

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.	FORMERLY Continental Bank N.A.	04/17/2007	National Banking Association:
RECEIVING PARTY DATA			
Name:	Soft Warehouse, Inc.		
Also Known As:	AKA CompUSA Inc.		
Street Address:	14951 North Dallas Parkway		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75254		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1735429	COMPUSA	
CORRESPONDENCE DATA			
Fax Number:	(214)999-1506		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	214-969-1700		
Email:	deborah.lively@tklaw.com		
Correspondent Name:	Deborah L. Lively, Thompson & Knight LLP		
Address Line 1:	1700 Pacific Avenue		
Address Line 2:	Suite 3300		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	004537.000002		
NAME OF SUBMITTER:	Deborah L. Lively		
Signature:	/deborah l. lively/		

CH \$40.00 1735429

Date:

04/18/2007

Total Attachments: 1

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RELEASE OF TRADEMARK SECURITY AGREEMENT

SOFT WAREHOUSE, INC. (which subsequently changed its name to CompUSA Inc. and is hereinafter referred to as "Debtor") and CONTINENTAL BANK N.A. entered into a security agreement dated January 24, 1991 (the "Security Agreement").

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, BANK OF AMERICA, N.A., as successor in interest to Continental Bank N.A., hereby terminates and releases all of its interest and rights in (a) the Security Agreement, which was recorded with the United States Patent and Trademark Office on January 29, 1991 at reel/frame: 0764/0567, and (b) the COMPUSA trademark (U.S. Reg. 1,735,429) to which it may be entitled pursuant to the Security Agreement.

Executed as of the 17th day of April, 2007.

BANK OF AMERICA, N.A.
(successor in interest to
Continental Bank N.A.)

By: Sally A. Sheehan

Name: Sally A. Sheehan

Title: Managing Director