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Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	AMENDMENT OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CITYFOREST CORPORATION		03/17/2007	CORPORATION: MINNESOTA

RECEIVING PARTY DATA

Name:	ASSOCIATED BANK, NATIONAL ASSOCIATION
Street Address:	200 NORTH ADAMS STREET
City:	GREEN BAY
State/Country:	WISCONSIN
Postal Code:	54301
Entity Type:	NATIONAL BANKING ASSOCIATION: WISCONSIN

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2321203	CITYFOREST
Registration Number:	2326010	

CORRESPONDENCE DATA

Fax Number: (612)338-3857

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 612-338-0115
Email: glipp@fwhtlaw.com

Correspondent Name: GLENDA M. LIPP, C/O FABYANSKE LAW FIRM

Address Line 1: 800 LASALLE AVENUE, SUITE 1900
Address Line 4: MINNEAPOLIS, MINNESOTA 55402

NAME OF SUBMITTER:	GLENDA LIPP
Signature:	/GLENDA LIPP/
Date:	04/17/2007

Total Attachments: 11

TRADEMARK
REEL: 003523 FRAME: 0650

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AMENDMENT OF NOTICE OF SECURITY INTEREST IN U.S. TRADEMARKS

BE IT KNOWN THAT:

WHEREAS, CityForest Corporation, a Minnesota corporation, having a place of business at 1215 East Worden Avenue, Ladysmith, WI 54848 ("Grantor") has granted to Associated Bank, National Association, having a place of business at 200 North Adams Street, Green Bay, WI 54301, in its capacity as collateral agent (in such capacity, the "Collateral Agent"), a security interest in Grantor's trademarks and trademark applications pursuant to a Security Agreement dated as of June 29, 2005 (the "Security Agreement"); and

WHEREAS, the Collateral Agent recorded a Notice of Security Interest in U.S. Trademarks (the "Notice") against the trademarks and trademark applications identified on Schedule A attached hereto in the U.S. Patent and Trademark Office on July 6, 2005 at Reel 3190, Frame 0657; and

WHEREAS, the Collateral Agent has assigned its rights in the Security Agreement to Associated Bank, National Association in its individual capacity (in such capacity, the "Bank") pursuant to an Assignment and Amendment of Security Agreement dated as of March 21, 2007; and

WHEREAS, the Bank recorded an Assignment of Security Interest and Notice of Security Interest in U.S. Trademarks in the U.S. Patent and Trademark Office on April 13, 2007 at Reel 003522, Frame 0180; and

WHEREAS, the Grantor has converted from a Minnesota corporation to Cellu Tissue-CityForest LLC, a Minnesota limited liability company, pursuant to Articles of Conversion filed with the Minnesota Secretary of State on March 21, 2007 as document no. 22767570003, a copy of which is attached hereto as Exhibit 1; and

WHEREAS, the Grantor has recorded an Assignment in the U.S. Patent and Trademark Office on March 26, 2007 at Reel 3507, Frame 0510, showing Cellu Tissue-CityForest LLC, as an assignee with respect the trademarks and trademark applications set forth on Schedule A attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grant and the Bank agree that the name of the Grantor on the Notice is amended to be Cellu Tissue-CityForest LLC.

This Amendment may be executed in counterparts and by separate parties in separate counterparts, each of which shall be an original and all of which taken together shall constitute one and the same instrument.

