

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ableco Finance LLC		03/26/2007	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Omega Protein, Inc.		
Street Address:	2101 City West Boulevard, Building 3		
Internal Address:	Suite 500		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77042		
Entity Type:	CORPORATION: VIRGINIA		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Registration Number:	2967788	HEALTHY PRODUCTS FOR A HEALTHY WORLD	
Registration Number:	2887931	MENHADEN RESOURCE COUNCIL	
Registration Number:	1827644	NEPTUNE	
Registration Number:	2662155	NEPTUNE FISH CONCENTRATE	
Registration Number:	2796631	OMEGA PROTEIN	
Registration Number:	2778972	OMEGA PROTEIN	
Registration Number:	3043979	OMEGAEQUIS	
Registration Number:	2579426	OMEGAGROW	
Registration Number:	2470491	OMEGAGROW	
Registration Number:	2309474	OMEGAPURE	
Registration Number:	2816678	OMPRO	
Registration Number:	2725639	SEACIDE	
Registration Number:	2695624	SEA-LAC	

OP \$565.00 2967788

Registration Number:	2213113	SPECIAL SELECT
Serial Number:	76518174	FOR THE HEALTH OF IT
Serial Number:	76148173	MEGA BEEF
Serial Number:	76148402	MEGA BEEF
Serial Number:	76327421	OMPRO CHEMICALS
Serial Number:	75508783	SILVER HERRING
Serial Number:	78374358	THE TISSUE IS THE ISSUE
Serial Number:	78903638	VIRGINIA PRIME
Registration Number:	2668303	FLAVOR OF THE SEA

CORRESPONDENCE DATA

Fax Number: (919)416-8363

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625.3971RSITOMEGAEAR
NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	04/19/2007

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Security Agreement, dated October 19, 2006, recorded in the United States Patent and Trademark Office at Reel 3414, Frame 73, Omega Protein, Inc., a Virginia Corporation ("Releasee") granted to Ableco Finance LLC ("Releasor"), as agent for itself and various other financial institutions, a security interest in all right, title and interest of Releasee in and to the trademark registrations and applications listed on Schedule A attached hereto (the "Trademarks"); and

WHEREAS, Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby relinquishes, releases and discharges its security interest in the Trademarks.

IN WITNESS WHEREOF, the parties have caused this Release of Security Interest in Trademarks to be duly executed as of March 26, 2007.

ABLECO FINANCE LLC

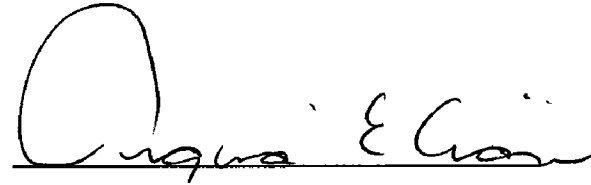
By: _____

Its: _____

Vice President

STATE OF New York
COUNTY OF New York ss.:

On this 23rd day of March 2007, before me personally came Kevin Genda to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that s/he is the SVP of Ableco Finance LLC, and that s/he executed the foregoing instrument in the name of Ableco Finance LLC, and that s/he had authority to sign the same, and s/he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.



REGINA E. CIANCI
NOTARY PUBLIC, STATE OF NEW YORK
NO. 60-4676879
QUALIFIED IN WESTCHESTER COUNTY
Commission Expires November 30, 2010

SCHEDULE A

Trademarks and Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Reg. / App. No.</u>
U.S	FLAVOR OF THE SEA	2,668,303
U.S	FOR THE HEALTH OF IT	76/518,174
U.S	HEALTHY PRODUCTS FOR A HEALTHY WORLD	2,967,788
U.S	MEGA BEEF	76/148,173
U.S	MEGA BEEF and design	76/148,402
U.S	MENHADEN RESOURCE COUNCIL	2,887,931
U.S	NEPTUNE	1,827,644
U.S	NEPTUNE FISH CONCENTRATE	2,662,155
U.S	OMEGA PROTEIN	2,796,631
U.S	OMEGA PROTEIN and design	2,778,972
U.S	OMEGAEQUIS	3,043,979
U.S	OMEGAGROW	2,579,426
U.S	OMEGAGROW & design	2,470,491
CANADA	OMEGAPURE	568915
EU	OMEGAPURE	1876630
JAPAN	OMEGAPURE	4808541
MEXICO	OMEGAPURE	636986
U.S	OMEGAPURE	2,309,474
U.S	OMPRO	2,816,678
U.S	OMPRO CHEMICALS	76/327,421
U.S	SEACIDE	2,725,639
MEXICO	SEA-LAC	784701
U.S	SEA-LAC	2,695,624
U.S	SILVER HERRING	75/508,783
MEXICO	SPECIAL SELECT	826326
U.S	SPECIAL SELECT	2,213,113
U.S	THE TISSUE IS THE ISSUE	78/374,358
U.S	VIRGINIA PRIME	78/903,638