring	76425355	2890495	9/28/04
22.	Fusion	76425353	2868396	8/03/04
23.	SL-73	76425352	2723853	6/10/03
24.	Gamma	76425351	2723852	6/10/03
25.	Block 10	76425350	2741421	7/29/03
26.	Interceptor	76419089	2866014	7/27/04
27.	Pathfinder	76419077	2820318	3/02/04
28.	Discovery	76419076	2820317	3/02/04

U.S. TRADEMARK APPLICATIONS

None.