[Signature page follows]

Date: March, 2007	CELLU TISSUE-CITYFOREST LLC
•	By Dianne Scher
	Name:
	Title: CFO Sun S. G//
	The Mill Exp. Exp.
Subscribed and sworn to before me this / day of March, 2007.	Z ONOTARY .
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Many S orlice	= Ti PUBLIC OF
Notary Public	08-18-20
	ASSOCIATED BANK, NATIONAL
	ASSOCIATION
	Ву
	Name:
	Title:
Subscribed and sworn to before me	
this day of March, 2007.	
	•
Notary Public	

Date: March, 2007	CELLU TISSUE-CITYFOREST LLC
	ByName:Title:
Subscribed and sworn to before me this day of March, 2007.	
Notary Public	
	ASSOCIATED BANK, NATIONAL ASSOCIATION By Stephen E. Pasowicz Title: Vice President Corporate Banking
Subscribed and sworn to before me this 13 day of Warch, 2007. April Notary Public Julie A. Houdek Commission Expires: 7/25/2010	STATE OF MISCONSINGER AND

SCHEDULE A

TRADEMARKS AND TRADEMARKS APPLICATIONS

PART I. TRADEMARKS

Mark	Registration No.	Registration Date
CityForest	2,321,203	February 22, 2000
CityForest Design	2,326,010	March 7, 2000

PART II. TRADEMARK APPLICATIONS

NONE

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state of Minnesota

SECRETARY OF STATE

Certificate of Conversion

I, Mark Ritchie, Secretary of State of Minnesota, certify that the documentation required to effectuate a conversion by the entity listed below, from the law designated by the chapter listed below, has been filed in this office on the date listed and has been approved pursuant to the procedures required in the chapter indicated.

Conversion Filed Pursuant to Minnesota Statutes, Chapter: 302A

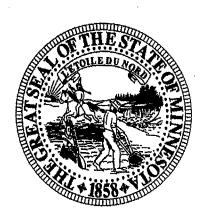
State of Formation and Name of Converting Entity: MN: CityForest Corporation

After Conversion, Entity is Governed by Minnesota Statutes, Chapter: 322B

State of Formation and Name of Entity after the Effective Date of Conversion: MN: Cellu Tissue-CityForest LLC

Effective Date of Conversion: 03/21/2007.

This certificate has been issued on 03/21/2007.



Mark Richie Secretary of State.

EXHIBIT

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REEL: 003523 FRAME: 0656

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CONVIOLLE

ARTICLES OF CONVERSION TO A LIMITED LIABILITY COMPANY OF CITYFOREST CORPORATION TO CELLU TISSUE-CITYFOREST LLC

These Articles of Conversion to a Limited Liability Company have been duly executed and are being filed by CityForest Corporation, a Minnesota corporation (the "Converting Organization"), under Section 302A.687 of the Minnesota Business Corporation Act (the "MBCA").

- 1) A copy of the Plan of Conversion is attached hereto as Exhibit A.
- 2) The name of the Converting Organization before the filing of these Articles of Conversion is CityForest Corporation and the name to which the name of the Converting Organization is to be changed is Cellu Tissue-CityForest LLC (the "Converted Organization").
- 3) The Converted Organization will be a domestic Minnesota limited liability company.
- 4) The Plan of Conversion has been approved by the Converting Organization under Section 302A.685 of the MBCA.
- 5) A copy of the Articles of Organization of the Converted Organization is attached hereto as Schedule A to the attached Plan of Conversion.
- 6) These Articles of Conversion to a Limited Liability Company shall be effective upon filing.

IN WITNESS WHEREOF, the undersigned has executed these Articles of Conversion to a Limited Liability Company as of March 21, 2007.

CITYFOREST CORPORATION

By Juann Ohlu Name: Dianne Scher

Title: CFO

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Exhibit A

PLAN OF CONVERSION

The undersigned, on behalf of CityForest Corporation, a Minnesota corporation (the "Converting Organization"), for the purpose of converting the Converting Organization from a domestic Minnesota corporation to a domestic Minnesota limited liability company, and pursuant to Sections 302A.681 to 302A.691 of the Minnesota Business Corporation Act ("MBCA"), hereby states as follows:

