

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Stealth Systems, Inc.		04/05/2007	CORPORATION: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ronald S. Walthall		
<b>Street Address:</b>	1070 Oak Hollow Lane		
<b>City:</b>	Combine		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75159		
<b>Entity Type:</b>	INDIVIDUAL: UNITED STATES		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2449396	STEALTH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(214)739-8284		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	214-739-0088		
<b>Email:</b>	mike@oneilplaw.com		
<b>Correspondent Name:</b>	Michael A. O'Neil		
<b>Address Line 1:</b>	5949 Sherry Lane, Suite 820		
<b>Address Line 4:</b>	Dallas, TEXAS 75225		
<b>ATTORNEY DOCKET NUMBER:</b>	100210-3002		
<b>NAME OF SUBMITTER:</b>	Michael A. O'Neil		
<b>Signature:</b>	/michael a. o'neil/		
<b>Date:</b>	04/09/2007		

**CH \$40.00 2449396**



TRADEMARK ASSIGNMENT

WHEREAS, Stealth Systems, Inc., a Texas corporation, having its principal offices at 1070 Oak Hollow Lane, Combine, Texas 75159, is the owner of the following trademark which is registered in the United States Patent and Trademark Office:

<u>Trademark</u>	<u>Registration No.</u>	<u>Date of Registration</u>
STEALTH	2,449,396	May 8, 2001

and WHEREAS, Ronald S. Walthall, an individual having an address in Combine, Texas, desires to acquire the foregoing Registration and Mark;

NOW, THEREFORE, in consideration of the sum of one dollar and other good and valuable consideration, the receipt of which is hereby acknowledged, Stealth Systems, Inc., hereby assigns to Ronald S. Walthall all rights, titles and interests in and to said trademark and said registration therefor, together with the goodwill of the business symbolized by said trademark and the registration thereof.

Signed this 5th day of April, 2007.

STEALTH SYSTEMS, INC.

By Ronald S. Walthall  
Name: Ronald S. Walthall  
Title: President

\_\_\_\_\_  
State of Texas )  
County of \_\_\_\_\_ ) ss.  
\_\_\_\_\_ )

On this 28th day of March, 2007, personally appeared Ron Walthall, to me known and known to me to be PRESIDENT of Stealth Systems, Inc. the assignor above named, and acknowledged that he executed the foregoing Assignment pursuant to authority duly received.

Penny Lee Hawkins  
Notary Public