- 1) The name of the converting organization (as that term is defined in Section 302A.011, Subd. 64 of the MBCA) is CityForest Corporation.
- 2) The name of the converted organization (as that term is defined in Section 302A.011, Subd. 63 of the MBCA) is Cellu Tissue-CityForest LLC (the "Converted Organization").
- 3) The Converted Organization is a Minnesota limited liability company.
- 4) The effective time of the conversion shall be upon filing of the articles of conversion contemplated by Section 302A.687 of the MBCA following all requisite approvals required by 302A.685 of the MBCA (the "Effective Time"). At the Effective Time, the Converting Organization shall be deemed to have converted into the Converted Organization. The 100 issued and outstanding shares of common stock of the Converting Organization shall be converted into a one hundred percent (100%) membership interest in the Converted Organization at the Effective Time. The holder of the certificate representing such shares of stock shall surrender such certificate at the office of the Converted Organization and the Secretary of the Converted Organization shall update the records of the Converted Organization to reflect the 100% membership interested issued to the holder.
- 5) At the Effective Time, the members of the board of directors of the Converting Organization shall not be members of the board of governors of the Converted Organization. Pursuant to the member control agreement to be adopted by the members of the Converted Organization, the sole member of the Converted Organization shall exercise all authority ordinarily allocated to the board of governors. The officers of the Converting Organization shall be the managers (officers) of the Converted Organization as of the Effective Time, and shall serve until their successors shall have been elected and shall have qualified.
- 6) At the Effective Time, the Bylaws of Converting Organization shall be replaced and superceded by the member control agreement duly adopted by the Converted Organization. The Converted Organization shall have no bylaws or operating agreement.
- 7) The conversion shall have the effects set forth in Section 302A.691 of the MBCA.

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- 8) A copy of the articles of organization of the Converted Organization is attached hereto as Schedule A, and such articles shall be the articles of organization of the Converted Organization at the Effective Time.
- 9) This Plan of Conversion shall be governed by the laws of the State of Minnesota excluding the conflicts of law provisions thereof.

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March	엘,	2007

CITYFOREST CORPORATION

Name: Dianni Schew

Title: CFO



Schedule A

ARTICLES OF ORGANIZATION OF CELLU TISSUE-CITYFOREST LLC

In order to form a limited liability company under Minnesota Statutes, Chapter 322B, the following Articles of Organization are hereinafter set forth:

Article I

The name of this company is Cellu Tissue-CityForest LLC.

Article II

The name and address of the registered agent and registered office of this company is CT Corporation System, 100 South Fifth Street, Suite1075, Minneapolis, Minnesota 55402.

Article III

Unless dissolved earlier according to law, this company shall have perpetual existence.

Article IV

Members of this company shall not have the preemptive rights set forth in Section 322B.33 of Minnesota Statutes.

Article V

No member of this company shall have cumulative voting rights.

Article VI

Any action required or permitted to be taken at a meeting of the Board of Governors not needing approval by the members may be taken by a written action signed, or consented to by authenticated electronic communication, by the number of governors that would be required to take such action at a meeting of the Board of Governors at which all governors were present.

Article VII

Any action required or permitted to be taken at a meeting of the members may be taken by a written action signed, or consented to by authenticated electronic communication, by the members who hold voting power equal to the voting power that would be required to take the same action at a meeting of the members at which all members were present.

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Article VIII

No governor of this company shall be personally liable to the company or its members for monetary damages for breach of fiduciary duty by such governor as a governor; provided, however, that this Article shall not eliminate or limit the liability of a governor (i) for any breach of the governor's duty of loyalty to the company or its members, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Sections 322B.56 or 80A.23 of Minnesota Statutes, (iv) for any transaction from which the governor derived an improper personal benefit or (v) for any act or omission occurring prior to the effective date of this Article. No amendment to or repeal of this Article shall apply to or have any effect on the liability or alleged liability of any governor of the company for or with respect to any acts or omissions of such governor occurring prior to such amendment or repeal.

STATE OF MININESOTA
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STATE OF MINNESOTA DEPARTMENT OF STATE I hereby certify that this is a true and complete copy of the document as filed for record in this office. DATED 3/2007 Make Ritchie Secretary of State

RECORDED: 04/17/2007